

11 December 2020

	Close price at 12/10/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	59,282.77	0.0%	3.8%	3.9%	7.0%
All-Share Index Total Return	9,242.23	0.0%	4.0%	6.7%	10.0%
Resources Index	32,835.32	1.0%	8.6%	16.0%	18.3%
Industrials Index	84,027.83	-0.1%	0.4%	12.0%	16.9%
Financials Index	29,157.34	-1.9%	3.9%	-25.9%	-24.5%
Top 40 Index	54,334.20	0.0%	3.7%	6.9%	10.4%
Shareholder Weighted Index	21,667.49	-0.4%	3.4%	2.1%	6.4%
Capped Shareholder Weighted Index	22,916.11	-0.3%	4.2%	-0.6%	2.7%
SA Listed Property Index	1,225.14	2.8%	13.3%	-34.7%	-35.8%
SA Volatility Index	20.03	2.4%	-2.2%	26.7%	22.4%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	747.11	-0.1%	0.8%	7.0%	8.9%
Stefi Composite Index	463.60	0.0%	0.1%	5.2%	5.6%
FTSE/JSE Inflation-Linked Index	271.26	0.2%	3.5%	5.2%	5.8%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,833.59	-1.7%	3.2%	20.3%	25.2%
Platinum price	1,005.57	-2.0%	4.8%	3.5%	11.3%
Oil price	50.25	2.8%	4.9%	-24.0%	-21.7%
Global indices (in base currency)					
Dow Jones (US)	29,999.26	-0.2%	1.2%	5.1%	7.6%
S&P 500 (US)	3,668.10	-0.1%	1.3%	13.5%	17.1%
FTSE (UK)	3,708.98	0.3%	4.7%	-11.6%	-7.4%
Hang Seng (Hong Kong)	26,410.59	-0.3%	0.3%	-6.3%	-0.1%
Shanghai	3,373.28	0.0%	-0.5%	10.6%	15.7%
Nikkei (Japan)*	26,756.24	-0.2%	1.2%	13.1%	14.3%
Cac 40 (France)	5,549.65	0.1%	0.6%	-7.2%	-5.1%
Dax (Germany)	1,252.69	-0.3%	0.4%	1.1%	2.8%
MSCI Emerging*	1,255.03	-0.1%	4.1%	12.6%	19.6%
MSCI Developed*	2,628.59	0.0%	1.8%	11.5%	14.8%
US Volatility Index	22.52	1.1%	9.5%	63.4%	43.6%
Exchange rates					
Rand/US dollar	15.02	-0.4%	3.0%	-6.8%	-1.5%
Rand/euro	18.24	-0.9%	1.1%	-14.0%	-10.1%
Rand/pound	19.97	0.4%	3.1%	-7.1%	-2.5%
Dollar/euro	1.21	-0.5%	-1.8%	-7.7%	-8.6%
Inflation indicator					
CPI					3.3%
Group indicator					
Momentum Metropolitan Holdings	15.55	-0.5%	-0.1%	-28.8%	-26.0%

*Last available numbers used, as these numbers were not available

Global update

Hong Kong — Hong Kong pro-democracy activist and media tycoon Jimmy Lai has been charged under the city's national security law on suspicion of colluding with foreign forces, his Apple Daily newspaper reported on Friday, citing a police source.

New York — Chinese authorities have detained Haze Fan, who works for the Bloomberg News bureau in Beijing, on suspicion of endangering national security.

Local update

After firming earlier, the rand weakened through R15/\$ again on Thursday as investors await direction from US stimulus talks and Brexit negotiations, neither of which are yet to see a breakthrough. The rand broke a three-day winning streak, reaching an intraday worst of R15.0955/\$. At 5.24pm, it had weakened 0.68% to R15.0533/\$, 1.11% to R18.2599/€ and 0.16% to R20.0020/£. The euro was 0.43% firmer at \$1.2132.

Accéntuate, whose business interests include flooring, water treatment and cleaning products, says it is seeing early signs that construction and infrastructure activity is picking up in SA after taking a hit from Covid-19. The group's operating profit fell almost a third in its year to end-June, with Accéntuate saying the pandemic added pressure to an SA economy already under pressure from a lack of any real growth or infrastructure spending.

MTN says it has suspended the sale and activation of new SIM cards in Nigeria, after an order from that country's telecoms regulator which is conducting an audit of mobile users, a move affecting all network providers. The Nigerian Communications Commission says it has embarked on an audit of the country's subscriber registration database, after a directive from communications and digital economy minister Isa Ali Pantami. This comes off the heels of a similar exercise conducted in September 2019.

SA will have a serious new player of platinum group metals in three years when privately held Sedibelo Platinum Mines brings innovative refining technology to a new project. Sedibelo is likely to be listed during 2021 on the JSE and another jurisdiction, possibly London, bringing investors a fresh opportunity to invest in low-cost platinum group metals (PGMs) production, said chair Arne Frandsen.