

13 July 2021

Close price at 7/12/2021 Daily % change Month to date Year to date Last year

FTSE/JSE indices					
All-Share Index	67,293.33	1.4%	1.6%	13.3%	21.4%
All-Share Index Total Return	10,659.02	1.4%	1.6%	15.0%	24.6%
Resources Index	38,166.60	1.5%	4.9%	15.3%	26.9%
Industrials Index	92,855.45	1.8%	-0.8%	12.3%	16.0%
Financials Index	33,685.92	0.3%	1.4%	11.2%	25.2%
Top 40 Index	61,080.80	1.4%	1.5%	12.3%	19.4%
Shareholder Weighted Index	24,318.94	1.2%	0.4%	11.7%	19.5%
Capped Shareholder Weighted Index	26,651.31	1.1%	1.4%	15.0%	26.5%
SA Listed Property Index	1,508.91	-0.7%	2.9%	22.7%	23.8%
SA Volatility Index	19.56	-3.5%	-2.6%	6.1%	-14.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	797.32	-0.2%	0.1%	5.1%	14.8%
SteFI Composite Index	473.68	0.0%	0.1%	2.0%	4.0%
FTSE/JSE Inflation-Linked Index	291.90	0.2%	1.1%	8.9%	18.0%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,809.98	0.4%	2.8%	-4.4%	0.5%
Platinum price	1,124.26	4.0%	4.8%	5.1%	34.8%
Oil price	75.16	-0.5%	0.7%	45.1%	73.8%
Global indices (in base currency)					
Dow Jones (US)	34,996.18	0.4%	1.4%	14.3%	34.2%
S&P 500 (US)	4,384.63	0.3%	2.0%	16.7%	37.7%
FTSE (UK)	4,070.34	0.0%	1.4%	10.8%	20.4%
Hang Seng (Hong Kong)	27,515.24	0.6%	-4.6%	1.0%	6.9%
Shanghai	3,547.84	0.7%	-1.2%	2.2%	4.9%
Nikkei (Japan)*	28,569.02	2.2%	-0.8%	4.1%	28.2%
Cac 40 (France)	6,559.25	0.5%	0.8%	18.2%	32.0%
Dax (Germany)	1,492.89	3.4%	1.8%	15.0%	25.9%
MSCI Emerging*	1,326.83	0.7%	-3.5%	2.8%	24.1%
MSCI Developed*	3,068.27	0.5%	1.7%	14.1%	35.8%
US Volatility Index	16.17	-0.1%	2.1%	-28.9%	-40.7%
Exchange rates					
Rand/US dollar	14.40	-1.4%	-0.9%	2.0%	16.5%
Rand/euro	17.08	-1.1%	-0.9%	5.1%	10.9%
Rand/pound	19.99	-1.1%	-1.2%	0.4%	5.9%
Dollar/euro	1.19	0.1%	0.0%	3.0%	-4.7%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.92	3.1%	2.2%	26.4%	13.4%

*Last available numbers used, as these numbers were not available

Global update

Warsaw — A Polish court will rule on Tuesday on whether the country's constitution or EU treaties take precedence, the first of two rulings this week that could bring Warsaw's conflict with Brussels over the rule of law to a head.

London — World hunger and malnutrition levels worsened dramatically in 2020, with most of the increase probably due to the Covid-19 pandemic, according to a multi-agency UN report published on Monday.

Local update

While the rand lost as much as 2.35% against the dollar in intraday trade, the JSE tracked mostly higher international exchanges, with precious metal miners leading the way while Prosus, Naspers and other rand hedges provided a boost. Riots and looting have been the order of the day in many areas of the country on Monday as protest action grows over the jailing of former president Jacob Zuma. Zuma was handed a 15-month sentence for contempt by the Constitutional Court, and began serving his time last Wednesday. His lawyers are before the court on Monday in an attempt to overturn its earlier decision.

Technology services group Sebata says it expects to report losses for the year to end-March, amid a slowdown in spending by the government, its biggest client. On Monday, the company, which supplies local government services such as meter reading and software, said its basic loss per share is expected to be 46.35c-51.23c, a decrease of 110.34%-111.43% compared with the positive earnings of 448.27c in the previous full-year.

Sugar producer Tongaat Hulett, which is still grappling with the fallout of an accounting scandal two years ago, says it had secured a new deal with its lenders and avoided a default. The embattled group, valued at only R1bn on the JSE, needed to reduce debt by R8.1bn by the end of March, but this has been pushed back until the end of September.

KwaZulu-Natal premier Sihle Zikalala on Tuesday confirmed that 26 people were killed in a stampede in the province as protesters ran riot and police arrested more than 150 people. Zikalala said the province's "all important" rollout of the Covid-19 vaccine had ground to a halt because of the unrest. Damage to public and private infrastructure to date was in the region of R1bn, he said.