

14 July 2020

Close price at 7/13/2020 Daily % change Month to date Year to date Last year

FTSE/JSE indices						
All-Share Index	56,199.46	1.4%	3.4%	-1.5%	-1.9%	
All-Share Index Total Return	8,675.10	1.4%	3.4%	0.2%	1.6%	
Resources Index	30,595.15	1.7%	4.5%	8.0%	17.1%	
Industrials Index	80,856.10	1.0%	1.7%	7.8%	4.0%	
Financials Index	27,425.00	1.9%	5.7%	-30.3%	-33.7%	
Top 40 Index	51,874.82	1.4%	3.4%	2.1%	1.3%	
Shareholder Weighted Index	20,647.23	1.5%	3.9%	-2.7%	-1.3%	
Capped Shareholder Weighted Index	21,421.81	1.7%	4.0%	-7.1%	-5.9%	
SA Listed Property Index	1,241.73	1.9%	6.0%	-33.8%	-36.8%	
SA Volatility Index	23.01	0.1%	-6.3%	45.5%	24.3%	
Interest-bearing indices						
JSE Assa All Bond Index (Albi)	696.39	0.3%	-0.7%	-0.3%	1.8%	
Stefi Composite Index	455.69	0.0%	0.2%	3.4%	6.8%	
JSE Assa SA Government ILB Index	247.29	0.0%	-1.7%	-4.1%	-5.1%	
Interest rates						
Prime rate	7.25%			-27.5%	-29.3%	
Repo rate	3.75%			-42.3%	-44.4%	
Commodities (in US dollars)						
Gold price	1,804.37	0.2%	1.8%	18.4%	27.5%	
Platinum price	837.96	0.5%	3.2%	-13.7%	1.3%	
Oil price	42.72	-1.2%	3.5%	-35.4%	-36.1%	
Global indices (in base currency)						
Dow Jones (US)	26,085.80	0.0%	1.1%	-8.6%	-4.6%	
S&P 500 (US)	3,155.22	-0.9%	1.8%	-2.3%	4.7%	
FTSE (UK)	3,423.06	1.3%	0.4%	-18.4%	-16.4%	
Hang Seng (Hong Kong)	25,772.12	0.2%	5.5%	-8.6%	-9.5%	
Shanghai	3,443.29	1.8%	15.4%	12.9%	17.5%	
Nikkei (Japan)*	22,784.74	2.2%	2.2%	-3.7%	5.1%	
Cac 40 (France)	5,056.23	1.7%	2.4%	-15.4%	-9.3%	
Dax (Germany)	1,199.88	1.2%	3.9%	-3.1%	4.9%	
MSCI Emerging*	1,071.36	0.2%	7.7%	-3.9%	1.9%	
MSCI Developed*	2,253.76	-0.3%	2.4%	-4.4%	1.9%	
US Volatility Index	32.19	18.0%	5.8%	133.6%	159.8%	
Exchange rates						
Rand/US dollar	16.85	-0.5%	3.0%	-16.9%	-17.0%	
Rand/euro	19.12	-0.9%	2.0%	-17.9%	-17.5%	
Rand/pound	21.16	0.1%	1.7%	-12.3%	-16.9%	
Dollar/euro	1.13	-0.4%	-1.0%	-1.1%	-0.6%	
Inflation indicator						
CPI					3.0%	
Group indicator						
Momentum Metropolitan Holdings	18.02	2.6%	2.3%	-17.5%	-0.1%	

*Last available numbers used, as these numbers were not available

Global update

Palo Alto — Amazon.com told employees at a New York warehouse, where workers have sued and gone on strike over safety concerns, that they will not be punished for insufficient productivity or extra time washing their hands.

Hong Kong — Hong Kong has implemented its strictest suite of social-distancing measures yet as the Asian financial hub looks set to be the first in the region where a new outbreak surpasses previous waves in severity.

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Local update

The rand had its fourth session of gains on Monday as recent positive economic data fuelled hope that the global economy will soon recover. At 5.32pm, the rand had firmed 0.46% to R16.6889/\$ and 0.39% to R21.0517/£, while it was flat at R18.9567/€. The euro strengthened 0.56% to \$1.1359.

The alcohol industry, blindsided by Sunday's immediate ban on the trade in liquor and still reeling from R18bn in lost revenue during the first period of prohibition, has warned of disaster due to the new restrictions. The industry including large players such as Heineken, AB Inbev, Distell and more than 2,500 wine farms represented by VinPro, issued a strongly worded statement on Monday warning of billions in lost tax revenue and growing job losses.

On the eve of a crucial creditors' vote on the SAA rescue plan, the department of public enterprises has lashed out again at the SAA Pilots Association, accusing it of wanting to derail process. If creditors at Tuesday's meeting vote against the rescue plan and no alternative is presented SAA will be forced into liquidation. To the extent that employees are creditors, they do have a vote on the plan but their voting power is negligible. The business rescue plan has however included a clause which states that support from labour is a necessary condition to the plan going ahead.

The SA Social Security agency of SA (Sassa) has so far paid out a little more than R1.2bn for the temporary Covid-19 relief grant to about 3.4-million people. Social development minister Lindiwe Zulu on Monday said these payments were made to those who applied for the R350 grant in May. The temporary grant was introduced as part of the government's economic and social support package, and is meant to provide some relief for those who are unemployed and not receiving any form of financial assistance during the Covid-19 pandemic. The applications were officially opened in May and would be available for six months.