momentum

investments





14 May 2021	Close price at 5/13/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,168.65	-1.9%	-1.1%	11.4%	31.9%
All-Share Index Total Return	10,466.51	-1.9%	-1.1%	12.9%	35.4%
Resources Index	39,837.54	-3.0%	1.2%	20.4%	61.6%
Industrials Index	88,574.16	-1.3%	-3.7%	7.1%	13.7%
Financials Index	31,945.05	-1.1%	1.7%	5.4%	34.1%
Top 40 Index	60,211.08	-2.1%	-1.4%	10.7%	29.7%
Shareholder Weighted Index	24,162.16	-1.6%	-1.7%	11.0%	29.4%
Capped Shareholder Weighted Index	26,185.40	-1.3%	-0.5%	12.9%	37.6%
SA Listed Property Index	1,410.00	0.0%	-3.5%	14.7%	41.2%
SA Volatility Index	19.85	4.4%	-9.9%	7.6%	-27.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	774.45	-0.2%	1.9%	2.0%	11.8%
SteFI Composite Index	470.80	0.0%	0.1%	1.3%	4.3%
FTSE/JSE Inflation-Linked Index	284.06	0.1%	0.1%	6.0%	12.7%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,823.24	-0.8%	2.9%	-3.7%	7.2%
Platinum price	1,218.50	-1.7%	1.5%	13.9%	60.6%
Oil price	67.05	-3.3%	0.4%	29.4%	129.7%
Global indices (in base currency)					
Dow Jones (US)	34,021.45	1.3%	0.4%	11.2%	46.3%
S&P 500 (US)	4,112.50	1.2%	-1.6%	9.5%	45.8%
FTSE (UK)	3,966.08	-0.5%	-0.4%	8.0%	22.3%
Hang Seng (Hong Kong)	27,718.67	-1.8%	-3.5%	1.8%	14.6%
Shanghai	3,429.54	-1.0%	-0.5%	-1.3%	18.3%
Nikkei (Japan)*	27,448.01	-2.5%	-4.7%	0.0%	35.4%
Cac 40 (France)	6,288.33	0.1%	0.3%	13.3%	44.7%
Dax (Germany)	1,416.41	0.3%	-0.7%	9.1%	41.1%
MSCI Emerging*	1,292.78	-1.7%	-4.1%	0.1%	42.2%
MSCI Developed*	2,892.48	0.5%	-1.6%	7.5%	44.7%
US Volatility Index	23.13	-16.2%	24.3%	1.7%	-34.4%
Exchange rates					
Rand/US dollar	14.13	0.0%	2.6%	4.0%	30.9%
Rand/euro	17.07	0.0%	2.1%	5.2%	17.3%
Rand/pound	19.85	0.1%	0.9%	1.1%	14.0%
Dollar/euro	1.21	-0.1%	-0.5%	1.1%	-10.4%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	20.86	0.7%	7.9%	32.4%	24.3%

Local update

The JSE closed weaker amid mixed global markets on Thursday as investors digested worse-than-expected US consumer price data. Fears that inflation will rise as the global economy recovers from the Covid-19 pandemic have been a theme in the market so far in 2021, but that has come sharply into focus this week.

KPMG SA has appointed nine new partners within the business — five internal promotions and four external appointments. As a business that is focused on attracting and retaining the incredible talent needed to serve the market with distinction, create exciting, purposeful careers and accelerate transformation, KPMG SA has spent the past three years upskilling and motivating people internally and externally to share its renewed sense of purpose.

Energy and chemicals group Sasol said on Friday it has reached a deal to sell most of its stake in a pipeline company in Mozambique for more than R4bn, the latest disposal for a company seeking to address the fallout from its Lake Chales project in the US. Sasol said it intends to sell a 30% interest in the Republic of Mozambique Pipeline Investments Company for an initial payment of R4.145bn, with the deal also including a deferred payment consideration of R1bn if certain conditions are met by June 2024.

The government is to spend R45m to move people who erected structures on railway tracks and rail reserves in Cape Town into temporary housing, transport minister Fikile Mbalula said on Wednesday. Mbalula, who is responsible for the Passenger Rail Agency of SA (Prasa), was answering questions in the National Council of Provinces. Over the lockdown, when rail services ceased and Prasa property was left unguarded, thousands of people moved onto station platforms, railways and into the railway reserve, erecting new dwellings.

Global update

Fully vaccinated Americans can largely do away with wearing masks, the head of the US Centers for Disease Control and Prevention (CDC) said on Thursday, the most significant shift in federal guidelines since the start of the pandemic.

Havana — Cuba has started a mass vaccination campaign against Covid-19 using one of its five home-grown vaccine candidates which, if proven effective, could improve access to inoculations across Latin America, one of the regions hardest hit by the pandemic.

^{*}Last available numbers used, as these numbers were not available