

14 January 2021

	Close price at 1/13/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	63,474.53	-0.1%	6.8%	6.8%	10.3%
All-Share Index Total Return	9,902.59	-0.1%	6.9%	6.9%	13.3%
Resources Index	37,227.60	0.6%	12.5%	12.5%	30.3%
Industrials Index	87,362.78	-0.4%	5.7%	5.7%	13.6%
Financials Index	30,219.03	-0.7%	-0.3%	-0.3%	-21.5%
Top 40 Index	58,337.66	-0.3%	7.3%	7.3%	13.6%
Shareholder Weighted Index	22,821.45	0.4%	4.8%	4.8%	6.7%
Capped Shareholder Weighted Index	24,249.84	0.4%	4.6%	4.6%	4.7%
SA Listed Property Index	1,221.42	2.1%	-0.7%	-0.7%	-34.4%
SA Volatility Index	16.38	-0.1%	-11.2%	-11.2%	4.4%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	758.37	0.2%	-0.1%	-0.1%	8.8%
SteFI Composite Index	465.19	0.0%	0.1%	0.1%	5.3%
FTSE/JSE Inflation-Linked Index	269.97	0.1%	0.7%	0.7%	4.7%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-30.0%
Repo rate	3.50%			0.0%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,856.84	0.0%	-2.0%	-2.0%	19.8%
Platinum price	1,074.71	1.4%	0.4%	0.4%	11.0%
Oil price	56.06	-0.9%	8.2%	8.2%	-12.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,060.47	0.0%	1.5%	1.5%	7.4%
S&P 500 (US)	3,809.84	0.2%	1.4%	1.4%	15.9%
FTSE (UK)	3,808.43	-0.2%	3.7%	3.7%	-9.9%
Hang Seng (Hong Kong)	28,235.60	-0.1%	3.7%	3.7%	-2.5%
Shanghai	3,598.65	-0.3%	3.6%	3.6%	15.5%
Nikkei (Japan)*	28,456.59	1.0%	3.7%	20.3%	19.3%
Cac 40 (France)	5,662.67	0.2%	2.0%	2.0%	-6.2%
Dax (Germany)	1,319.31	0.1%	1.7%	6.5%	5.0%
MSCI Emerging*	1,364.07	0.8%	5.6%	5.6%	19.2%
MSCI Developed*	2,739.87	0.2%	1.9%	1.9%	14.7%
US Volatility Index	22.21	-4.8%	-2.4%	-2.4%	80.3%
<b>Exchange rates</b>					
Rand/US dollar	15.26	-0.2%	-3.7%	-3.7%	-5.7%
Rand/euro	18.55	0.3%	-3.2%	-3.2%	-13.6%
Rand/pound	20.80	0.1%	-3.5%	-3.5%	-10.1%
Dollar/euro	1.22	0.4%	0.5%	0.5%	-8.4%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	16.40	-0.1%	4.1%	4.1%	-24.2%

\*Last available numbers used, as these numbers were not available

#### Global update

Washington — The House of Representatives voted on Wednesday to make Donald Trump the first US president ever to be impeached twice, formally charging him in his waning days in power with inciting an insurrection just a week after a violent mob of his supporters stormed the Capitol.

New York — New York City will end all business with the Trump Organisation after President Donald Trump encouraged mobs to storm the Capitol in Washington, Mayor Bill de Blasio has said.

#### Local update

The JSE closed slightly weaker on Wednesday, with global markets mixed as a lack of new information left investors pitting the progress made on vaccines and a huge US stimulus pledge against surging Covid-19 cases in a number of countries. Miners gained the most on the day, with the platinum index rising almost 3%. Northam led these gains, rising 4.08% to R217, Impala 4.01% to R213.79, Anglo American Platinum 4% to R1,532.90, Royal Bafokeng 3.89% to R75.84 and Sibany-Stillwater 1.07% to R63.16.

In a move that could widen SA's huge tax shortfall, the country's largest liquor producers, who have been prevented from trading for a third time since Covid-19 hit SA, say they should not be expected to pay taxes while the alcohol ban is in force. The group, which includes household names such as Distell, KWV and Diageo, faces billions of rand in losses and has asked the government to defer the collection of taxes due to it. The SA Liquor Brand Owners Association (Salba) and Vinpro, which represents 2,500 wine farms, said paying tax is unaffordable when they are unable to sell their products.

Pick n Pay CEO Richard Brasher, who delayed his planned retirement due to the Covid-19 pandemic, will be replaced in April by a Netherlands-born businessman. Pick n Pay has announced it has hired Pieter Boone, who was COO of Metro, a German multinational food and hospitality business.

Eskom will implement stage 2 load-shedding from midday on Thursday through to Sunday night, the utility has announced. The rotational power cuts come as industry, already suffering the economic impact of the Covid-19 pandemic, ramps up following the holiday period.