

10 February 2021

	Close price at 2021/02/09	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65 162,69	0,2%	4,3%	9,7%	13,8%
All-Share Index Total Return	10 169,08	0,2%	4,3%	9,7%	16,9%
Resources Index	35 855,56	-0,9%	3,0%	8,3%	30,8%
Industrials Index	93 496,13	0,7%	4,4%	13,1%	18,8%
Financials Index	31 390,43	0,7%	6,4%	3,6%	-17,5%
Top 40 Index	59 663,77	0,0%	4,1%	9,7%	16,1%
Shareholder Weighted Index	23 995,23	0,4%	5,0%	10,2%	12,5%
Capped Shareholder Weighted Index	25 170,81	0,5%	5,3%	8,6%	10,0%
SA Listed Property Index	1 286,19	2,4%	8,1%	4,6%	-28,3%
SA Volatility Index	17,88	2,9%	-3,1%	-3,0%	14,2%
Interest-bearing indices					
FTSE/JSE All Bond Index	775,68	-0,1%	1,5%	2,2%	9,5%
SteFI Composite Index	466,44	0,0%	0,1%	0,4%	5,1%
FTSE/JSE Inflation-Linked Index	277,49	0,3%	1,5%	3,5%	7,3%
Interest rates					
Prime rate	7,00%			0,0%	-28,2%
Repo rate	3,50%			0,0%	-44,0%
Commodities (in US dollars)					
Gold price	1 830,47	0,0%	-0,9%	-3,4%	16,6%
Platinum price	1 161,50	-0,1%	7,3%	8,6%	20,2%
Oil price	61,09	0,9%	11,0%	17,9%	12,2%
Global indices (in base currency)					
Dow Jones (US)	31 375,83	0,0%	4,6%	2,5%	7,8%
S&P 500 (US)	3 911,23	-0,1%	5,3%	4,1%	17,5%
FTSE (UK)	3 731,03	0,1%	2,4%	1,6%	-10,1%
Hang Seng (Hong Kong)	29 476,19	0,5%	4,2%	8,2%	7,6%
Shanghai	3 603,49	2,0%	3,5%	3,8%	25,3%
Nikkei (Japan)*	29 505,93	0,4%	6,7%	24,7%	23,8%
Cac 40 (France)	5 691,54	0,1%	5,4%	2,5%	-5,6%
Dax (Germany)	1 339,19	-0,4%	3,9%	8,1%	5,8%
MSCI Emerging*	1 409,14	0,7%	6,0%	9,1%	29,1%
MSCI Developed*	2 798,55	0,1%	5,1%	4,0%	16,4%
US Volatility Index	21,63	1,8%	-34,6%	-4,9%	39,8%
Exchange rates					
Rand/US dollar	14,72	1,1%	3,0%	-0,2%	2,4%
Rand/euro	17,85	0,4%	3,1%	0,6%	-7,6%
Rand/pound	20,35	0,4%	2,1%	-1,3%	-4,6%
Dollar/euro	1,21	-0,6%	0,1%	0,8%	-9,7%
Inflation indicator					
CPI					3,1%
Group indicator					
Momentum Metropolitan Holdings	17,19	1,2%	4,4%	9,1%	-16,9%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed firmer on Tuesday amid mixed global markets as investors digest US stimulus prospects and global vaccine rollouts. The JSE all share remained at a record high after closing above 65,000 points for the first time on Monday. Tuesday's gains were relatively small, however, as investors remain cautious following SA's vaccine setback.

Gold Fields says it ended 2020 with a strong rise in production, expecting full-year headline earnings per share (HEPS) to more than quadruple as it reaped the benefit of record precious metal prices. The group, which has mines in SA, Australia, West Africa and South America, said in a trading update that attributable gold production in its three months to end-December was expected to rise 6.5% quarter on quarter to 593,000oz.

The Medical Research Council (MRC) has applied to SA's medicines regulator to conduct a research study which the government hopes will speed up access to Johnson & Johnson's (J&J) Covid-19 vaccine, after it paused its planned rollout of AtstraZeneca's shots this week. J&J's single-dose vaccine has yet to be registered by any regulatory authority for general use, so this strategy potentially provides the government with a way to press ahead with its immunisation plans.

SA's poultry industry is reeling due to the sharp increase in feed prices, dashing hopes for a strong recovery in a sector that has suffered a jobs bloodbath in recent years. GM of the SA Poultry Association (Sapa), Izaak Breitenbach said on Tuesday the industry is struggling to stay afloat due to "abnormally" high grain prices as a result of the drought in the US combined with China buying up global grain stocks.

Global update

Washington — The US House of Representatives on Wednesday expects to vote on whether to begin a second impeachment of President Donald Trump, accusing him of inciting insurrection ahead of last week's storming of the Capitol, congressional Democrats said on Monday.

Brussels — Heineken plans to cut about 8,000 jobs, the Dutch group said on Wednesday, seeking to restore operating margins to pre-pandemic levels after a sharp decline in profit because of coronavirus restrictions.