

09 October 2020

	Close price at 10/8/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	54,554.86	-0.4%	0.5%	-4.4%	0.0%
All-Share Index Total Return	8,488.79	-0.4%	0.5%	-2.0%	3.0%
Resources Index	30,551.93	0.3%	0.0%	7.9%	21.7%
Industrials Index	78,107.12	-0.7%	1.1%	4.1%	5.1%
Financials Index	25,518.62	-0.7%	0.2%	-35.2%	-33.7%
Top 40 Index	50,131.37	-0.6%	0.2%	-1.3%	3.4%
Shareholder Weighted Index	19,992.75	-0.3%	0.9%	-5.8%	-1.6%
Capped Shareholder Weighted Index	20,986.47	0.2%	0.9%	-9.0%	-4.7%
SA Listed Property Index	1,003.54	1.6%	-0.3%	-46.5%	-46.8%
SA Volatility Index	23.46	-5.5%	-5.9%	48.4%	40.1%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	707.21	0.3%	-0.6%	1.2%	2.5%
SteFI Composite Index	460.55	0.0%	0.1%	4.5%	6.1%
JSE Assa SA Government ILB Index	255.11	0.1%	0.4%	-1.1%	-2.2%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,890.51	-0.1%	0.1%	24.0%	26.3%
Platinum price	865.90	-0.4%	-0.5%	-10.9%	-1.8%
Oil price	43.34	3.2%	2.5%	-34.5%	-25.5%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	28,425.51	0.4%	2.3%	-0.4%	8.6%
S&P 500 (US)	3,446.83	0.8%	2.5%	6.7%	19.1%
FTSE (UK)	3,356.09	0.6%	2.2%	-20.0%	-14.3%
Hang Seng (Hong Kong)	23,459.05	-3.2%	0.0%	-16.8%	-10.1%
Shanghai	3,218.05	0.0%	0.0%	5.5%	10.8%
Nikkei (Japan)*	23,647.07	1.0%	2.0%	0.0%	9.5%
Cac 40 (France)	4,911.94	0.6%	2.3%	-17.8%	-10.0%
Dax (Germany)	1,218.45	0.0%	1.3%	-1.6%	9.2%
MSCI Emerging*	1,117.44	0.9%	3.3%	0.2%	12.4%
MSCI Developed*	2,427.36	0.7%	2.5%	2.9%	14.3%
US Volatility Index	26.36	-6.1%	0.0%	91.3%	30.0%
<b>Exchange rates</b>					
Rand/US dollar	16.59	0.2%	1.0%	-15.6%	-7.9%
Rand/euro	19.51	0.2%	0.7%	-19.6%	-14.2%
Rand/pound	21.46	0.1%	0.9%	-13.5%	-13.0%
Dollar/euro	1.18	0.0%	-0.3%	-4.7%	-6.8%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.17	-3.0%	-2.1%	-30.5%	-20.9%

\*Last available numbers used, as these numbers were not available

#### Global update

New York — Citigroup will pay a \$400m (R6.6bn) US penalty and must seek the government's sign-off for major acquisitions after regulators chided the bank for several persistent problems with its risk controls.

London — Oil rose above \$42 a barrel on Thursday, supported by output shutdowns in the US Gulf of Mexico and the prospect of more supply losses in Norway, as well as by hopes for some US coronavirus relief aid.

#### Local update

The rand was firmer for a second day on Thursday as global investors await more certainty regarding US fiscal stimulus. At 6pm, the rand had strengthened 0.21% to R16.5882/\$, 0.26% to R19.4801/€, while it was flat at R21.4380/£. The euro was 0.13% lower at \$1.1747. The rand has gained almost 3% over the past 10 days, according to Infront data.

Embattled cement maker PPC swung into a loss of more than twice its R1bn market capitalisation in its year to end-March, after hefty writedowns to its businesses in the midst of the Covid-19 pandemic. The group posted a loss of R2.4bn, from profit of R162m previously, with the group writing down its businesses by a total of R3bn, before tax.

Restaurant group Spur, the owner of RocoMamas, the Hussar Grill and John Dory's, says the recovery in turnover in its SA restaurants has exceeded expectations as customers seek to socially engage after the lockdown. The group's SA restaurants traded at 73.8% of the prior year's turnover for the month of September, improving from 36.5% for July and 56.7% for August, the group said in an update.

Vodacom has been caught up in a row with Lesotho's regulators over alleged weak corporate governance at its subsidiary in the mountain kingdom. Lesotho's telecom regulator revoked the operating licence of Vodacom's 80%-owned unit on Thursday, citing failure to pay a portion of a R134m fine for what it termed conflict of interest relating to the company's external auditors.

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