

14 July 2021

	Close price at 7/13/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,088.27	-0.3%	1.3%	12.9%	19.4%
All-Share Index Total Return	10,626.54	-0.3%	1.3%	14.7%	22.5%
Resources Index	38,559.76	1.0%	6.0%	16.5%	26.0%
Industrials Index	92,713.61	-0.2%	-1.0%	12.1%	14.7%
Financials Index	32,567.32	-3.3%	-2.0%	7.5%	18.8%
Top 40 Index	60,943.22	-0.2%	1.3%	12.1%	17.5%
Shareholder Weighted Index	24,151.61	-0.7%	-0.3%	10.9%	17.0%
Capped Shareholder Weighted Index	26,399.58	-0.9%	0.5%	13.9%	23.2%
SA Listed Property Index	1,470.49	-2.5%	0.2%	19.6%	18.4%
SA Volatility Index	19.55	-0.1%	-2.6%	6.0%	-15.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	791.84	-0.7%	-0.6%	4.3%	13.7%
SteFI Composite Index	473.73	0.0%	0.1%	2.0%	4.0%
FTSE/JSE Inflation-Linked Index	291.19	-0.2%	0.8%	8.6%	17.8%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,806.15	-0.2%	2.6%	-4.6%	0.1%
Platinum price	1,124.50	0.0%	4.8%	5.1%	34.2%
Oil price	76.49	1.8%	2.5%	47.7%	79.0%
Global indices (in base currency)					
Dow Jones (US)	34,888.79	-0.3%	1.1%	14.0%	33.7%
S&P 500 (US)	4,369.21	-0.4%	1.7%	16.3%	38.5%
FTSE (UK)	4,071.21	0.0%	1.4%	10.8%	18.9%
Hang Seng (Hong Kong)	27,963.41	1.6%	-3.0%	2.7%	8.5%
Shanghai	3,566.52	0.5%	-0.7%	2.7%	3.6%
Nikkei (Japan)*	28,718.24	0.5%	-0.3%	4.6%	26.0%
Cac 40 (France)	6,558.47	0.0%	0.8%	18.1%	29.7%
Dax (Germany)	1,494.59	3.5%	2.0%	15.2%	24.6%
MSCI Emerging*	1,339.51	1.0%	-2.6%	3.7%	25.0%
MSCI Developed*	3,059.28	-0.3%	1.4%	13.7%	35.7%
US Volatility Index	17.12	5.9%	8.1%	-24.7%	-46.8%
Exchange rates					
Rand/US dollar	14.74	-2.3%	-3.1%	-0.3%	14.4%
Rand/euro	17.34	-1.5%	-2.4%	3.5%	10.2%
Rand/pound	20.35	-1.7%	-2.9%	-1.3%	4.0%
Dollar/euro	1.18	0.7%	0.7%	3.7%	-3.7%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.76	-0.8%	1.3%	25.4%	9.7%

*Last available numbers used, as these numbers were not available

Global update

Sydney — Australian authorities extended a lockdown in Sydney on Wednesday by at least 14 days, after three weeks of initial restrictions failed to stamp out the biggest outbreak of Covid-19 in 2021 in the country's largest city.

Washington — US consumer prices increased by the most in 13 years in June amid supply constraints and a continued rebound in the costs of travel-related services from pandemic-depressed levels as the economic recovery gathered momentum.

Local update

Banks and retailers tumbled on the JSE and the rand extended losses as ongoing riots in some parts of the country hurt sentiment, with a number of businesses suffering serious damage and others destroyed. The unrest, which began sporadically in KwaZulu-Natal late last week after the jailing of former president Jacob Zuma, spread to the country's economic hub Gauteng and continued on Monday and Tuesday. Widespread looting and vandalism was seen across both provinces, while protesters blocked several major roads, setting a number of vehicles alight.

SA's largest retailer of building materials Cashbuild says 36 of its stores have been damaged and looted and are currently unable to trade, representing more than a tenth of its storebase. Cashbuild said it had insurance in place to cover losses, as violent protests continued across SA. It would begin a process of rebuilding, restoring and restocking the affected stores for trading after the situation normalises.

Afro, which is the sole supplier to SA's public hospitals of gases, including medical oxygen, said on Wednesday its centres in Durban remain unaffected by rioting. There was speculation on social media on Wednesday morning that the group's facilities were on fire.

Massmart, owner of Game and Makro, has had 30 of its stores and a mass distribution centre in KwaZulu-Natal destroyed as thousands of rioters wreaked havoc across the province. The industrial-scale looting comes as US owner Walmart continues to provide financial support to the ailing company, including a rolling R4bn loan and a new interest-free loan it announced in June.