

12 October 2021

	Close price at 10/11/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,101.04	1.3%	2.8%	11.3%	19.8%
All-Share Index Total Return	10,695.95	1.3%	2.8%	15.4%	24.6%
Resources Index	36,383.10	2.8%	8.7%	9.9%	16.1%
Industrials Index	90,148.97	0.7%	1.4%	9.0%	14.4%
Financials Index	36,061.44	0.3%	-3.3%	19.0%	43.1%
Top 40 Index	59,662.98	1.4%	3.1%	9.7%	17.5%
Shareholder Weighted Index	24,781.15	0.8%	1.8%	13.8%	22.7%
Capped Shareholder Weighted Index	27,583.57	0.9%	1.8%	19.0%	30.4%
SA Listed Property Index	1,538.47	0.3%	-1.0%	25.1%	55.2%
SA Volatility Index	20.74	-2.1%	-8.2%	12.5%	-14.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	790.98	-0.2%	-1.1%	4.2%	11.5%
SteFI Composite Index	478.16	0.0%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	296.99	0.1%	0.9%	10.8%	16.2%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,760.57	0.3%	2.0%	-7.1%	-8.1%
Platinum price	1,021.31	3.8%	7.1%	-4.5%	16.0%
Oil price	83.65	1.5%	6.8%	61.5%	95.2%
Global indices (in base currency)					
Dow Jones (US)	34,496.06	-0.7%	1.9%	12.7%	20.7%
S&P 500 (US)	4,361.19	-0.7%	1.2%	16.1%	25.4%
FTSE (UK)	4,068.12	0.5%	0.2%	10.7%	20.4%
Hang Seng (Hong Kong)	25,325.09	2.0%	3.0%	-7.0%	5.0%
Shanghai	3,591.71	0.0%	-1.0%	3.4%	9.8%
Nikkei (Japan)*	28,498.20	1.6%	-3.2%	3.8%	20.7%
Cac 40 (France)	6,570.54	0.2%	0.8%	18.4%	32.8%
Dax (Germany)	1,431.19	0.0%	-0.8%	10.3%	16.2%
MSCI Emerging*	1,265.65	0.7%	1.0%	-2.0%	12.8%
MSCI Developed*	3,031.57	-0.4%	0.8%	12.7%	23.9%
US Volatility Index	20.00	6.6%	-13.6%	-12.1%	-20.0%
Exchange rates					
Rand/US dollar	15.07	-0.9%	0.0%	-2.5%	9.2%
Rand/euro	17.41	-0.8%	0.3%	3.1%	12.0%
Rand/pound	20.48	-0.7%	-0.8%	-2.0%	4.9%
Dollar/euro	1.16	0.2%	0.2%	5.7%	2.4%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	21.41	-0.1%	2.5%	35.9%	45.0%

*Last available numbers used, as these numbers were not available

Local update

Mining counters and cement maker PPC led the gains on the JSE on Monday, while global markets were firmer despite investors continuing to weigh the risks to the pandemic recovery from inflation pressures and an energy crunch. Brent crude reached a fresh three-year high of \$83.62 a barrel in intradaytrade, further fuelling global inflation concerns. At 5.30pm, it had gained 1.67% to \$83.54. Oil prices have risen 62% in the year to date, sparking fears of higher inflation globally.

Vodacom has launched its VodaPay super app, which is now available for download, with Massmart announcing that it has signed up as one of the merchants on the platform, putting SA's largest mobile operator one step closer to its goal of creating a one-stop e-commerce shop. Vodacom's financial services strategy has been driven by fintech business M-Pesa outside SA, focusing on mobile payments and lending, generating just under R20bn or a fifth of group revenue for the year to end-March 2021. It has teamed up with Alipay to launch an e-commerce platform similar to Tencent's WeChat, which will house its financial services offerings, entertainment and content products.

Services group CSG Holdings could be delisted from the JSE after the Patrice Motsepe-backed ARC Fund proposed buying its remaining shares. CSG could join a long list of companies that have left the operator of Africa's biggest stock exchange over the past five years. The potential delisting comes as the JSE, led by Leila Fourie, beefs up efforts to attract new business to the exchange, which has about 327 listings compared with 811 in 1999.

Pacific Investment Management has agreed to lend Development Bank of Southern Africa (DBSA) R3bn, the first deal in a UN programme to fund green energy in Africa. The money from Pimco will be used to refinance debt that DBSA has in renewable projects, with the funding to go towards investing in additional capacity.

Global update

More than 75% of Canadians say that Prime Minister Justin Trudeau's government should ban China's Huawei Technologies from taking part in the buildout of fifth-generation telecommunications networks, a new poll shows.

Seoul — Samsung conglomerate leader Jay Y Lee plead guilty in court on Tuesday to a charge of unlawful use of a controlled substance, as legal woes continue to haunt the executive even after his release on parole in August after a bribery conviction.

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