

13 April 2021

	Close price at 4/12/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,390.02	-1.2%	-0.1%	11.8%	38.3%
All-Share Index Total Return	10,483.11	-1.2%	0.0%	13.1%	42.0%
Resources Index	38,631.85	-2.1%	0.8%	16.7%	65.0%
Industrials Index	92,483.95	-1.0%	-0.7%	11.9%	29.6%
Financials Index	30,964.86	0.3%	-0.9%	2.2%	18.7%
Top 40 Index	60,672.56	-1.3%	-0.3%	11.6%	38.4%
Shareholder Weighted Index	24,534.74	-1.1%	-0.5%	12.7%	38.7%
Capped Shareholder Weighted Index	26,105.12	-0.9%	0.0%	12.6%	40.2%
SA Listed Property Index	1,339.61	-0.4%	2.4%	8.9%	20.6%
SA Volatility Index	21.60	7.2%	-2.8%	17.1%	-31.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	760.01	0.0%	1.9%	0.1%	17.9%
SteFI Composite Index	469.34	0.0%	0.1%	1.0%	4.5%
FTSE/JSE Inflation-Linked Index	280.82	0.2%	0.1%	4.8%	11.7%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,730.20	-1.5%	2.7%	-8.7%	3.3%
Platinum price	1,172.01	-5.0%	1.2%	9.5%	57.1%
Oil price	63.28	0.5%	0.9%	22.2%	101.0%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,745.40	-0.2%	2.3%	10.3%	42.3%
S&P 500 (US)	4,127.99	0.0%	3.9%	9.9%	48.0%
FTSE (UK)	3,933.89	-0.4%	2.7%	7.1%	21.7%
Hang Seng (Hong Kong)	28,453.28	-0.9%	0.3%	4.5%	17.1%
Shanghai	3,412.95	-1.1%	-0.8%	-1.7%	22.0%
Nikkei (Japan)*	29,538.73	-0.6%	1.2%	7.6%	51.5%
Cac 40 (France)	6,161.68	-0.1%	1.6%	11.0%	36.7%
Dax (Germany)	1,427.67	-0.3%	1.6%	10.0%	44.7%
MSCI Emerging*	1,322.32	-0.6%	0.4%	2.4%	48.9%
MSCI Developed*	2,907.25	-0.1%	3.4%	8.1%	47.4%
US Volatility Index	16.91	1.3%	-12.8%	-25.7%	-58.9%
<b>Exchange rates</b>					
Rand/US dollar	14.57	0.2%	1.4%	0.8%	23.2%
Rand/euro	17.36	0.1%	-0.2%	3.4%	13.1%
Rand/pound	20.03	-0.1%	1.7%	0.2%	12.0%
Dollar/euro	1.19	-0.1%	-1.5%	2.6%	-8.2%
<b>Inflation indicator</b>					
CPI					2.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.54	2.7%	6.5%	17.6%	15.8%

\*Last available numbers used, as these numbers were not available

### Global update

London — British Prime Minister Boris Johnson warned on Tuesday that the rapid drop in Covid-19 deaths was largely due to a three-month lockdown, not the vaccination programme, and that cases would rise once again as restrictions ease.

Hong Kong — Joshua Wong, one of Hong Kong's most prominent democracy activists and among 47 people charged under a national security law, was sentenced to four months in jail on Tuesday for unauthorised assembly and violating an anti-mask law.

### Local update

The JSE tracked weaker Asian markets on Monday as the threat of the Covid-19 pandemic clouds the economic recovery progress. The local bourse closed at its worst level in a week, with the precious metals and mining index losing the most.

SA's fourth-largest chrome exporter Tharisa has had to rely heavily on road transport to move bulk commodity because of constraints caused by the state-owned railway operator Transnet Freight Rail. Tharisa normally sends 70% of its 1.5-million tonnes of annual chrome exports by rail with the balance moved on road. In the March quarter, however, this split was evenly divided because of weather-induced constraints on the railway line from Tharisa's opencast mine near Brits to the bulk harbour at Richards Bay.

The business rescue practitioners of SAA have made a final settlement offer to pilots who are both on strike and locked out, warning them that once the business rescue process ends the offer expires. However, pilots belonging to the SAA Pilots Association (SAAPA) have decided to take their chances and if the rescue ends, say they will pursue their claims with the new board and management of SAA.

The Government Employees Pension Fund (GEPF) has informed its more than 1-million members in the public service that they cannot access their pension funds while they are still working. The fund said in a notice to members that it was responding to the many queries it had received after the release of a private members' bill by DA MP Dion George that proposes employees be allowed to use their pension funds as collateral for loans.