

12 January 2021

	Close price at 1/11/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	63,759.93	0.4%	7.3%	7.3%	10.9%
All-Share Index Total Return	9,945.61	0.4%	7.3%	7.3%	14.0%
Resources Index	37,366.19	-0.2%	12.9%	12.9%	31.6%
Industrials Index	87,870.56	1.6%	6.3%	6.3%	14.6%
Financials Index	30,296.10	-1.6%	0.0%	0.0%	-22.0%
Top 40 Index	58,717.77	0.5%	8.0%	8.0%	14.6%
Shareholder Weighted Index	22,827.90	0.5%	4.8%	4.8%	6.6%
Capped Shareholder Weighted Index	24,252.56	-0.2%	4.6%	4.6%	4.6%
SA Listed Property Index	1,185.10	-0.7%	-3.6%	-3.6%	-36.6%
SA Volatility Index	16.70	-0.5%	-9.4%	-9.4%	10.6%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	755.32	-0.2%	-0.5%	-0.5%	7.9%
Stefi Composite Index	465.10	0.0%	0.1%	0.1%	5.3%
FTSE/JSE Inflation-Linked Index	269.55	0.2%	0.6%	0.6%	4.6%
Interest rates					
Prime rate	7.00%			0.0%	-30.0%
Repo rate	3.50%			0.0%	-46.2%
Commodities (in US dollars)					
Gold price	1,849.77	-2.1%	-2.3%	-2.3%	18.4%
Platinum price	1,048.24	-4.9%	-2.0%	-2.0%	7.3%
Oil price	55.66	-0.6%	7.5%	7.5%	-14.4%
Global indices (in base currency)					
Dow Jones (US)	31,008.69	-0.3%	1.3%	1.3%	7.6%
S&P 500 (US)	3,799.61	-0.7%	1.2%	1.2%	16.4%
FTSE (UK)	3,837.35	-1.1%	4.5%	4.5%	-8.8%
Hang Seng (Hong Kong)	27,908.22	0.1%	2.5%	2.5%	-2.5%
Shanghai	3,531.50	-1.1%	1.7%	1.7%	14.2%
Nikkei (Japan)*	28,139.03	0.0%	2.5%	18.9%	18.0%
Cac 40 (France)	5,662.43	-0.8%	2.0%	2.0%	-6.2%
Dax (Germany)	1,316.23	-0.9%	1.4%	6.2%	4.4%
MSCI Emerging*	1,349.60	-0.3%	4.5%	4.5%	19.1%
MSCI Developed*	2,730.05	-0.8%	1.5%	1.5%	14.8%
US Volatility Index	24.08	11.7%	5.8%	5.8%	91.7%
Exchange rates					
Rand/US dollar	15.55	-1.6%	-5.5%	-5.5%	-7.6%
Rand/euro	18.90	-1.1%	-5.0%	-5.0%	-15.5%
Rand/pound	21.02	-1.3%	-4.5%	-4.5%	-10.7%
Dollar/euro	1.22	0.6%	0.6%	0.6%	-8.5%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	16.02	-2.9%	1.6%	1.6%	-26.6%

*Last available numbers used, as these numbers were not available

Global update

New Delhi/Bengaluru — Indian airlines started delivering batches of Covid-19 vaccines nationwide on Tuesday, preparing for the launch of a campaign to offer shots to 1.3-billion people, in what officials call the world's biggest vaccination drive.

Berlin — German Chancellor Angela Merkel has reservations about the way President Donald Trump's Twitter account was suspended, her spokesperson said, adding that legislators, not private companies, should decide on any necessary curbs to free expression.

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Local update

The rand and SA bonds weakened on Monday as foreigners sold local assets in the wake of record numbers of Covid-19 cases. The R2030 government bond weakened, with the yield rising five basis points to 8.84%, the highest since December 29 2020, as foreigners reduce their holdings of SA government debt. Bond yields move inversely to their prices.

10X Investments CEO Steven Nathan has stepped down after 15 years at the helm of one of SA's pioneers of low-cost index tracking investing. In line with 10X's succession plans, executive chair Henk Beets, will assume responsibility as acting CEO during a search for a successor, the group said, with Nathan stepping down to pursue his own interests...

Wilson Bayly Holmes-Ovcon (WBHO), one of the few construction companies left standing during an industry-wide slump in SA, could be caught up in a diplomatic and trade feud between China and Australia. WBHO said the \$200m (R3bn) sale of its 88% stake in Australian unit Probuild fell through because the buyer received advice that the Australian government would reject the deal on national security grounds.

Specialist engineering group Murray & Roberts (M&R) says it is optimistic about its growth prospects, as recently awarded contracts start contributing to earnings. It is expecting a return to profitability in its 2021 financial year. The group said on Monday that construction and engineering subsidiary Clough had been awarded an A\$400m (R4.75bn) contract for a gas processing plant in Western Australia, the latest success for a company that exited the construction industry in 2016.