

13 November 2020

	Close price at 11/12/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	57,031.19	-1.0%	10.3%	-0.1%	1.1%
All-Share Index Total Return	8,877.31	-1.0%	10.4%	2.5%	4.0%
Resources Index	29,323.69	-2.5%	7.5%	3.6%	10.6%
Industrials Index	84,178.19	0.6%	8.6%	12.2%	12.6%
Financials Index	29,072.63	-2.4%	21.2%	-26.1%	-28.8%
Top 40 Index	52,335.71	-0.9%	10.2%	3.0%	4.2%
Shareholder Weighted Index	21,165.88	-0.4%	9.4%	-0.3%	0.9%
Capped Shareholder Weighted Index	22,241.41	-1.3%	11.7%	-3.5%	-2.9%
SA Listed Property Index	1,022.35	-6.4%	11.0%	-45.5%	-46.4%
SA Volatility Index	21.34	1.2%	-16.8%	35.0%	36.1%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	743.59	-0.2%	3.7%	6.5%	8.3%
SteFI Composite Index	462.28	0.0%	0.1%	4.9%	5.8%
JSE Assa SA Government ILB Index	263.52	0.2%	2.6%	2.2%	2.5%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,867.30	-0.6%	-0.6%	22.5%	28.5%
Platinum price	869.93	-1.8%	2.5%	-10.4%	-0.7%
Oil price	43.53	-0.6%	14.7%	-34.2%	-29.8%
Global indices (in base currency)					
Dow Jones (US)	29,080.17	-1.1%	9.7%	1.9%	5.0%
S&P 500 (US)	3,537.01	-1.0%	8.2%	9.5%	14.4%
FTSE (UK)	3,569.99	-0.6%	13.3%	-14.9%	-12.1%
Hang Seng (Hong Kong)	26,169.38	-0.2%	8.6%	-7.2%	-3.3%
Shanghai	3,338.68	-0.1%	3.5%	9.5%	14.5%
Nikkei (Japan)*	25,520.88	0.7%	11.1%	7.9%	8.5%
Cac 40 (France)	5,362.57	-1.5%	16.7%	-10.3%	-9.4%
Dax (Germany)	1,214.91	-0.8%	11.6%	-1.9%	-1.3%
MSCI Emerging*	1,182.10	0.3%	7.1%	6.1%	12.0%
MSCI Developed*	2,509.24	-0.8%	9.4%	6.4%	10.5%
US Volatility Index	25.35	8.1%	-33.3%	84.0%	99.9%
Exchange rates					
Rand/US dollar	15.66	-0.2%	3.7%	-10.6%	-4.6%
Rand/euro	18.49	-0.4%	2.3%	-15.1%	-11.0%
Rand/pound	20.54	0.6%	2.5%	-9.7%	-6.6%
Dollar/euro	1.18	-0.2%	-1.3%	-5.0%	-6.7%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	15.85	0.0%	21.9%	-27.4%	-23.5%

*Last available numbers used, as these numbers were not available

Global update

Manila — Police and soldiers in the Philippines searched for dozens of people still missing on Thursday after Typhoon Vamco killed at least 39 people and caused some of the worst flooding in years in the capital Manila and nearby provinces.

Johannesburg/Maputo/Lusaka — Zambia's plan to sell the copper mines it seized in 2019 from billionaire Anil Agarwal's Vedanta Resources is bogged down in legal challenges that are discouraging buyers.

Local update

The JSE tracked weaker global markets on Thursday, as rising Covid-19 cases in some parts of the world weighed on sentiment. As progress on the vaccine front boosted stock markets this week, investors are still cautious as important details are yet to be made clear.

Botswana-based discount retailer Choppies has resumed trading on the JSE after a two year hiatus, following legal and accounting scandals related to its inventory levels. Choppies, which has a primary listing on the Botswana Stock Exchange (BSE) and secondary listing on the JSE, was suspended from the local bourse in September 2018 after it delayed releasing its financial results. Then-auditor PwC began "reassessing a number of past accounting practices and policies," while Choppies has recently struggled to publish results with sufficient information to satisfy the JSE.

Growthpoint Properties' share price plunged the most since March — when SA was preparing for its national lockdown — on Thursday, after it became the first listed property company to raise equity since the Covid-19 outbreak. Shares in SA's largest listed real estate company, which has exposure to about R160bn worth of property in SA, the UK, Australia, Romania and Poland, fell 16.4% on Thursday, the biggest decline since March 23, after it announced that it had raised R4.3bn to cut its debt.

Private hospital group Mediclinic International has again scrapped its dividend as it seeks to preserve cash in the face of plunging profits and the uncertainty created by the coronavirus pandemic. It reported an 83% drop in headline earnings per share for the six months to September 30, which fell to 2.4p compared with 14.2p in the corresponding period in 2019.

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