

12 May 2022

	Close price at 5/11/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,416.41	2.2%	-5.6%	-7.2%	1.7%
All-Share Index Total Return	11,326.86	2.2%	-5.5%	-5.4%	6.5%
Resources Index	41,539.07	2.7%	-7.5%	2.1%	2.6%
Industrials Index	83,343.24	2.7%	-4.5%	-19.0%	-7.6%
Financials Index	39,831.14	0.5%	-5.1%	5.2%	23.3%
Top 40 Index	61,786.27	2.4%	-5.6%	-7.9%	0.8%
Shareholder Weighted Index	25,401.55	1.9%	-5.1%	-3.6%	3.3%
Capped Shareholder Weighted Index	28,663.72	1.9%	-5.1%	-2.7%	8.2%
SA Listed Property Index	1,572.39	0.9%	-4.1%	-6.6%	10.3%
SA Volatility Index	27.60	2.4%	10.0%	42.3%	45.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	821.69	0.9%	-0.3%	-0.1%	5.3%
SteFI Composite Index	489.70	0.0%	0.1%	1.5%	4.0%
FTSE/JSE Inflation-Linked Index	316.50	-0.1%	-0.1%	2.1%	11.5%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,848.49	-0.6%	-2.6%	1.0%	0.7%
Platinum price	987.00	1.3%	5.1%	1.9%	-21.1%
Oil price	107.51	4.9%	0.3%	38.2%	56.8%
Global indices (in base currency)					
Dow Jones (US)	31,834.11	-1.0%	-3.5%	-12.4%	-7.1%
S&P 500 (US)	3,935.18	-1.6%	-4.8%	-17.4%	-5.2%
FTSE (UK)	4,058.67	1.4%	-3.0%	-3.5%	2.4%
Hang Seng (Hong Kong)	19,824.57	1.0%	-6.0%	-15.3%	-29.2%
Shanghai	3,058.70	0.8%	0.4%	-16.0%	-11.1%
Nikkei (Japan)*	26,213.64	0.2%	-2.4%	-9.0%	-8.4%
Cac 40 (France)	6,269.73	2.5%	-4.0%	-12.3%	0.0%
Dax (Germany)	1,255.07	2.2%	-2.4%	-15.2%	-11.1%
MSCI Emerging*	1,011.22	0.4%	-6.0%	-17.9%	-23.9%
MSCI Developed*	2,652.59	-0.9%	-5.1%	-17.9%	-9.4%
US Volatility Index	32.56	-1.3%	-2.5%	89.1%	49.1%
Exchange rates					
Rand/US dollar	16.17	-0.2%	-2.2%	-1.4%	-13.4%
Rand/euro	16.91	0.5%	-1.4%	7.2%	0.5%
Rand/pound	19.70	0.9%	0.9%	9.4%	0.5%
Dollar/euro	1.05	0.2%	0.3%	8.2%	15.6%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	15.63	0.1%	-7.1%	-17.5%	-23.4%

*Last available numbers used, as these numbers were not available

Global update

Rio de Janeiro — Brazilian President Jair Bolsonaro replaced his energy minister with a high-ranking economy ministry official on Wednesday in the latest sign of political turmoil over fuel-price hikes by state-run oil company Petrobras. Source: businesslive.co.za

Philippine presumptive president Ferdinand “Bongbong” Marcos junior said he was looking to build a cabinet that would steer the economy by boosting jobs, managing food and fuel prices and pushing more infrastructure projects. Source: businesslive.co.za

Local update

The JSE tracked firmer US and European markets, while the rand firmed along with the emerging-market currencies even though the US reported higher-than-expected inflation. The consumer price index for April rose to 8.3%, above the 8.1% forecast by economists surveyed by Bloomberg, but below the 8.5% recorded in March. However, the so-called core price measure — which strips out grocery and fuel costs — gained up 0.6% from the prior month, faster than its 0.3% increase in March. Source: businesslive.co.za

Local health lobbying groups have welcomed a decision by multinational consumer goods conglomerate Unilever to stop marketing food and beverages to children under the age of 16. But one media agency says it is unlikely that there will be any major effect on current adspend. In future Unilever will not engage with young teens through any marketing or on social media, and will also not collect or store data about this demographic. Source: businesslive.co.za

JSE-listed pharmacy retail and healthcare group Dis-Chem has issued a notice on its website alerting customers that one of its third-party service providers suffered a data compromise on Thursday April 28, affecting 3.68 million of its customers. Dis-Chem says an investigation of the breach — which it became aware of on May 1 — revealed that hackers were able to gain access to the names, email addresses and cellphone numbers of the affected customers. Source: moneyweb.co.za

ArcelorMittal SA has applied for an interdict preventing some employees in charge of maintenance at its operations from participating in a strike by the National Union of Metalworkers of South Africa (Numsa), it said on Wednesday. Numsa served the steelmaker with 48 hours' notice of a strike on Monday, saying it would embark on industrial action and pickets. Source:fin24.com