

**10 June 2022**

	Close price at 6/9/2022	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	68,910.80	-1.5%	-4.4%	-6.5%	1.8%
All-Share Index Total Return	11,415.99	-1.5%	-4.4%	-4.7%	6.6%
Resources Index	42,777.63	-2.1%	-4.1%	5.1%	14.3%
Industrials Index	83,127.37	-1.1%	-2.6%	-19.2%	-11.8%
Financials Index	39,752.15	-1.4%	-8.3%	5.0%	13.2%
Top 40 Index	62,427.08	-1.6%	-4.6%	-6.9%	1.6%
Shareholder Weighted Index	25,608.03	-1.3%	-4.8%	-2.9%	3.2%
Capped Shareholder Weighted Index	28,885.76	-1.3%	-4.9%	-2.0%	6.5%
SA Listed Property Index	1,568.22	-1.4%	-4.4%	-6.9%	6.4%
SA Volatility Index	25.83	2.5%	10.0%	33.1%	29.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	827.01	-0.3%	-0.6%	0.5%	2.9%
SteFI Composite Index	491.51	0.0%	0.1%	1.9%	4.1%
FTSE/JSE Inflation-Linked Index	320.61	-0.4%	-0.8%	3.4%	9.5%
<b>Interest rates</b>					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,849.99	0.0%	-0.3%	1.1%	-2.3%
Platinum price	988.00	-2.7%	2.3%	2.0%	-15.2%
Oil price	123.07	-0.4%	6.5%	58.2%	70.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	32,272.79	-1.9%	-2.2%	-11.2%	-6.3%
S&P 500 (US)	4,017.82	-2.4%	-2.8%	-15.7%	-4.8%
FTSE (UK)	4,132.16	-1.5%	-1.7%	-1.8%	2.1%
Hang Seng (Hong Kong)	21,869.05	-0.7%	2.1%	-6.5%	-23.9%
Shanghai	3,238.95	-0.8%	1.6%	-11.0%	-9.8%
Nikkei (Japan)*	28,246.53	0.0%	3.5%	-1.9%	-2.1%
Cac 40 (France)	6,358.46	-1.4%	-1.7%	-11.1%	-3.1%
Dax (Germany)	1,291.87	-1.7%	-1.4%	-12.7%	-12.1%
MSCI Emerging*	1,067.15	-0.6%	-1.0%	-13.4%	-22.3%
MSCI Developed*	2,721.85	-2.2%	-2.5%	-15.8%	-9.2%
US Volatility Index	26.09	8.9%	-0.4%	51.5%	45.8%
<b>Exchange rates</b>					
Rand/US dollar	15.51	-1.4%	0.9%	2.8%	-11.5%
Rand/euro	16.47	-0.6%	2.0%	10.1%	1.6%
Rand/pound	19.38	-1.1%	1.7%	11.2%	0.0%
Dollar/euro	1.06	0.9%	1.1%	7.1%	14.7%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	14.24	-0.8%	-10.0%	-24.9%	-28.8%

\*Last available numbers used, as these numbers were not available

### Global update

Motus, the retailer of the BMW, Mercedes-Benz and Volvo brands, expects a jump in headline earnings in its 2022 year as it increases its supply of fleet vehicles to car rental companies and demand for new vehicles rises. Source: businesslive.co.za

US sanctions on Alexey Mordashov have put the steel magnate's empire in peril, underlining how the war in Ukraine is upending the businesses of some of Russia's wealthiest billionaires. Source: businesslive.co.za

### Local update

The JSE tracked weaker European markets on Thursday after the European Central Bank announced a long-awaited interest rate hike and drew the curtains on its stimulus programme. The ECB's Governing Council said it intends to raise key interest rates by 25 basis points at its next meeting, in July, and also downgraded its economic growth forecasts for the eurozone. Source: businesslive.co.za

Comair, the British Airways (BA) and Kulula operator in SA is set to be liquidated after failing to raise the required cash to continue operating. "We did our utmost to secure the funding, but when we were unable to do so, had no option to lodge the application [to convert business rescue proceedings into liquidation proceedings]. It is an extremely sad day for the company, its employees, its customers and SA aviation," Richard Ferguson, one of Comair's business rescue practitioners said in a statement on Thursday. Source: businesslive.co.za

TFG - the JSE-listed vertically integrated clothing, homeware and furniture retailer - has staged a strong 'post Covid' recovery, with full-year revenue hitting a record R46.2 billion for its year ended 31 March 2022. The group's latest results, published on Friday, shows that revenue for the year surged almost 30% from the Covid-hit 2021 financial year, while group retail turnover shot up 31.6% to R43.4 billion. Source: moneyweb.co.za

Eskom said it will give the transmission unit that it's transforming into a separate entity a R39.9 billion loan to make sure it can complete projects and be financially viable. The loan will be guaranteed by the transmission unit's assets with Eskom's creditors able to call on them if the utility doesn't pay them, it said in a presentation to creditors on Thursday. Government guarantees will remain in place. The company will be known as the National Transmission Company of South Africa, or NTCSA. Source: fin24.com