

09 June 2022

	Close price at 6/8/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,950.21	-0.5%	-3.0%	-5.1%	3.4%
All-Share Index Total Return	11,588.19	-0.5%	-2.9%	-3.2%	8.3%
Resources Index	43,700.47	-1.3%	-2.0%	7.4%	15.2%
Industrials Index	84,053.76	0.4%	-1.5%	-18.3%	-10.6%
Financials Index	40,301.23	-1.1%	-7.1%	6.4%	17.4%
Top 40 Index	63,449.35	-0.4%	-3.0%	-5.4%	3.2%
Shareholder Weighted Index	25,937.36	-0.3%	-3.6%	-1.6%	5.0%
Capped Shareholder Weighted Index	29,258.93	-0.3%	-3.6%	-0.7%	8.7%
SA Listed Property Index	1,589.68	-0.2%	-3.0%	-5.6%	10.0%
SA Volatility Index	25.19	1.2%	7.3%	29.8%	26.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	829.10	0.0%	-0.4%	0.8%	3.4%
SteFI Composite Index	491.44	0.0%	0.1%	1.9%	4.1%
FTSE/JSE Inflation-Linked Index	322.01	-0.2%	-0.3%	3.9%	10.0%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,849.83	0.3%	-0.3%	1.1%	-2.6%
Platinum price	1,015.50	0.7%	5.1%	4.8%	-13.8%
Oil price	123.58	2.5%	6.9%	58.9%	71.1%
Global indices (in base currency)					
Dow Jones (US)	32,910.90	-0.8%	-0.2%	-9.4%	-4.9%
S&P 500 (US)	4,115.77	-1.1%	-0.4%	-13.6%	-2.6%
FTSE (UK)	4,193.26	-0.1%	-0.2%	-0.4%	3.4%
Hang Seng (Hong Kong)	22,014.59	2.2%	2.8%	-5.9%	-23.5%
Shanghai	3,263.79	0.7%	2.4%	-10.3%	-8.8%
Nikkei (Japan)*	28,234.29	1.0%	3.5%	-1.9%	-2.5%
Cac 40 (France)	6,448.63	-0.8%	-0.3%	-9.8%	-1.6%
Dax (Germany)	1,313.87	-0.6%	0.3%	-11.2%	-10.9%
MSCI Emerging*	1,073.74	1.2%	-0.4%	-12.8%	-22.0%
MSCI Developed*	2,783.29	-0.8%	-0.3%	-13.9%	-7.3%
US Volatility Index	23.96	-0.2%	-8.5%	39.1%	40.4%
Exchange rates					
Rand/US dollar	15.29	0.7%	2.3%	4.3%	-11.2%
Rand/euro	16.38	0.4%	2.5%	10.7%	0.9%
Rand/pound	19.16	0.9%	2.9%	12.5%	0.3%
Dollar/euro	1.07	-0.1%	0.2%	6.1%	13.6%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.36	-1.0%	-9.2%	-24.2%	-27.5%

*Last available numbers used, as these numbers were not available

Local update

The JSE tracked weaker European and US markets on Wednesday as investors maintained their focus on rising interest rates that, coupled with weak economic growth, has raised renewed fears of stagflation. The World Bank has warned that many countries face recession amid high inflation along with rising interest rates, slowing economic growth and soaring oil prices in the wake of the war in Ukraine. Source: businesslive.co.za

Fashion retailer Mr Price says strong interest from SA's shoppers in the value of its offerings and a bigger footprint helped it achieve a record R4.95bn in operating profit in its 2022 year, but consumers are still under strain and input inflation is approaching double digits. Revenue rose 23% to R28.1bn in the year ending April 2, Mr Price reported on Thursday, with net profit up 26.4% to R3.35bn, as all divisions in its apparel segment reported their best fourth-quarter market share gains on record. Source: businesslive.co.za

JSE-listed telecommunications company Telkom has announced that it will be increasing fixed-line voice and broadband tariffs and specific mobile tariffs and services effective from August 1, the first tariff increase in over two years. According to Telkom, the increases will affect all fixed voice calling plans, Fibre to the Home (FTTH), Digital Subscriber Line (DSL) and Pure Connect products. Source: moneyweb.co.za

Remgro and Mediterranean Shipping Company (MSC) have proposed a cash offer to buy out Mediclinic shareholders. The offer was made at the end of May, but was rejected by the Mediclinic board. They are offering shareholders 463 pence (R89) per share. Mediclinic's share price closed at R79.78 on Wednesday evening, but jumped more than 4% on Thursday morning following news of the bid. Source: fin24.com

Global update

Boris Johnson plans to press ahead with legislation giving him the power to override parts of the Brexit deal, three people familiar with the matter said, a move likely to anger some of his MPs and the EU. Source: businesslive.co.za

Three nongovernmental organisations (NGOs) said on Thursday they had filed a lawsuit at a Paris court against three top French arms producers for alleged war crimes complicity in Yemen after selling weapons to Saudi Arabia and the UAE. Source: businesslive.co.za