

**13 August 2021**

	Close price at 8/12/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	69,401.95	-0.3%	0.6%	16.8%	20.9%
All-Share Index Total Return	11,002.89	-0.3%	0.7%	18.7%	24.1%
Resources Index	39,964.16	-0.9%	-1.6%	20.7%	18.4%
Industrials Index	95,506.29	0.3%	1.2%	15.5%	19.1%
Financials Index	34,130.54	-0.6%	4.1%	12.6%	32.0%
Top 40 Index	63,276.98	-0.3%	0.7%	16.4%	19.1%
Shareholder Weighted Index	24,837.72	-0.3%	1.0%	14.1%	20.3%
Capped Shareholder Weighted Index	27,223.90	-0.3%	1.0%	17.4%	25.9%
SA Listed Property Index	1,494.46	-0.7%	2.5%	21.5%	33.3%
SA Volatility Index	17.77	5.0%	-2.0%	-3.6%	-18.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	801.62	0.4%	-0.2%	5.6%	13.4%
SteFI Composite Index	475.19	0.0%	0.1%	2.3%	3.9%
FTSE/JSE Inflation-Linked Index	291.48	-0.2%	0.5%	8.7%	16.7%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,751.66	1.3%	-4.2%	-7.5%	-9.5%
Platinum price	1,024.62	2.4%	-3.8%	-4.2%	7.6%
Oil price	71.31	-0.2%	-5.4%	37.7%	57.0%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,499.85	0.0%	1.6%	16.0%	26.9%
S&P 500 (US)	4,460.83	0.3%	1.5%	18.8%	32.0%
FTSE (UK)	4,131.76	-0.3%	2.5%	12.5%	18.2%
Hang Seng (Hong Kong)	26,517.82	-0.5%	2.1%	-2.6%	5.0%
Shanghai	3,524.74	-0.2%	3.7%	1.5%	6.2%
Nikkei (Japan)*	28,015.02	-0.2%	2.7%	2.1%	22.6%
Cac 40 (France)	6,861.44	0.1%	3.8%	23.6%	35.2%
Dax (Germany)	1,509.59	0.6%	2.7%	16.3%	23.5%
MSCI Emerging*	1,290.91	-0.5%	1.0%	0.0%	18.0%
MSCI Developed*	3,115.74	0.2%	1.5%	15.8%	30.3%
US Volatility Index	15.59	-2.9%	-14.5%	-31.5%	-30.0%
<b>Exchange rates</b>					
Rand/US dollar	14.78	-0.8%	-1.1%	-0.6%	18.1%
Rand/euro	17.34	-0.7%	0.0%	3.5%	18.7%
Rand/pound	20.41	-0.4%	-0.5%	-1.6%	11.5%
Dollar/euro	1.17	0.1%	1.2%	4.2%	0.5%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.95	0.1%	3.7%	26.6%	23.9%

\*Last available numbers used, as these numbers were not available

### Global update

Sacramento/Brasilia/Shanghai — Severe droughts are drying up rivers and reservoirs vital for the production of zero-emissions hydropower in several countries around the globe, in some cases leading governments to rely more heavily on fossil fuels.

London — From container ships to cardboard, tighter environmental regulations are stoking shortages and price spikes as “greenflation” takes a grip, adding a new twist to corporate valuations.

### Local update

After gaining for three straight days miners led the JSE lower, while global markets were mixed, as focus remained on US inflation data coupled with concern over the spread of China’s regulatory crackdown to sectors other than technology. The all share pulled back a little on Thursday after reaching a record high on Wednesday as markets cheered US inflation data and progress on their infrastructure bill.

Private higher education group Stadio says interest in distance and online learning helped it increase its student base by 11% in the six months to end-June, with costsavings due to a delayed start to the academic year expected to provide a further boost to its profits. Stadio’s preferred profit measure, core headline earnings per share (heps), is expected to rise by between 32% and 49% in the period to end-June, the group said in a trading update, a rise of up to R27.8m.

Massmart has written down the value its general merchandise and food retail chain Game by R570m, indicating the extent to which the fallout of Covid-19 was taking its toll on brick-and-mortar stores. The impairment was an accounting transaction that shows the recorded value of some of Game’s assets are less than they were valued at before, and is not related to cash flows.

Exxaro, the largest supplier of coal to Eskom, has opted to pay out R5.07bn to external shareholders in a record interim dividend, as robust coal and iron ore prices helped offset transport woes and the effects of Covid-19 during its six months to end-June. A surge in pricing for iron ore and coal helped the group grow its revenue by 8% to R15.1bn in its half-year to end-June, with headline earnings more than doubling to R6.8bn, even as transport issues helped prompt a decline in coal sales.