

11 February 2021

	Close price at 2021/02/10	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66 150,82	1,5%	5,9%	11,3%	16,4%
All-Share Index Total Return	10 323,28	1,5%	5,9%	11,4%	19,6%
Resources Index	37 106,75	3,5%	6,6%	12,1%	37,0%
Industrials Index	94 180,05	0,7%	5,2%	13,9%	20,3%
Financials Index	31 382,67	0,0%	6,4%	3,6%	-17,0%
Top 40 Index	60 637,70	1,6%	5,8%	11,5%	18,9%
Shareholder Weighted Index	24 319,66	1,4%	6,4%	11,7%	14,9%
Capped Shareholder Weighted Index	25 480,07	1,2%	6,6%	9,9%	12,2%
SA Listed Property Index	1 295,88	0,8%	8,9%	5,4%	-27,0%
SA Volatility Index	17,38	-2,8%	-5,9%	-5,7%	10,8%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	776,98	0,2%	1,6%	2,4%	10,0%
SteFI Composite Index	466,49	0,0%	0,1%	0,4%	5,0%
FTSE/JSE Inflation-Linked Index	277,60	0,0%	1,5%	3,6%	7,2%
<b>Interest rates</b>					
Prime rate	7,00%			0,0%	-28,2%
Repo rate	3,50%			0,0%	-44,0%
<b>Commodities (in US dollars)</b>					
Gold price	1 838,63	0,4%	-0,5%	-2,9%	16,8%
Platinum price	1 180,50	1,6%	9,0%	10,3%	21,4%
Oil price	61,47	0,6%	11,7%	18,7%	15,1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31 437,80	0,2%	4,9%	2,7%	7,4%
S&P 500 (US)	3 909,88	0,0%	5,3%	4,1%	16,6%
FTSE (UK)	3 723,83	-0,2%	2,2%	1,4%	-10,1%
Hang Seng (Hong Kong)	30 038,72	1,9%	6,2%	10,3%	10,3%
Shanghai	3 655,09	1,4%	4,9%	5,2%	26,5%
Nikkei (Japan)*	29 562,93	0,2%	6,9%	25,0%	24,8%
Cac 40 (France)	5 670,80	-0,4%	5,0%	2,2%	-5,7%
Dax (Germany)	1 333,60	-0,4%	3,5%	7,6%	6,0%
MSCI Emerging*	1 422,95	1,0%	7,0%	10,2%	30,9%
MSCI Developed*	2 800,68	0,1%	5,2%	4,1%	16,1%
US Volatility Index	21,99	1,7%	-33,5%	-3,3%	46,2%
<b>Exchange rates</b>					
Rand/US dollar	14,76	-0,2%	2,8%	-0,4%	1,5%
Rand/euro	17,88	-0,2%	2,9%	0,4%	-8,6%
Rand/pound	20,42	-0,3%	1,8%	-1,6%	-5,2%
Dollar/euro	1,21	0,0%	0,2%	0,8%	-10,0%
<b>Inflation indicator</b>					
CPI					3,1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	17,16	-0,2%	4,2%	8,9%	-16,6%

\*Last available numbers used, as these numbers were not available

#### Local update

Platinum miners led gains on the JSE on Wednesday as the price of the metal rose to its highest in six years on global economic recovery hopes. The rally in the metal price came on expected improvements in industrial production, with data showing China's producer price index (PPI) rose 0.3% from a year earlier, showing steady economic growth momentum for the world's second-largest economy.

After a significantly narrowed annual loss, ArcelorMital SA expects that strong steel prices and demand, paired with cost cuts, will see its improved performance continue into 2021. SA's only primary steelmaker, which forms part of ArcelorMittal's global steel empire, has been suffering substantial losses up to now. In its results for the year ended December 2020, which were released on Thursday, the company reported a headline loss of R2bn, down from R3.2bn in 2019.

SA's mining production rose in December led by a jump in manganese output and providing the first year-on-year rise for the sector since February. Mining output was up 0.5% month-on-month in December, Stats SA said on Thursday, its first increase since August and rising 0.1% year on year.

Labour minister Thulas Nxesi has hiked farm and domestic workers' wages by double digits, handing victory to unions and drawing sharp criticism from employer groups and economists. Nxesi said the minimum wages for farm and domestic workers will increase by 16% and 22%, respectively, taking on board a recommendation by his advisory committee — the National Minimum Wage Commission — that they be aligned with the R21.69 an hour everyone else on the minimum wage would be earning in 2021.

#### Global update

Zurich/Johannesburg — AstraZeneca's Covid-19 vaccine is worth using in areas hit by mutated strains of the virus, World Health Organization (WHO) officials and partners have said, countering concerns about reduced effectiveness that arose in a recent test.

Brussels — The EU has rebuffed the UK's call to re-set the two sides' relationship, saying Britain needs to honour the promises it made on Northern Ireland as part of the Brexit deal.