

12 June 2020

	Close price at 6/11/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	53,295.30	-0.7%	5.6%	-6.6%	-9.3%
All-Share Index Total Return	8,219.56	-0.7%	5.6%	-5.1%	-6.0%
Resources Index	28,079.64	0.2%	4.3%	-0.8%	5.6%
Industrials Index	76,975.44	-0.8%	4.8%	2.6%	-3.7%
Financials Index	27,391.58	-1.9%	9.9%	-30.4%	-35.7%
Top 40 Index	48,892.12	-0.6%	5.0%	-3.8%	-7.1%
Shareholder Weighted Index	19,520.23	-0.5%	6.1%	-8.0%	-9.2%
Capped Shareholder Weighted Index	20,443.66	-0.7%	6.2%	-11.3%	-12.7%
SA Listed Property Index	1,195.49	-2.6%	15.7%	-36.3%	-38.3%
SA Volatility Index	24.06	0.0%	-12.2%	52.2%	54.2%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	701.64	-0.1%	-1.0%	0.4%	4.8%
SteFI Composite Index	453.63	0.0%	0.2%	2.9%	7.0%
JSE Assa SA Government ILB Index	254.23	0.0%	0.2%	-1.4%	-1.9%
Interest rates					
Prime rate	7.25%			-27.5%	-29.3%
Repo rate	3.75%			-42.3%	-44.4%
Commodities (in US dollars)					
Gold price	1,735.80	1.1%	0.9%	13.9%	31.3%
Platinum price	825.81	-1.2%	-0.7%	-15.0%	2.7%
Oil price	38.55	-7.6%	1.9%	-41.7%	-37.8%
Global indices (in base currency)					
Dow Jones (US)	25,128.17	-6.9%	-1.0%	-11.9%	-3.5%
S&P 500 (US)	3,002.10	-5.9%	-1.4%	-7.1%	4.0%
FTSE (UK)	3,363.63	-3.9%	0.0%	-19.8%	-16.8%
Hang Seng (Hong Kong)	24,480.15	-2.3%	6.6%	-13.2%	-11.9%
Shanghai	2,920.90	-0.8%	2.4%	-4.2%	-0.2%
Nikkei (Japan)*	22,472.91	-2.8%	2.7%	-5.0%	6.0%
Cac 40 (France)	4,815.60	-4.7%	2.6%	-19.4%	-11.0%
Dax (Germany)	1,124.77	-4.1%	2.5%	-9.2%	-0.4%
MSCI Emerging*	993.59	-1.9%	6.8%	-10.9%	-3.7%
MSCI Developed*	2,154.44	-5.0%	0.3%	-8.7%	0.7%
US Volatility Index	40.79	48.0%	48.3%	196.0%	155.1%
Exchange rates					
Rand/US dollar	17.18	-3.8%	2.1%	-18.5%	-14.6%
Rand/euro	19.40	-3.1%	0.4%	-19.1%	-14.4%
Rand/pound	21.65	-2.7%	0.1%	-14.3%	-13.8%
Dollar/euro	1.13	0.7%	-1.7%	-0.8%	0.2%
Inflation indicator					
CPI					4.1%
Group indicator					
Momentum Metropolitan Holdings	18.46	-2.0%	7.1%	-15.5%	-1.5%

*Last available numbers used, as these numbers were not available

Global update

Sydney — Mining giant BHP has been given government approval to destroy up to 40 indigenous heritage sites, Australia's aboriginal affairs minister said on Thursday, just days after Rio Tinto sparked outrage by damaging ancient rock shelters nearby.

Frankfurt — Households have stashed away hundreds of billions of euros in their bank accounts under lockdown. And even though shops in many countries have reopened, surveys show little sign that people are ready to splurge just yet amid spiralling unemployment and the threat of a second wave of infections.

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Local update

As investors dumped risk assets on Thursday following dour economic projections by the US Federal Reserve, gold miners on the JSE leapt more than 10% as safe havens became the order of the day. "Risk aversion escalated sharply today, as market players digested the extent of the weakness of the US federal open market committee's economic forecasts, which see an extremely deep recession for the US this year," Investec chief economist Annabel Bishop said.

The high cost of using business rescue practitioners is again in the spotlight, after a supplier that is owed more than R13m by Edcon demands that the owner of Jet and Edgars be liquidated rather than undergo business rescue. Pan African Shopfitters, which describes itself as the largest installer of shop fittings in SA, is opposing the business rescue process and has hauled Edcon and the business rescue practitioners to the Johannesburg commercial court.

Logistics and fleet management group Barloworld said on Friday Covid-19 had resulted in writedowns across its businesses. The performance of the group in its six months to end-March was hit by a number of writedowns recognised in the period, namely within Rent a Car southern Africa, and Equipment Botswana, Zambia, Angola, Mozambique and Malawi (BZAMM), the group said in a trading update. The environment was "challenging," the group said, "characterised by continuing low business confidence, dropping commodity prices, and depressed consumer demand."

Capitec Bank has been ranked SA's best bank for the second consecutive year in a survey conducted by media group Forbes, the bank said on Thursday. Forbes partnered with market research firm Statista to measure the best banks in nearly two dozen countries, surveying more than 40,000 customers. The banks were rated on overall recommendation and satisfaction while trust, terms and conditions, customer service, digital services, and financial advice were surveyed.