

12 August 2021

	Close price at 8/11/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,617.16	0.0%	0.9%	17.2%	21.8%
All-Share Index Total Return	11,037.01	0.1%	1.0%	19.1%	25.1%
Resources Index	40,313.16	1.4%	-0.8%	21.8%	20.1%
Industrials Index	95,260.66	-1.1%	0.9%	15.2%	19.8%
Financials Index	34,345.58	0.0%	4.8%	13.3%	31.7%
Top 40 Index	63,488.73	-0.1%	1.0%	16.8%	20.2%
Shareholder Weighted Index	24,924.44	0.0%	1.3%	14.5%	21.4%
Capped Shareholder Weighted Index	27,318.41	0.5%	1.4%	17.8%	26.8%
SA Listed Property Index	1,504.65	0.4%	3.2%	22.4%	32.2%
SA Volatility Index	16.92	1.9%	-6.7%	-8.2%	-26.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	798.15	0.0%	-0.7%	5.2%	13.2%
SteFI Composite Index	475.14	0.0%	0.1%	2.3%	3.9%
FTSE/JSE Inflation-Linked Index	292.01	0.0%	0.6%	8.9%	17.1%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,729.18	0.0%	-5.4%	-8.7%	-13.3%
Platinum price	1,000.50	1.8%	-6.1%	-6.5%	3.7%
Oil price	71.44	1.1%	-5.3%	37.9%	60.5%
Global indices (in base currency)					
Dow Jones (US)	35,484.97	0.6%	1.6%	15.9%	28.2%
S&P 500 (US)	4,447.70	0.2%	1.2%	18.4%	33.4%
FTSE (UK)	4,143.16	0.8%	2.8%	12.8%	20.6%
Hang Seng (Hong Kong)	26,660.16	0.2%	2.7%	-2.1%	7.1%
Shanghai	3,532.62	0.1%	4.0%	1.7%	5.8%
Nikkei (Japan)*	28,070.51	0.7%	2.9%	2.3%	23.4%
Cac 40 (France)	6,857.99	0.6%	3.7%	23.5%	36.4%
Dax (Germany)	1,500.26	0.2%	2.0%	15.6%	23.8%
MSCI Emerging*	1,297.58	-0.2%	1.5%	0.5%	18.9%
MSCI Developed*	3,109.97	0.3%	1.3%	15.6%	31.8%
US Volatility Index	16.06	-4.3%	-12.0%	-29.4%	-33.2%
Exchange rates					
Rand/US dollar	14.66	1.0%	-0.3%	0.2%	19.2%
Rand/euro	17.22	0.8%	0.7%	4.3%	19.2%
Rand/pound	20.33	0.7%	-0.1%	-1.2%	12.2%
Dollar/euro	1.17	-0.2%	1.1%	4.1%	0.0%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.94	1.7%	3.7%	26.5%	23.4%

*Last available numbers used, as these numbers were not available

Global update

Copenhagen/Frankfurt — Orsted and RWE, the world's two largest offshore wind companies, both suffered from lighter winds in the first half of the year, highlighting how profits in the booming industry remain tied to weather conditions.

Madrid — From travel to technology, employers across the globe are offering four-day weeks as incentives to woo workers after the coronavirus pandemic upended their working patterns.

Local update

The JSE tracked firmer global markets to a record close on Wednesday as investors welcomed progress in the US infrastructure bill and moderating July inflation there. The all share closed fractionally higher at 69,617 points, with gains in miners offsetting losses in industrials.

SAB has lashed out at the repeated alcohol bans during SA's 18-month lockdown saying they reveal how the government disregards 1-million people who rely on the industry for employment. SAB, owned by the world's largest brewer AB InBev, created marketing campaigns against the alcohol sales bans and has taken the government to court twice.

The government is working with the agricultural sector to support and manage address challenges that women face in the industry, agriculture, land reform and rural development minister Thoko Didiza said on Thursday. Speaking at a webinar on the role of women in agriculture as part of women's month celebrations, Didiza said the challenges included access to land, markets, and inputs and implements.

The official publication of schedule 2 of the Electricity Regulation Act, which will enable private entities to generate up to 100MW of "distributed", or self-generated, electricity without a licence is finally imminent and could be gazetted on Friday. However, the department of mineral resources & energy did not respond to queries to confirm this. It is a week later than promised by President Cyril Ramaphosa, who said when he announced that the cap on licensing would be increased from the government's initial 10MW proposal that the change would be gazetted within 60 days. That announcement was widely hailed as a clear signal that reforms to improve the economy's competitiveness were gaining ground.