

10 September 2021

	Close price at 9/9/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,176.53	-2.1%	-4.8%	8.0%	16.2%
All-Share Index Total Return	10,307.35	-2.1%	-4.0%	11.2%	20.3%
Resources Index	34,751.71	-1.8%	-8.9%	5.0%	9.8%
Industrials Index	88,135.15	-2.7%	-2.3%	6.6%	14.2%
Financials Index	35,509.91	-1.2%	-3.5%	17.2%	35.6%
Top 40 Index	58,020.55	-2.3%	-4.9%	6.7%	14.1%
Shareholder Weighted Index	23,616.25	-2.4%	-4.4%	8.5%	17.3%
Capped Shareholder Weighted Index	26,222.91	-1.8%	-4.6%	13.1%	23.0%
SA Listed Property Index	1,506.23	-0.2%	-3.8%	22.5%	44.8%
SA Volatility Index	22.37	4.9%	19.2%	21.3%	-1.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	813.82	-0.1%	-0.4%	7.2%	13.8%
SteFI Composite Index	476.57	0.0%	0.1%	2.6%	3.8%
FTSE/JSE Inflation-Linked Index	296.01	0.2%	0.8%	10.4%	14.3%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,789.34	-0.3%	-1.2%	-5.5%	-7.4%
Platinum price	982.50	-2.0%	-2.8%	-8.2%	8.5%
Oil price	71.45	-1.6%	-0.3%	37.9%	75.2%
Global indices (in base currency)					
Dow Jones (US)	34,879.38	-0.4%	-1.4%	14.0%	24.8%
S&P 500 (US)	4,493.28	-0.5%	-0.7%	19.6%	32.2%
FTSE (UK)	4,055.82	-0.8%	-1.3%	10.4%	20.8%
Hang Seng (Hong Kong)	25,716.00	-2.3%	-0.6%	-5.6%	5.1%
Shanghai	3,693.13	0.5%	4.2%	6.3%	13.5%
Nikkei (Japan)*	30,008.19	-0.6%	6.8%	9.3%	30.3%
Cac 40 (France)	6,618.82	-0.8%	-0.9%	19.2%	31.2%
Dax (Germany)	1,484.99	0.1%	-0.9%	14.4%	20.1%
MSCI Emerging*	1,299.97	-1.0%	-0.7%	0.7%	19.7%
MSCI Developed*	3,136.04	-0.3%	-0.2%	16.6%	31.0%
US Volatility Index	18.80	4.7%	14.1%	-17.4%	-34.7%
Exchange rates					
Rand/US dollar	14.20	-0.1%	2.3%	3.5%	17.0%
Rand/euro	16.80	-0.2%	2.1%	6.8%	16.7%
Rand/pound	19.66	-0.6%	1.6%	2.1%	9.8%
Dollar/euro	1.18	-0.1%	-0.1%	3.3%	-0.2%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.55	0.3%	-1.1%	24.0%	23.7%

*Last available numbers used, as these numbers were not available

Global update

Social Democrat Olaf Scholz is the favourite to become Germany's next chancellor, but he'll need a messy three-party coalition to form a government, according to the polls. US President Joe Biden will order all executive branch employees and federal contractors to be vaccinated against Covid-19, and direct his administration to issue new rules forcing large private employers to require shots or testing.

Local update

Aspen Pharmicare shrugged off Thursday's broad market slump after receiving unsolicited offers for parts of its business, with Naspers and Prosus leading the JSE sharply lower amid another regulatory crackdown on China's technology sector. Aspen, SA's largest pharmaceutical company by market capitalisation, rose the most in four months on Thursday after saying it had received two offers to buy parts of its global active pharmaceutical ingredients (API), which manufacturers the active ingredients used in medications.

Comair, which operates the Kulula.com and British Airways flights in SA, has sold its slow business lounge to FirstRand Bank for R250m, failing which it was unlikely to have had capital needed to emerge out of business rescue. The airline, which had 74 years of unbroken flights and started out as a charter service, went into business rescue in May 2020. Kulula flights resumed on September 1.

Aspen says it has received two unsolicited offers to buy parts of its global active pharmaceutical ingredients (API) business, which manufacturers active ingredients used in medications. Its share price leapt the most in more than four months. The manufacturing business has operations in SA, the Netherlands and the US, the company said. The offer excluded a French manufacturing facility that also produces APIs.

Investec is set to become the second major SA bank, after Standard Bank, to list on the A2X, the alternative exchange that began trading in October 2017. The listing on September 16 would bring the number of instruments on the A2X to 56 with a combined market value of R5-trillion, and will be another step towards that exchange's goal of secondary listings for all JSE top 40 counters by 2023.