

14 September 2021

	Close price at 9/13/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,652.32	0.6%	-4.1%	8.8%	15.3%
All-Share Index Total Return	10,383.76	0.6%	-3.3%	12.1%	19.3%
Resources Index	35,581.56	1.8%	-6.7%	7.5%	10.1%
Industrials Index	87,909.02	-0.5%	-2.5%	6.3%	11.4%
Financials Index	35,673.09	1.2%	-3.1%	17.7%	37.8%
Top 40 Index	58,494.78	0.5%	-4.2%	7.6%	13.1%
Shareholder Weighted Index	23,683.21	0.7%	-4.1%	8.8%	16.3%
Capped Shareholder Weighted Index	26,401.79	1.0%	-4.0%	13.9%	22.7%
SA Listed Property Index	1,504.77	0.6%	-3.9%	22.4%	48.2%
SA Volatility Index	21.00	0.0%	11.9%	13.9%	1.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	812.36	-0.2%	-0.6%	7.0%	14.0%
SteFI Composite Index	476.77	0.0%	0.1%	2.6%	3.8%
FTSE/JSE Inflation-Linked Index	296.37	0.1%	0.9%	10.6%	14.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,792.58	-0.1%	-1.0%	-5.4%	-7.7%
Platinum price	962.39	-1.8%	-4.8%	-10.1%	4.0%
Oil price	73.51	0.8%	2.6%	41.9%	84.6%
Global indices (in base currency)					
Dow Jones (US)	34,869.63	0.8%	-1.4%	13.9%	26.0%
S&P 500 (US)	4,468.73	0.2%	-1.2%	19.0%	33.8%
FTSE (UK)	4,075.27	0.5%	-0.8%	10.9%	21.1%
Hang Seng (Hong Kong)	25,813.81	-1.5%	-0.3%	-5.2%	5.3%
Shanghai	3,715.37	0.3%	4.8%	7.0%	14.0%
Nikkei (Japan)*	30,447.37	0.2%	8.4%	10.9%	30.1%
Cac 40 (France)	6,676.93	0.2%	0.0%	20.3%	32.6%
Dax (Germany)	1,488.09	0.2%	-0.7%	14.7%	20.8%
MSCI Emerging*	1,301.54	-0.6%	-0.5%	0.8%	19.2%
MSCI Developed*	3,126.10	0.1%	-0.5%	16.2%	32.0%
US Volatility Index	19.37	-7.5%	17.5%	-14.9%	-27.9%
Exchange rates					
Rand/US dollar	14.14	0.5%	2.7%	3.9%	18.5%
Rand/euro	16.70	0.5%	2.7%	7.5%	18.8%
Rand/pound	19.57	0.4%	2.1%	2.6%	9.5%
Dollar/euro	1.18	0.0%	0.0%	3.4%	0.3%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.60	0.9%	-0.9%	24.4%	25.2%

*Last available numbers used, as these numbers were not available

Local update

Sasol and mining counters lifted the JSE on Monday, but caution persisted in global markets on concerns about a slower economic recovery from the Covid-19 pandemic. Sasol's share price rose 8.5% as the oil price reached its best intraday level in five weeks.

Clicks, SA's largest pharmacy chain, has become the fourth major retailer to warn of poor sales in July and August as a result of the recent civil unrest and the lingering effects of the third wave of Covid-19. Clicks which issued a trading update on Tuesday says sales in the last seven weeks of its financial year — in July and August — were hit by the riots that led to looting, damage and destruction of businesses. Clothing retailer Truworths, Massmart which owns Game and Makro, and Mr Price have all reported weaker July or August sales compared with 2020, when the country was emerging from the worst of the Covid-19 lockdown.

As the debate about mandatory vaccination policies intensifies, some of SA's leading universities are mulling making it compulsory for staff and students to get jabs against Covid-19 to ensure the academic programme is not disrupted. Such a move could put higher education institutions and trade unions on a collision course. Trade union federation Cosatu has said it would rather see workers volunteer to get vaccinated, and making it mandatory "provokes a negative reaction and creates a poisoned debate".

Business Leadership SA (BLSA) has enlisted some of the world's best-known companies to campaign for the removal of UK travel restrictions that threaten to bring a second summer of misery to SA tourism. Industry body Satsa, which has been lobbying the UK government, argued on Monday that the rate of infections in SA is lower than the UK's and so there is no justification for the ban.

Global update

Japan has given first doses of the Covid-19 vaccine to 63.6% of its population, surpassing the US in the proportion of those who have had at least one shot of the vaccine despite starting months behind.

The UK will abandon plans to call for proof of vaccination to enter venues, and may soon drop mandatory testing for returning travellers as part of a further easing of coronavirus restrictions to be announced this week, even as cases surge.

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