

13 August 2020

	Close price at 8/12/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	57,417.28	0.4%	3.0%	0.6%	3.7%
All-Share Index Total Return	8,863.27	0.4%	3.0%	2.3%	7.3%
Resources Index	33,744.95	0.5%	5.7%	19.2%	31.8%
Industrials Index	80,182.91	0.8%	2.3%	6.9%	3.7%
Financials Index	25,862.46	-0.8%	-0.7%	-34.3%	-30.2%
Top 40 Index	53,126.54	0.6%	3.4%	4.5%	7.3%
Shareholder Weighted Index	20,640.26	0.5%	1.4%	-2.7%	2.7%
Capped Shareholder Weighted Index	21,615.59	0.3%	1.9%	-6.2%	-0.2%
SA Listed Property Index	1,120.83	-1.5%	-1.2%	-40.3%	-40.6%
SA Volatility Index	21.81	-5.5%	-11.6%	38.0%	19.5%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	706.79	0.2%	0.2%	1.2%	5.2%
SteFI Composite Index	457.48	0.0%	0.2%	3.8%	6.6%
JSE Assa SA Government ILB Index	249.87	0.2%	0.5%	-3.1%	-3.9%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,935.44	-3.0%	-2.1%	27.0%	29.9%
Platinum price	952.47	-1.3%	4.8%	-1.9%	11.1%
Oil price	45.43	2.1%	4.4%	-31.3%	-22.3%
Global indices (in base currency)					
Dow Jones (US)	27,976.84	1.0%	5.9%	-2.0%	8.0%
S&P 500 (US)	3,380.35	1.4%	3.3%	4.6%	17.2%
FTSE (UK)	3,494.22	1.7%	6.5%	-16.7%	-11.5%
Hang Seng (Hong Kong)	25,244.02	1.4%	2.6%	-10.4%	-2.2%
Shanghai	3,319.27	-0.6%	0.3%	8.8%	17.9%
Nikkei (Japan)*	22,843.96	0.4%	5.2%	-3.4%	10.4%
Cac 40 (France)	5,073.31	0.9%	6.1%	-15.1%	-4.5%
Dax (Germany)	1,222.66	0.9%	6.2%	-1.3%	12.3%
MSCI Emerging*	1,093.98	0.3%	1.4%	-1.9%	12.3%
MSCI Developed*	2,391.80	1.4%	3.8%	1.4%	12.9%
US Volatility Index	22.28	-7.3%	-8.9%	61.7%	24.0%
Exchange rates					
Rand/US dollar	17.46	0.1%	-2.3%	-19.8%	-12.4%
Rand/euro	20.58	-0.3%	-2.3%	-23.8%	-16.7%
Rand/pound	22.76	0.2%	-1.9%	-18.5%	-18.8%
Dollar/euro	1.18	-0.4%	-0.1%	-4.9%	-4.8%
Inflation indicator					
CPI					2.2%
Group indicator					
Momentum Metropolitan Holdings	16.10	-0.4%	-2.7%	-26.3%	0.2%

*Last available numbers used, as these numbers were not available

Global update

Washington — US consumer prices rose more than expected in July, with a measure of underlying inflation increasing by the most in more than 29 years amid broad gains in the costs of goods and services.

Hong Kong — Hong Kong media tycoon Jimmy Lai said on Thursday he was overwhelmed by the support he got after becoming the most high-profile person to be arrested under a new national security law and urged patience in a “long-term fight” for democracy.

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Local update

The share price for wine and spirit maker Distell had its best day in nearly three months on Wednesday amid speculation that the government may lift the ban on alcohol sales. TimesLIVE wrote that the lockdown could be eased to level 2 if the national coronavirus command council accepts a recommendation made by directors-general for the reopening of more sectors of the economy.

Two of the country's largest banking groups say earnings will fall more than a third on a like-for-like basis for the year to end-June due to rising bad debt expenses linked to Covid-19. FirstRand and Absa provided trading updates on Wednesday warning investors of falls in earnings attributable largely to the economic fallout associated with the hard lockdown that began in late March.

PPC, SA's biggest cement maker, is considering a rights issue of about R1.25bn to refinance both its domestic and international operations, according to people familiar with the matter. The Johannesburg-based company owes lenders including FirstRand's Rand Merchant Bank, Nedbank and Standard Bank a combined R750m by the end of March, said the people, who asked not to be identified as the plans are private. The balance of the funding effort will go towards PPC's other units across Sub-Saharan Africa, they said.

Citing generation unit breakdowns, Eskom has announced that stage 2 load-shedding is being implemented on Thursday, from 8am until 10pm. “This load-shedding has been caused by an increase in plant breakdowns during the night and early hours of the morning,” it said in a statement. “The delay of the return to service of two units at Duvha and Tutuka and the breakdown of four units at Kriel, Tutuka and Kendal have resulted in the need for load-shedding today. These units removed more than 2,000MW of capacity from the system. Eskom is working hard to return as many of these generation units to service,” said the utility.