

11 August 2022

	Close price at 8/10/2022	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	69,744.90	-0.7%	1.2%	-5.4%	0.2%
All-Share Index Total Return	11,583.72	-0.7%	1.2%	-3.3%	5.0%
Resources Index	37,915.89	-0.6%	0.3%	-6.8%	-4.6%
Industrials Index	91,585.23	-1.3%	0.8%	-11.0%	-4.9%
Financials Index	40,246.74	0.1%	3.4%	6.3%	17.2%
Top 40 Index	63,161.18	-1.0%	1.1%	-5.8%	-0.6%
Shareholder Weighted Index	26,117.11	-0.3%	2.0%	-0.9%	4.8%
Capped Shareholder Weighted Index	29,458.10	-0.3%	2.0%	0.0%	8.4%
SA Listed Property Index	1,604.55	0.2%	0.3%	-4.7%	7.1%
SA Volatility Index	23.71	-1.3%	-7.9%	22.2%	42.8%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	847.86	1.5%	2.6%	3.1%	6.2%
SteFI Composite Index	495.69	0.0%	0.2%	2.8%	4.3%
FTSE/JSE Inflation-Linked Index	321.07	0.1%	1.8%	3.6%	9.9%
<b>Interest rates</b>					
Prime rate	9.00%			24.1%	28.6%
Repo rate	5.50%			46.7%	57.1%
<b>Commodities (in US dollars)</b>					
Gold price	1,791.04	0.8%	1.4%	-2.1%	3.6%
Platinum price	930.50	-0.4%	3.4%	-4.0%	-5.3%
Oil price	97.40	0.8%	-6.3%	25.2%	37.9%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,309.51	1.5%	1.4%	-8.3%	-5.5%
S&P 500 (US)	4,210.24	1.7%	1.9%	-11.7%	-5.1%
FTSE (UK)	4,150.68	0.4%	1.1%	-1.4%	1.0%
Hang Seng (Hong Kong)	19,610.84	-2.2%	-2.7%	-16.2%	-26.3%
Shanghai	3,230.02	-0.2%	-0.7%	-11.3%	-8.5%
Nikkei (Japan)*	27,819.33	-1.5%	0.1%	-3.4%	-0.2%
Cac 40 (France)	6,523.44	0.0%	1.2%	-8.8%	-4.4%
Dax (Germany)	1,236.21	0.0%	1.7%	-16.4%	-17.4%
MSCI Emerging*	997.20	-0.5%	0.3%	-19.1%	-23.3%
MSCI Developed*	2,803.37	1.6%	2.1%	-13.3%	-9.6%
US Volatility Index	19.74	-7.3%	-7.5%	14.6%	17.6%
<b>Exchange rates</b>					
Rand/US dollar	16.21	2.5%	2.4%	-1.6%	-8.7%
Rand/euro	16.70	1.5%	1.7%	8.6%	3.9%
Rand/pound	19.80	1.4%	2.1%	8.9%	3.4%
Dollar/euro	1.03	-1.0%	-0.7%	10.4%	13.8%
<b>Inflation indicator</b>					
CPI					7.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.65	0.3%	6.9%	-17.4%	-20.2%

\*Last available numbers used, as these numbers were not available

### Global update

Athens — Greece will exit the EU's so-called enhanced surveillance framework on August 20, finance minister Christos Staikouras said on Wednesday, a move that will allow the country greater freedom in making economic policy. Source: businesslive.co.za

Los Angeles — Antarctica's coastal glaciers are shedding icebergs more rapidly than nature can replenish the crumbling ice, doubling previous estimates of losses from the world's largest ice sheet over the past 25 years, a satellite analysis showed on Wednesday. Source: businesslive.co.za

### Local update

The JSE ended weaker on Wednesday, ending a four-session winning streak that had catapulted the all share index to its highest closing level since early June. The all share finished 0.74% down at 69,744.90 points, dragged lower mainly by miners and a handful of big industrial stocks. Source: businesslive.co.za

Shares of private higher-education group AdvTech were on track for their best day in about a month on Thursday morning, after it flagged profit growth of as much as a quarter for its half-year to end-June. Headline earnings per share (HEPS) are expected to rise in a range of 20% to 25% to end-June, the group said in a trading update, without going into details. Source: businesslive.co.za

MTN reported a 47% increase in profit for the six months to end-June, with subscribers increasing by almost 6% from a year ago to almost 282 million. This was despite a clampdown in Nigeria on unverified mobile users, which disconnected millions of users. Source: fin24.com

Aspen Pharmacare will stop making Covid-19 vaccines at its Gqeberha plant in South Africa from the end of this month due to a lack of orders, a senior executive said, further undermining Africa's already meagre capacity to produce doses. Aspen currently produces vaccines for Johnson & Johnson. In March, it struck a deal to produce, price, and sell its own-brand version of the shot for African markets. Source: fin24.com