

12 May 2021

	Close price at 5/11/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,241.20	-1.7%	0.5%	13.2%	33.9%
All-Share Index Total Return	10,636.17	-1.7%	0.5%	14.8%	37.4%
Resources Index	40,487.68	-2.1%	2.8%	22.3%	63.1%
Industrials Index	90,175.62	-1.6%	-1.9%	9.1%	17.1%
Financials Index	32,298.52	-0.6%	2.8%	6.6%	31.7%
Top 40 Index	61,320.37	-1.7%	0.4%	12.8%	32.3%
Shareholder Weighted Index	24,585.04	-1.4%	0.0%	12.9%	32.4%
Capped Shareholder Weighted Index	26,502.21	-1.3%	0.7%	14.3%	38.6%
SA Listed Property Index	1,424.95	-2.2%	-2.5%	15.9%	43.1%
SA Volatility Index	18.97	-2.5%	-13.9%	2.9%	-30.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	780.04	0.1%	2.7%	2.8%	12.4%
SteFI Composite Index	470.71	0.0%	0.1%	1.3%	4.3%
FTSE/JSE Inflation-Linked Index	283.77	0.0%	0.0%	5.9%	11.3%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,836.06	0.3%	3.6%	-3.1%	7.6%
Platinum price	1,250.50	-0.5%	4.1%	16.9%	61.5%
Oil price	68.55	0.3%	2.7%	32.3%	131.4%
Global indices (in base currency)					
Dow Jones (US)	34,269.16	-1.4%	1.2%	12.0%	41.5%
S&P 500 (US)	4,152.10	-0.9%	-0.7%	10.5%	41.7%
FTSE (UK)	3,962.98	-2.4%	-0.5%	7.9%	21.1%
Hang Seng (Hong Kong)	28,013.81	-2.0%	-2.5%	2.9%	13.9%
Shanghai	3,441.85	0.4%	-0.1%	-0.9%	18.9%
Nikkei (Japan)*	28,608.59	-3.1%	-0.7%	4.2%	40.3%
Cac 40 (France)	6,267.39	-1.9%	0.0%	12.9%	39.6%
Dax (Germany)	1,412.07	-1.9%	-1.0%	8.8%	37.7%
MSCI Emerging*	1,329.08	-1.3%	-1.4%	2.9%	45.1%
MSCI Developed*	2,928.33	-1.1%	-0.4%	8.9%	42.1%
US Volatility Index	21.84	11.1%	17.4%	-4.0%	-20.8%
Exchange rates					
Rand/US dollar	13.99	0.4%	3.6%	5.0%	31.6%
Rand/euro	17.00	0.2%	2.5%	5.6%	17.1%
Rand/pound	19.80	0.2%	1.2%	1.4%	14.8%
Dollar/euro	1.21	-0.2%	-1.0%	0.6%	-11.0%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	20.40	1.7%	5.5%	29.4%	20.1%

*Last available numbers used, as these numbers were not available

Local update

The JSE tracked weaker global markets on Tuesday, as surging commodity prices raised concern about inflation. Miners and tech-heavy Naspers and Prosus led the losses on the JSE, with the all share falling the most in four weeks.

The recent R4.2bn purchase of the Mponeng mine by SA's largest gold producer, Harmony Gold, offset the cost increases and production falls at a few of its older assets during the past nine months. Harmony has warned of a slightly lower production profile for the full-year to end-June because of repairs and maintenance of its mill and conveyor belt system at its Hidden Valley gold and silver mine in Papua New Guinea.

Long queues of health-care workers snaked through designated Covid-19 vaccination sites on Tuesday as researchers raced to finish the Sisonke study to vaccinate health workers before the national rollout begins on Monday. The study, which aims to administer 500,000 Johnson & Johnson (J&J) single doses, fell behind schedule after SA's medicines regulator temporarily paused use of the shot while it investigated US reports of a rare blood-clotting disorder.

The government must consider implementing a three-year payment holiday on the public servants' pension fund to raise the money it needs to pay public sector wage increases, economist Duma Gqubule told the public service co-ordinating bargaining council (PSCBC) at the weekend. After the parties hit a deadlock during wage negotiations at the bargaining council on April 23 the parties agreed to embark on facilitated negotiations.

Global update

London — Britain's pandemic-battered economy grew more strongly than expected in March as it gathered speed for a bounce-back from its coronavirus slump of 2020, official data showed on Wednesday.

Washington — The ransomware group accused of crippling the leading US fuel pipeline operator said on Monday that its goal was to make money and not sow mayhem, a statement that experts saw as a sign the cybercriminals' scheme had gone farther than they had intended.