

11 November 2021

	Close price at 11/10/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,279.40	0.4%	1.2%	14.9%	18.4%
All-Share Index Total Return	11,069.66	0.4%	1.2%	19.5%	23.3%
Resources Index	35,930.06	1.9%	-1.0%	8.5%	18.4%
Industrials Index	97,242.07	-0.3%	2.6%	17.6%	14.7%
Financials Index	36,310.93	-0.3%	1.2%	19.8%	27.7%
Top 40 Index	61,537.83	0.5%	1.2%	13.2%	16.3%
Shareholder Weighted Index	25,271.11	0.4%	1.0%	16.1%	18.5%
Capped Shareholder Weighted Index	28,155.70	0.4%	1.1%	21.4%	25.7%
SA Listed Property Index	1,595.16	0.4%	4.4%	29.7%	50.7%
SA Volatility Index	19.67	0.5%	2.3%	6.7%	-7.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	811.99	-0.6%	2.0%	7.0%	9.0%
SteFI Composite Index	479.66	0.0%	0.1%	3.2%	3.8%
FTSE/JSE Inflation-Linked Index	297.45	0.3%	1.0%	11.0%	13.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,825.90	0.1%	2.4%	-3.6%	-3.2%
Platinum price	1,059.50	0.3%	3.6%	-1.0%	20.8%
Oil price	82.64	-2.5%	-1.3%	59.5%	89.5%
Global indices (in base currency)					
Dow Jones (US)	36,079.94	-0.7%	0.7%	17.9%	22.6%
S&P 500 (US)	4,646.71	-0.8%	0.9%	23.7%	31.1%
FTSE (UK)	4,187.58	0.8%	1.4%	14.0%	18.2%
Hang Seng (Hong Kong)	24,996.14	0.7%	-1.5%	-8.2%	-5.0%
Shanghai	3,492.46	-0.4%	-3.7%	0.6%	3.9%
Nikkei (Japan)*	29,106.78	-0.6%	0.7%	6.1%	16.9%
Cac 40 (France)	7,046.17	0.0%	3.2%	26.9%	30.0%
Dax (Germany)	1,508.53	0.1%	2.1%	16.2%	24.1%
MSCI Emerging*	1,274.39	0.1%	0.8%	-1.3%	8.0%
MSCI Developed*	3,201.57	-0.8%	0.8%	19.0%	27.7%
US Volatility Index	18.73	5.3%	15.2%	-17.7%	-24.5%
Exchange rates					
Rand/US dollar	15.43	-2.7%	-1.2%	-4.8%	1.3%
Rand/euro	17.72	-1.7%	-0.8%	1.3%	4.2%
Rand/pound	20.69	-1.6%	0.8%	-3.0%	0.2%
Dollar/euro	1.15	1.0%	0.7%	6.4%	3.0%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.23	0.6%	-2.2%	22.0%	28.3%

*Last available numbers used, as these numbers were not available

Global update

Glasgow — The US and China, the world's two largest emitters of carbon dioxide, unveiled a deal to ramp up co-operation tackling climate change, including by cutting methane emissions, phasing out coal consumption and protecting forests.

Melbourne/Singapore — Oil prices rose on Wednesday, extending strong gains in the previous session, after industry data showed US crude stocks unexpectedly fell last week just as near-term travel demand picked up with Covid-19 pandemic curbs easing.

Local update

The rand weakened on Wednesday, in line with most emerging-market currencies, as the world's two biggest economies reported disappointing inflation data. The US consumer price index rose 6.2% from a year ago — the fastest annual pace in more than 30 years, and well above the market expectation of 5.9%. On a monthly basis, prices rose 0.9%, also above the 0.6% estimate.

Gold Fields said on Thursday that South Deep, the last remaining asset in SA, which has been its Achilles heel for years, was the star performer during the September quarter in terms of output. Gold production at the mine, based near Carletonville in Gauteng, surged 30% to 88,200oz in the three months to end-September from the June quarter, as a result of improved volumes, grade and yield.

The Shoprite Group is joining a growing number of SA companies who are investing in solar and renewable power as the Eskom grid becomes increasingly unreliable and electricity prices rocket. SA's biggest retailer said it aims to power 25% of its operations with renewable energy by 2025, amid environmental concerns. Shoprite said it has added 22 new solar photovoltaic sites between February and September, more than doubling its solar capacity this year. Electricity costs it about R3bn a year, while it sells R168bn in goods.

The Independent Communications Authority of SA (Icasa) has opened a new process for temporary spectrum licences, giving companies five days to submit applications. This comes as the regulator, Telkom, MTN and other operators prepare to square off in court on Monday over Icasa's decision to withdraw the temporary licences given to companies in April last year.