

12 February 2021

	Close price at 2/11/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	65,882.72	-0.4%	5.5%	10.9%	15.6%
All-Share Index Total Return	10,281.44	-0.4%	5.5%	10.9%	18.8%
Resources Index	36,502.78	-1.6%	4.9%	10.3%	34.2%
Industrials Index	94,367.55	0.2%	5.4%	14.1%	20.2%
Financials Index	31,475.09	0.3%	6.7%	3.9%	-16.7%
Top 40 Index	60,420.45	-0.4%	5.4%	11.1%	18.0%
Shareholder Weighted Index	24,280.74	-0.2%	6.2%	11.5%	14.3%
Capped Shareholder Weighted Index	25,363.07	-0.5%	6.1%	9.4%	11.4%
SA Listed Property Index	1,301.77	0.5%	9.4%	5.9%	-26.0%
SA Volatility Index	17.58	1.2%	-4.8%	-4.7%	10.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	781.13	0.5%	2.2%	2.9%	10.3%
Stefl Composite Index	466.54	0.0%	0.1%	0.4%	5.0%
FTSE/JSE Inflation-Linked Index	277.73	0.0%	1.5%	3.6%	7.2%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,843.26	0.3%	-0.2%	-2.7%	17.6%
Platinum price	1,245.68	5.5%	15.0%	16.4%	29.1%
Oil price	61.14	-0.5%	11.1%	18.0%	12.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,430.70	0.0%	4.8%	2.7%	7.4%
S&P 500 (US)	3,916.38	0.2%	5.4%	4.3%	16.6%
FTSE (UK)	3,726.46	0.1%	2.3%	1.4%	-10.6%
Hang Seng (Hong Kong)	30,173.57	0.4%	6.7%	10.8%	9.4%
Shanghai	3,655.09	0.0%	4.9%	5.2%	26.0%
Nikkei (Japan)*	29,562.93	0.0%	6.9%	25.0%	24.8%
Cac 40 (France)	5,669.82	0.0%	5.0%	2.1%	-6.4%
Dax (Germany)	1,346.59	1.0%	4.5%	8.7%	5.9%
MSCI Emerging*	1,427.89	0.3%	7.4%	10.6%	29.9%
MSCI Developed*	2,807.16	0.2%	5.5%	4.4%	15.9%
US Volatility Index	21.25	-3.4%	-35.8%	-6.6%	40.0%
<b>Exchange rates</b>					
Rand/US dollar	14.63	0.9%	3.7%	0.4%	1.3%
Rand/euro	17.75	0.8%	3.7%	1.1%	-8.8%
Rand/pound	20.21	1.0%	2.8%	-0.7%	-5.0%
Dollar/euro	1.21	-0.1%	0.0%	0.7%	-10.0%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	17.24	0.5%	4.7%	9.4%	-17.2%

\*Last available numbers used, as these numbers were not available

### Global update

Geneva — AstraZeneca's Covid-19 vaccine is safe and effective and should be deployed widely, including in countries where the coronavirus variant found in SA may reduce its efficacy, a World Health Organisation (WHO) panel said on Wednesday.

Vienna — Austrian prosecutors on Thursday raided the home of finance minister Gernot Blumel, a close ally of Chancellor Sebastian Kurz, on suspicion of bribery involving a gambling company seeking help with foreign taxes.

### Local update

The rand remained firmer, but was little changed from earlier levels following the state of the nation address (Sona) by President Cyril Ramaphosa. The rand reached an almost six-week intraday high following dovish comments by US Federal Reserve chair Jerome Powell on Wednesday, which maintained investor appetite for higher yielding assets.

JSE-listed Vivo Energy, which operates the Shell and Engen brands in 23 African countries, expects operating profits in its year to end-December 2020 to beat analyst forecasts after demand picked up in the wake of easing Covid-19 restrictions. In a trading update, Vivo said strong trading in its final quarter has continued into the new year, and that it intends to recommend a 2020 dividend of 3.8 dollar cents, which is in line with the 2019 dividend, and represents a payout of \$48m (R705m).

Airports Company SA (Acsa), a rare profit-maker among state-owned enterprises until Covid-19 ravaged the global aviation industry, is looking for advisers to help find ways to make money out of its R7.7bn property portfolio and make up for sales destroyed by the pandemic. "The transaction adviser, once appointed, will assess and advise on the appropriate monetisation programme and the portfolio," CFO Siphamandla Mthethwa said on Thursday.

Orion Minerals shares shot up 14% on its release of code-compliant resources for the Okiep Copper Complex owned by three companies it plans to buy. Orion said a week ago it had signed an option to buy the Okiep copper assets in the Northern Cape in two tranches of R86m and R97m in cash and shares and that it hopes to wrap up the transaction in six months.