

11 August 2021

	Close price at 8/10/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,602.04	1.4%	0.9%	17.2%	22.6%
All-Share Index Total Return	11,028.83	1.4%	0.9%	19.0%	25.9%
Resources Index	39,745.26	-0.1%	-2.2%	20.1%	17.7%
Industrials Index	96,295.89	3.2%	2.0%	16.5%	22.5%
Financials Index	34,339.67	-0.4%	4.7%	13.3%	34.9%
Top 40 Index	63,541.21	1.7%	1.1%	16.8%	21.2%
Shareholder Weighted Index	24,918.09	1.6%	1.3%	14.4%	22.0%
Capped Shareholder Weighted Index	27,177.68	0.5%	0.8%	17.2%	27.0%
SA Listed Property Index	1,498.81	0.2%	2.8%	21.9%	32.5%
SA Volatility Index	16.60	-15.4%	-8.5%	-10.0%	-28.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	798.25	0.1%	-0.6%	5.2%	12.8%
SteFI Composite Index	475.09	0.0%	0.1%	2.3%	3.9%
FTSE/JSE Inflation-Linked Index	292.05	0.0%	0.6%	9.0%	17.1%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,729.58	-4.1%	-5.4%	-8.7%	-14.9%
Platinum price	982.99	-2.5%	-7.7%	-8.1%	0.9%
Oil price	70.63	-0.1%	-6.3%	36.4%	57.0%
Global indices (in base currency)					
Dow Jones (US)	35,264.67	0.2%	0.9%	15.2%	26.9%
S&P 500 (US)	4,436.75	0.0%	0.9%	18.1%	32.0%
FTSE (UK)	4,110.20	0.5%	2.0%	11.9%	21.7%
Hang Seng (Hong Kong)	26,605.62	1.6%	2.5%	-2.3%	9.1%
Shanghai	3,529.93	2.1%	3.9%	1.6%	4.5%
Nikkei (Japan)*	27,888.15	0.2%	2.2%	1.6%	24.9%
Cac 40 (France)	6,820.21	0.0%	3.1%	22.9%	38.9%
Dax (Germany)	1,497.21	0.4%	1.8%	15.4%	25.8%
MSCI Emerging*	1,300.33	0.6%	1.8%	0.7%	19.7%
MSCI Developed*	3,099.49	0.0%	1.0%	15.2%	31.3%
US Volatility Index	16.79	4.0%	-7.9%	-26.2%	-24.1%
Exchange rates					
Rand/US dollar	14.80	-1.1%	-1.2%	-0.7%	19.5%
Rand/euro	17.35	-0.7%	-0.1%	3.5%	19.7%
Rand/pound	20.48	-0.8%	-0.9%	-2.0%	12.9%
Dollar/euro	1.17	0.3%	1.3%	4.2%	0.1%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.60	-2.7%	1.9%	24.4%	22.1%

*Last available numbers used, as these numbers were not available

Local update

The JSE hovered just shy of a record high on Tuesday, tracking firmer global peers as investors eye a US infrastructure package set to be approved by the Senate. The all share closed just short of its record high, but still gained the most in a week with market leaders tech-heavy Naspers and Prosus overshadowing losses in miners on the day.

After all the bad publicity surrounding stationery retailer CNA's business rescue, the process to save the ailing firm has to be above board and ensure all have confidence in it. Before it was placed into business rescue and with unpaid bills mounting, directors of the retailer disagreed about the way forward and minority shareholder Benjamin Trisk was asked to step down from his CEO position.

SA's latest mutual bank has opened for business to individual clients and companies as the nation develops plans to spur a recovery from the economic damage wrought by the Covid-19 pandemic. Bank Zero, which has been in development for three years, is launching with little marketing, hoping to attract customers who have already indicated interest.

About R24bn in cargo could not be moved while the N3 was closed for eight days during July's riots in KwaZulu-Natal and Gauteng, says the Road Freight Association (RFA). About 6,000 trucks move along the N3 daily, transporting R3bn in cargo.

Global update

Stockholm — As Klarna's billionaire founder Sebastian Siemiatkowski prepares to stage one of the biggest European fintech company listings, a feast of capitalism, he credits an unlikely backer for his runaway success: the Swedish welfare state.

Washington — The Democratic-controlled US Senate on Tuesday passed a huge infrastructure bill and kicked off debate on a \$3.5-trillion spending blueprint for President Joe Biden's key priorities on climate change, universal preschool and affordable housing.

Although reasonable steps have been taken to ensure the validity and accuracy of the information in this document, the company does not accept any responsibility for any claim, damages, loss or expense, howsoever arising, out of or in connection with the information in this document, whether by a client, investor or intermediary.

Sources: Iress, News 24, BDLive. For further information, please email us at emailus@momentum.co.za or contact us on (012) 671-8911. Momentum is part of Momentum Metropolitan Life Limited, an authorised financial services and registered credit provider, and rated B-BBEE level 1