

11 May 2022

	Close price at 5/10/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,966.73	0.3%	-7.6%	-9.1%	-2.1%
All-Share Index Total Return	11,086.85	0.3%	-7.5%	-7.4%	2.5%
Resources Index	40,460.37	-1.7%	-9.9%	-0.6%	-2.2%
Industrials Index	81,143.16	1.1%	-7.0%	-21.2%	-11.5%
Financials Index	39,627.50	1.7%	-5.6%	4.6%	22.0%
Top 40 Index	60,359.40	0.3%	-7.8%	-10.0%	-3.3%
Shareholder Weighted Index	24,936.00	0.4%	-6.8%	-5.4%	0.0%
Capped Shareholder Weighted Index	28,141.91	0.4%	-6.8%	-4.5%	4.8%
SA Listed Property Index	1,558.08	0.2%	-4.9%	-7.5%	7.0%
SA Volatility Index	26.96	0.5%	7.4%	39.0%	38.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	814.39	-0.3%	-1.2%	-1.0%	4.6%
SteFI Composite Index	489.64	0.0%	0.1%	1.5%	4.0%
FTSE/JSE Inflation-Linked Index	316.79	0.0%	0.0%	2.2%	11.6%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,860.04	-0.5%	-2.0%	1.7%	1.6%
Platinum price	974.64	1.9%	3.8%	0.6%	-22.4%
Oil price	102.46	-3.3%	-4.4%	31.7%	50.0%
Global indices (in base currency)					
Dow Jones (US)	32,160.74	-0.3%	-2.5%	-11.5%	-7.4%
S&P 500 (US)	4,001.05	0.2%	-3.2%	-16.1%	-4.5%
FTSE (UK)	4,002.22	0.4%	-4.4%	-4.9%	-1.4%
Hang Seng (Hong Kong)	19,633.69	-1.8%	-6.9%	-16.1%	-31.3%
Shanghai	3,035.84	1.1%	-0.4%	-16.6%	-11.4%
Nikkei (Japan)*	26,167.10	-0.6%	-2.5%	-9.1%	-11.4%
Cac 40 (France)	6,116.91	0.5%	-6.4%	-14.5%	-4.2%
Dax (Germany)	1,228.32	1.2%	-4.5%	-17.0%	-14.7%
MSCI Emerging*	1,007.22	-0.7%	-6.4%	-18.2%	-25.2%
MSCI Developed*	2,677.25	0.2%	-4.2%	-17.2%	-9.6%
US Volatility Index	32.99	-5.1%	-1.2%	91.6%	67.8%
Exchange rates					
Rand/US dollar	16.13	0.7%	-2.0%	-1.2%	-12.9%
Rand/euro	16.99	0.9%	-1.9%	6.7%	0.3%
Rand/pound	19.87	0.8%	0.1%	8.5%	-0.2%
Dollar/euro	1.05	0.3%	0.2%	8.0%	15.2%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	15.62	0.5%	-7.2%	-17.6%	-22.1%

* Last available numbers used, as these numbers were not available

Global update

Washington — US treasury secretary Janet Yellen on Tuesday said eliminating women's access to abortion would have "very damaging effects" on the US economy, keeping some women from completing their educations and reducing their lifetime earnings potential and participation in the labour force. Source: businesslive.co.za

Eltville am Rhein — The European Central Bank (ECB) should raise interest rates in July to stop high inflation becoming entrenched, Bundesbank chief Joachim Nagel said on Tuesday, joining an already long line of policymakers calling for quick rate moves. Source: businesslive.co.za

Local update

The JSE staged a rebound on Tuesday, rising more than 1% in intraday trading in line with European markets before giving back some the gains later in the day. The local bourse broke a five-day losing streak, reaching an intraday high of 67,741 points — up from the previous session's low of 66,957 points — but it pulled back at the end of the session after a slightly weaker US opening, with gains in industrials, banks and financial indices overcoming losses in the metals sector. Source: businesslive.co.za

South Africa's decision to sell a majority stake in the country's loss-making national airline represents an ongoing financial risk to the state as the terms were skewed heavily toward the buyer, National Treasury has said. The finer print of the deal that saw the Takatso Consortium take a 51% shareholding in South African Airways (SAA) last year represents a "contingent liability", the Treasury said in a document emailed to Parliament's Standing Committee on Public Accounts that was later withdrawn. Source: fin24.com

It can take years to become an overnight success. In Pepkor's case, with Pep Home, it took a decade. The discount and value clothing retailer began development of the standalone homeware format around 10 years ago. By September last year, it had 294 Pep Home Stores - an increase of 16% on the prior year. Source: moneyweb.co.za

The floods that swept through KwaZulu-Natal in April this year might leave the country's biggest beer maker, South African Breweries (SAB) with as much as R700 million in damaged property. On 12 April, production at SAB's Prospecton brewery in Durban came to a halt. The brewery - which operates on a 24-hour schedule throughout the week - was one of several South African business operations that were impacted by the floods that swept through the province. Source: fin24.com