

10 March 2021

	Close price at 3/9/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,655.96	0.3%	3.8%	15.6%	40.6%
All-Share Index Total Return	10,754.95	0.3%	4.2%	16.1%	44.6%
Resources Index	40,679.95	-1.1%	4.8%	22.9%	86.3%
Industrials Index	94,020.90	1.3%	2.6%	13.7%	33.8%
Financials Index	32,443.89	0.9%	5.0%	7.1%	1.2%
Top 40 Index	63,098.34	0.3%	3.9%	16.0%	44.4%
Shareholder Weighted Index	25,069.94	0.9%	4.8%	15.1%	36.8%
Capped Shareholder Weighted Index	26,575.35	0.8%	5.6%	14.6%	35.7%
SA Listed Property Index	1,340.79	0.8%	3.7%	9.0%	-12.8%
SA Volatility Index	16.69	0.2%	-4.1%	-9.5%	-57.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	743.83	0.1%	-2.7%	-2.0%	6.1%
SteFI Composite Index	467.75	0.0%	0.1%	0.7%	4.8%
FTSE/JSE Inflation-Linked Index	274.37	0.1%	-1.6%	2.4%	7.0%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,683.22	-1.0%	-4.9%	-11.1%	0.1%
Platinum price	1,139.13	0.6%	-6.6%	6.5%	28.8%
Oil price	67.52	-1.1%	4.8%	30.3%	96.5%
Global indices (in base currency)					
Dow Jones (US)	31,832.74	0.1%	2.9%	4.0%	33.5%
S&P 500 (US)	3,875.44	1.4%	1.7%	3.2%	41.1%
FTSE (UK)	3,831.59	0.3%	3.5%	4.3%	14.9%
Hang Seng (Hong Kong)	28,773.23	0.8%	-0.7%	5.7%	14.9%
Shanghai	3,359.29	-1.8%	-4.3%	-3.3%	14.1%
Nikkei (Japan)*	29,027.94	1.0%	0.2%	22.7%	47.4%
Cac 40 (France)	5,924.97	0.4%	3.9%	6.7%	25.9%
Dax (Germany)	1,362.56	0.5%	3.7%	10.0%	36.3%
MSCI Emerging*	1,317.85	0.7%	-1.6%	2.1%	39.0%
MSCI Developed*	2,761.82	1.4%	1.3%	2.7%	38.4%
US Volatility Index	24.03	-5.7%	-14.0%	5.6%	-55.9%
Exchange rates					
Rand/US dollar	15.30	1.5%	-1.1%	-4.0%	5.2%
Rand/euro	18.21	1.1%	0.3%	-1.4%	1.1%
Rand/pound	21.25	1.0%	-0.8%	-5.5%	-0.7%
Dollar/euro	1.19	-0.5%	1.4%	2.6%	-3.9%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	17.85	4.1%	6.9%	13.3%	-1.2%

*Last available numbers used, as these numbers were not available

Global update

Frankfurt — The United Arab Emirates (UAE), a magnet for the world's wealthy, has emerged as one of the fastest-growing corporate tax havens, according to a study released on Tuesday that highlighted \$200bn-plus flowing into the country.

Oslo/London — Norway has suspended a planned asset sale by engine maker Rolls-Royce to a Russian-controlled company as it assesses the security implications for the country's navy, the justice ministry said on Tuesday.

Local update

The JSE closed firmer on Tuesday, while the rand broke a four-day losing streak after data showed that SA's GDP grew better-than-expected in the fourth quarter of 2020. The rand firmed as much as 1.6%, reaching an intraday best of R15.2784%, according to Infront data.

Massmart, the owner of Builders, Game and Makro, believes the future of online retail in SA is mobile platforms. In SA, smartphones are much more accessible and affordable than laptops, and many of its customers already access its websites from their phones.

SA's IT sector is ripe for further consolidation as bigger players seek to create a one-stop shop for services as varied as cybersecurity and remote data storage in a weak economy, says Werner Kapp, who takes the reins at Dimension Data after the departure of Grant Bodley. Kapp, a more than two-decade veteran of the company who has been Bodley's right-hand man since 2015 when he was appointed COO, said the shake-up in the industry, which is also taking place overseas, is an opportunity.

MultiChoice, the pay-TV company that operates SA's largest direct broadcast satellite service, DStv, has thrown its weight behind proposals by the SABC to introduce a public broadcasting household levy to support the ailing state-owned enterprise. If implemented, such a levy will affect all homes whether they own a TV set or not, putting more pressure on financially strained households whose incomes have been hard hit by the coronavirus pandemic.