

11 January 2022

	Close price at 1/10/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,830.48	-0.1%	0.2%	0.2%	16.2%
All-Share Index Total Return	11,996.54	-0.1%	0.2%	0.2%	21.1%
Resources Index	41,387.56	0.4%	1.7%	1.7%	10.5%
Industrials Index	100,185.79	-1.0%	-2.6%	-2.6%	15.9%
Financials Index	39,632.16	0.9%	4.7%	4.7%	28.7%
Top 40 Index	67,114.14	-0.2%	0.1%	0.1%	14.9%
Shareholder Weighted Index	26,543.10	0.3%	0.7%	0.7%	16.9%
Capped Shareholder Weighted Index	29,710.62	0.3%	0.8%	0.8%	22.3%
SA Listed Property Index	1,694.26	0.0%	0.6%	0.6%	42.0%
SA Volatility Index	20.00	2.2%	3.1%	3.1%	19.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	816.80	-0.6%	-0.7%	-0.7%	7.8%
SteFI Composite Index	482.83	0.0%	0.1%	0.1%	3.8%
FTSE/JSE Inflation-Linked Index	308.15	0.0%	-0.6%	-0.6%	14.5%
Interest rates					
Prime rate	7.25%			0.0%	3.6%
Repo rate	3.75%			0.0%	7.1%
Commodities (in US dollars)					
Gold price	1,793.20	-0.2%	-2.0%	-2.0%	-5.1%
Platinum price	960.00	-0.2%	-0.9%	-0.9%	-12.9%
Oil price	80.87	-1.4%	4.0%	4.0%	44.4%
Global indices (in base currency)					
Dow Jones (US)	36,068.87	-0.4%	-0.7%	-0.7%	16.0%
S&P 500 (US)	4,670.29	-0.1%	-2.0%	-2.0%	22.1%
FTSE (UK)	4,219.71	-0.7%	0.3%	0.3%	8.7%
Hang Seng (Hong Kong)	23,746.54	1.1%	1.5%	1.5%	-14.8%
Shanghai	3,593.52	0.4%	-1.3%	-1.3%	0.7%
Nikkei (Japan)*	28,478.56	0.0%	-1.1%	-1.1%	1.2%
Cac 40 (France)	7,115.77	-1.8%	-0.5%	-0.5%	24.7%
Dax (Germany)	1,466.70	-1.3%	-0.9%	18.4%	10.4%
MSCI Emerging*	1,232.27	0.5%	0.0%	0.0%	-9.0%
MSCI Developed*	3,166.14	-0.4%	-2.0%	-2.0%	15.0%
US Volatility Index	19.40	3.4%	12.7%	12.7%	-10.0%
Exchange rates					
Rand/US dollar	15.66	-0.5%	-1.8%	-1.8%	2.4%
Rand/euro	17.74	0.4%	-2.2%	-2.2%	-5.1%
Rand/pound	21.26	0.5%	-1.4%	-1.4%	2.5%
Dollar/euro	1.13	0.0%	-0.4%	-0.4%	-7.3%
Inflation indicator					
CPI					5.5%
Group indicator					
Momentum Metropolitan Holdings	20.05	1.9%	5.8%	5.8%	21.5%

*Last available numbers used, as these numbers were not available

Global update

London — British Prime Minister Boris Johnson was under fire on Tuesday after it emerged his private secretary had invited more than 100 people to a “bring your own booze” party in the garden of Downing Street during the first coronavirus lockdown.

Vale, the world’s second-largest iron ore producer, has halted some mine production because of heavy rainfall in the southeastern Brazilian state of Minas Gerais.

Local update

The JSE closed slightly weaker on Monday, while its global peers were mixed as investors continue to digest the prospects of higher interest rates in 2022. Stocks started the week cautiously as investors braced for the first US Federal Reserve interest-rate hike since the Covid-19 pandemic began. The JSE all share was 1,254 points off its 75,084 points record high reached last Wednesday.

Business and sporting ambassadors on Durban’s golden mile are appalled by the perennial E.coli contamination resulting in the on-off closure of six popular beaches in the city. Durban’s top beaches remained closed on Monday due to unacceptably high levels of bacteria — a problem that has been worsened by vandalism at a sewerage pump station.

Companies such as steel producer ArcelorMittal SA, mining group South32 and industrial users including Consol Glass and Nampak face a more than threefold rise in natural gas prices in July. As a result, the National Energy Regulator of SA (Nersa) is being taken to court by industry body the Industrial Gas Users-SA (Igua-SA) over the methodology used to set gas prices, which are poised to rise by as much as 220% this year.

Beverage and dairy group Clover has defended its position on the strike across its operations saying its retrenchment process was unavoidable and its decisions have been in line with the law and its financial position. The strike, set in motion in November by Clover workers belonging to the General Industries Workers Union of SA (Giwusa) and the Food and Allied Workers Union (Fawu) — affiliates of the SA Federation of Trade Unions (Saftu), is in its eighth week with both sides refusing to back down.