

14 January 2022

	Close price at 1/13/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,925.55	0.1%	3.0%	3.0%	19.6%
All-Share Index Total Return	12,338.35	0.1%	3.0%	3.0%	24.6%
Resources Index	43,248.20	-0.2%	6.3%	6.3%	16.2%
Industrials Index	102,665.81	-0.1%	-0.2%	-0.2%	17.5%
Financials Index	40,077.50	1.0%	5.8%	5.8%	32.6%
Top 40 Index	69,187.73	0.0%	3.2%	3.2%	18.6%
Shareholder Weighted Index	27,360.30	0.0%	3.8%	3.8%	19.9%
Capped Shareholder Weighted Index	30,547.98	0.1%	3.7%	3.7%	26.0%
SA Listed Property Index	1,675.44	0.1%	-0.5%	-0.5%	37.2%
SA Volatility Index	18.02	7.2%	-7.1%	-7.1%	10.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	820.55	-0.2%	-0.3%	-0.3%	8.2%
SteFI Composite Index	482.99	0.0%	0.1%	0.1%	3.8%
FTSE/JSE Inflation-Linked Index	306.59	-0.3%	-1.1%	-1.1%	13.6%
Interest rates					
Prime rate	7.25%			0.0%	3.6%
Repo rate	3.75%			0.0%	7.1%
Commodities (in US dollars)					
Gold price	1,820.74	0.2%	-0.5%	-0.5%	-1.9%
Platinum price	975.00	0.4%	0.6%	0.6%	-9.3%
Oil price	84.47	-0.2%	8.6%	8.6%	50.7%
Global indices (in base currency)					
Dow Jones (US)	36,113.62	-0.5%	-0.6%	-0.6%	16.3%
S&P 500 (US)	4,659.03	-1.4%	-2.2%	-2.2%	22.3%
FTSE (UK)	4,273.23	0.1%	1.5%	1.5%	12.2%
Hang Seng (Hong Kong)	24,429.77	0.1%	4.4%	4.4%	-13.5%
Shanghai	3,555.26	-1.2%	-2.3%	-2.3%	-1.2%
Nikkei (Japan)*	28,489.13	-1.0%	-1.1%	-1.1%	0.1%
Cac 40 (France)	7,201.14	-0.5%	0.7%	0.7%	27.2%
Dax (Germany)	1,494.23	0.2%	1.0%	20.6%	13.3%
MSCI Emerging*	1,263.30	-0.3%	2.5%	2.5%	-7.4%
MSCI Developed*	3,182.06	-1.0%	-1.5%	-1.5%	16.1%
US Volatility Index	20.31	15.3%	17.9%	17.9%	-8.6%
Exchange rates					
Rand/US dollar	15.41	0.7%	-3.3%	-3.3%	1.0%
Rand/euro	17.64	0.7%	-2.7%	-2.7%	-4.9%
Rand/pound	21.11	0.6%	-2.1%	-2.1%	1.5%
Dollar/euro	1.15	0.1%	0.7%	0.7%	-5.8%
Inflation indicator					
CPI					5.5%
Group indicator					
Momentum Metropolitan Holdings	20.39	1.2%	7.6%	7.6%	24.3%

*Last available numbers used, as these numbers were not available

Global update

Citigroup pulled a "bait and switch" on a purchaser of delinquent consumer credit card debt by offloading less valuable accounts while keeping those that had a more likely chance of recovery, according to a lawsuit.

Singapore — Australian authorities warned people to stay indoors on Friday as a severe heatwave along the northwestern coast pushed temperatures to a blistering 50.7°C, hitting a high last seen 62 years ago.

Local update

The JSE was little changed on Thursday, but still hovering around a fresh record high, while global markets were mixed as investors digested the US consumer price numbers. US consumer prices accelerated at the fastest pace since 1982 in December, hitting an annualised 7% from 6.8% in November. The data, which was released on Wednesday, fuelled expectations that the US Federal Reserve will increase rates in March, and that this would be followed by three more hikes in 2022.

Mineral resources & energy minister Gwede Mantashe, a self-confessed coal fundamentalist, has dismissed the just energy transition as a mere term, saying the government has a duty to protect livelihoods. "Coal is growing, it is generating revenue for the fiscus, it is doing well. Now, what do we do with it? Do we set it alight and destroy it? My argument is that let's allow it to benefit [SA] as long as it can," he said on Thursday.

Transport minister Fikile Mbalula's plan for a nationwide demerit system for errant drivers was dealt a blow in the high court on Thursday when two laws were found unconstitutional. The decision is set to affect Johannesburg and Tshwane, the only cities where the Administrative Adjudication of Road Traffic Offences Act (Aarto Act) is in force.

Absa has teamed up with French development financier Proparco for a \$20m senior loan to support small to medium-sized enterprises (SMEs) in SA affected by Covid-19. The loan agreement was signed on December 17, 2021 and will offer assistance to SMEs in sectors that have been particularly hard hit by the pandemic and related lockdown measures, the bank said in a statement on Thursday. The sectors include construction, manufacturing, transport, tourism, wholesale and retail.