

10 August 2021

	Close price at 8/9/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	68,673.95	0.4%	-0.4%	15.6%	19.1%
All-Share Index Total Return	10,881.77	0.4%	-0.4%	17.4%	22.3%
Resources Index	39,801.21	0.3%	-2.0%	20.2%	15.6%
Industrials Index	93,327.97	0.7%	-1.2%	12.9%	16.6%
Financials Index	34,463.73	0.1%	5.1%	13.7%	35.4%
Top 40 Index	62,509.23	0.5%	-0.5%	14.9%	17.2%
Shareholder Weighted Index	24,537.17	0.1%	-0.3%	12.7%	18.0%
Capped Shareholder Weighted Index	27,042.21	0.0%	0.3%	16.6%	24.9%
SA Listed Property Index	1,495.22	0.0%	2.6%	21.6%	31.7%
SA Volatility Index	19.63	1.9%	8.2%	6.5%	-15.1%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	797.21	-0.6%	-0.8%	5.0%	13.1%
SteFI Composite Index	474.90	0.0%	0.1%	2.2%	3.9%
FTSE/JSE Inflation-Linked Index	292.01	-0.1%	0.6%	8.9%	17.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,804.32	-0.4%	-1.3%	-4.7%	-11.6%
Platinum price	1,008.50	-1.8%	-5.3%	-5.7%	4.3%
Oil price	70.70	-0.8%	-6.2%	36.5%	56.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,208.51	0.4%	0.8%	15.0%	28.6%
S&P 500 (US)	4,436.52	0.2%	0.9%	18.1%	32.5%
FTSE (UK)	4,088.94	0.0%	1.5%	11.3%	21.7%
Hang Seng (Hong Kong)	26,179.40	-0.1%	0.8%	-3.9%	5.0%
Shanghai	3,458.23	-0.2%	1.8%	-0.4%	2.1%
Nikkei (Japan)*	27,820.04	0.3%	2.0%	1.4%	24.1%
Cac 40 (France)	6,816.96	0.5%	3.1%	22.8%	39.5%
Dax (Germany)	1,491.79	0.0%	1.4%	14.9%	26.5%
MSCI Emerging*	1,292.53	-0.6%	1.2%	0.1%	16.8%
MSCI Developed*	3,098.06	-0.1%	0.9%	15.2%	31.3%
US Volatility Index	16.15	-6.5%	-11.5%	-29.0%	-28.7%
<b>Exchange rates</b>					
Rand/US dollar	14.63	-0.8%	-0.1%	0.4%	19.1%
Rand/euro	17.22	-0.3%	0.6%	4.2%	20.1%
Rand/pound	20.32	-0.5%	0.0%	-1.2%	12.7%
Dollar/euro	1.18	0.6%	0.9%	3.9%	1.0%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.15	2.8%	4.8%	27.9%	25.9%

\*Last available numbers used, as these numbers were not available

### Global update

Sydney — Australian researchers say they have created a hydrogel that could be used as a one-off intervention to treat Parkinson's disease and possibly other neurological conditions.

Cairo — Plans to raise the price of bread for the first time in 44 years have shocked Egyptians already struggling to get by in a country where state-subsidised loaves have kept the poorest basically fed since the 1960s.

### Local update

The JSE closed firmer amid mixed global markets as better-than-expected US nonfarm payroll numbers contended with concerns that the Delta variant of Covid-19 poses risks to the pace of economic recovery. The much anticipated nonfarm payrolls rose in July at the fastest pace in a year, adding 943,000 jobs according to the US Labor Department, topping consensus forecasts of 926,000 by a Reuters poll.

The chair of the Justice for Miners Organisation, Bishop Jo Seoka, says payment of damages to 500,000 miners who became sick with tuberculosis (TB) and/or silicosis because of their jobs, must be expedited. Last Monday, the Tshiamiso Trust paid a "first major batch" of payments to 102 claimants. This followed payment to seven others during a pilot in December 2020. The 109 paid claims, totalling more than R9m, represent a fraction of the approximately 41,000 claims filed to date.

Merafe Resources, an empowerment partner in a chrome joint venture with Glencore, returned to profitability in the six months to end-June, supported by growth in stainless-steel demand in China and Indonesia in particular. "An upswing in ferrochrome demand contributed to increased volumes sold and higher CIF [cost, insurance and freight] prices realised, which were to some extent offset by a stronger average rand exchange rate," CEO Zanele Matlala said in a statement on Friday. "Despite the Lydenburg smelter being on care and maintenance, production volumes increased significantly due to current production being less affected by the Covid-19 restrictions coupled with improved plant efficiencies achieved at our smelters."

Damage to banks and ATMs during July's violence and looting will cost up to R1.5bn to repair, the Banking Association SA (Basa) said on Saturday. Banks are still working on infrastructure recovery plans in Gauteng and KwaZulu-Natal, the association said in a statement, adding that 1,400 ATMs and 269 bank branches were vandalised or destroyed.