

10 May 2022

	Close price at 5/9/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,769.12	-1.8%	-7.8%	-9.4%	-2.6%
All-Share Index Total Return	11,054.13	-1.8%	-7.7%	-7.7%	2.0%
Resources Index	41,161.90	-2.7%	-8.3%	1.1%	0.5%
Industrials Index	80,292.89	-1.5%	-8.0%	-22.0%	-13.5%
Financials Index	38,948.42	-1.3%	-7.2%	2.8%	20.1%
Top 40 Index	60,161.02	-1.8%	-8.1%	-10.3%	-3.9%
Shareholder Weighted Index	24,826.04	-1.6%	-7.2%	-5.8%	-1.1%
Capped Shareholder Weighted Index	28,018.86	-1.6%	-7.2%	-4.9%	4.1%
SA Listed Property Index	1,555.55	-0.8%	-5.1%	-7.6%	7.9%
SA Volatility Index	26.83	2.5%	6.9%	38.3%	41.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	817.17	-0.5%	-0.8%	-0.7%	5.1%
SteFI Composite Index	489.58	0.0%	0.1%	1.5%	4.0%
FTSE/JSE Inflation-Linked Index	316.67	-0.2%	0.0%	2.1%	11.6%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,870.03	-0.7%	-1.4%	2.2%	3.0%
Platinum price	956.00	-0.9%	1.8%	-1.3%	-23.9%
Oil price	105.94	-5.7%	-1.1%	36.2%	55.2%
Global indices (in base currency)					
Dow Jones (US)	32,245.70	-2.0%	-2.2%	-11.3%	-7.3%
S&P 500 (US)	3,991.24	-3.2%	-3.4%	-16.3%	-5.7%
FTSE (UK)	3,987.87	-2.3%	-4.7%	-5.2%	-1.9%
Hang Seng (Hong Kong)	20,001.96	0.0%	-5.2%	-14.5%	-30.1%
Shanghai	3,004.14	0.1%	-1.4%	-17.5%	-12.1%
Nikkei (Japan)*	26,319.34	-2.5%	-2.0%	-8.6%	-10.3%
Cac 40 (France)	6,086.02	-2.8%	-6.9%	-14.9%	-4.7%
Dax (Germany)	1,213.56	-2.4%	-5.7%	-18.0%	-15.9%
MSCI Emerging*	1,014.68	-1.6%	-5.7%	-17.6%	-24.8%
MSCI Developed*	2,671.83	-3.3%	-4.4%	-17.3%	-10.3%
US Volatility Index	34.75	15.1%	4.0%	101.8%	108.2%
Exchange rates					
Rand/US dollar	16.24	-1.2%	-2.6%	-1.8%	-13.5%
Rand/euro	17.14	-1.7%	-2.7%	5.8%	-0.2%
Rand/pound	20.02	-1.5%	-0.7%	7.7%	-1.8%
Dollar/euro	1.06	-0.1%	-0.1%	7.7%	15.2%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	15.55	-2.2%	-7.6%	-17.9%	-23.1%

* Last available numbers used, as these numbers were not available

Global update

China and France will co-chair a creditors' panel being set up to renegotiate Zambia's foreign debt and the process is expected to be completed by the end of June, the country's President Hakainde Hichilema said. Source: businesslive.co.za

A group led by former Guggenheim Partners president Todd Boehly and Clearlake Capital has reached agreement to buy Chelsea Football Club that will make it the 10th Premier League team to be fully or partly backed by US investment. Source: businesslive.co.za

Local update

The rand reached its weakest level in more than five months and stocks slumped to a six-month low as the global sell-off in assets showed no sign of abating on Monday. Investors are struggling to navigate an environment in which economies are slowing and central banks are removing stimulus. Source: businesslive.co.za

The country's largest retail bank by customer numbers, Capitec, last month reported that its net transaction income crossed the R10 billion mark for the first time. This is the income from fees charged to banking clients, with the retail bank reporting a 21% increase in net transaction income to R9.8 billion. The remainder will be from its business bank (formerly Mercantile Bank). Source: moneyweb.co.za

SA could unlock almost R100bn of investment by the mining industry if it cleared the red tape holding back the new mining and renewable energy projects the industry has planned. The Minerals Council SA estimates companies in the sector have R30bn of capital projects awaiting regulatory approval, but a backlog of 4,500 outstanding mining and prospecting licences at the department of mineral resources & energy is preventing them from going ahead. Source: businesslive.co.za

Mango's business rescue practitioner Siphon Sono is heading to court in a bid to access the remaining funds government allocated to the low-cost subsidiary of South African Airways (SAA). Parliament approved a special allocation of R819 million for Mango's restructuring, from R10.5 billion allocated to SAA by Treasury. Source: fin24.com