

14 October 2021

	Close price at 10/13/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,012.78	0.0%	2.7%	11.1%	19.9%
All-Share Index Total Return	10,692.13	0.1%	2.8%	15.4%	24.8%
Resources Index	36,231.80	-0.2%	8.3%	9.5%	16.9%
Industrials Index	90,184.22	0.5%	1.4%	9.1%	13.5%
Financials Index	36,083.24	-0.6%	-3.2%	19.1%	45.2%
Top 40 Index	59,516.75	0.0%	2.9%	9.4%	17.3%
Shareholder Weighted Index	24,806.17	0.2%	1.9%	13.9%	22.9%
Capped Shareholder Weighted Index	27,625.80	0.1%	1.9%	19.2%	31.4%
SA Listed Property Index	1,529.93	-0.4%	-1.6%	24.4%	57.1%
SA Volatility Index	20.83	-0.6%	-7.8%	13.0%	-7.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	800.55	0.9%	0.1%	5.5%	12.4%
SteFI Composite Index	478.26	0.0%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	297.19	0.0%	0.9%	10.9%	15.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,765.44	0.6%	2.3%	-6.8%	-8.0%
Platinum price	1,015.07	0.3%	6.4%	-5.1%	16.8%
Oil price	83.18	-0.3%	6.2%	60.6%	95.9%
Global indices (in base currency)					
Dow Jones (US)	34,377.81	0.0%	1.6%	12.3%	19.9%
S&P 500 (US)	4,363.80	0.3%	1.3%	16.2%	24.3%
FTSE (UK)	4,070.20	0.3%	0.3%	10.8%	21.5%
Hang Seng (Hong Kong)	24,962.59	0.0%	1.6%	-8.3%	1.5%
Shanghai	3,561.76	0.4%	-1.8%	2.6%	6.0%
Nikkei (Japan)*	28,140.28	-0.3%	-4.5%	2.5%	19.2%
Cac 40 (France)	6,597.38	0.8%	1.2%	18.8%	33.3%
Dax (Germany)	1,438.10	0.7%	-0.4%	10.8%	16.9%
MSCI Emerging*	1,260.23	0.5%	0.6%	-2.4%	10.9%
MSCI Developed*	3,039.01	0.5%	1.1%	13.0%	23.3%
US Volatility Index	18.64	-6.1%	-19.4%	-18.1%	-28.5%
Exchange rates					
Rand/US dollar	14.81	1.1%	1.8%	-0.8%	11.2%
Rand/euro	17.18	0.5%	1.6%	4.5%	12.7%
Rand/pound	20.24	0.6%	0.3%	-0.8%	5.3%
Dollar/euro	1.16	-0.6%	-0.2%	5.3%	1.3%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	21.40	-0.5%	2.4%	35.8%	48.4%

*Last available numbers used, as these numbers were not available

Global update

Once the envy of the world for its handling of the pandemic, New Zealand is now preparing its health system for an influx of Covid-19 patients as it pivots away from its elimination strategy.

The Federal Reserve signalled on Wednesday it could start reducing its crisis-era support for the US economy by the middle of next month, with a growing number of its policymakers worried that high inflation could persist longer than previously thought.

Local update

The rand and local bonds firmed on Wednesday as commodity prices paused their recent descent, with gold up nearly 2% as markets await the minutes of the latest US Federal Reserve meeting. Gold gained the most since early March on Wednesday and at 6.50pm was up 1.89% to \$1,792.83 an ounce while platinum was up 1.18% to \$1,021.

US-based Vantage Data Centers says it plans to invest more than R15bn in a Johannesburg data centre and campus, another indication of the growing interest and investment in such infrastructure in SA, which has been spurred on by expansion in cloud computing use. This development is another boost for President Cyril Ramaphosa's push for foreign investment, which could soon see a R30bn tie-up between Heineken and winemaker Distell, as well as an almost concluded buyout of technology player Adapt IT by Canada's Volaris for about R1bn.

The government tabled a climate change bill this week, beginning a parliamentary process to adopt a legally binding commitment to cut national emissions of carbon gases and slap big corporate polluters with higher financial penalties. The proposed new legislation is meant to fast-track the country's transition to a greener economy and comes weeks before the UN's climate change conference known as COP26, where the country is likely to attract attention as Africa's biggest source of greenhouse gases and the world's 12th largest.

The National Union of Metalworkers of SA (Numsa) says there are major issues at SAA, prompting a picket by its members and the SA Cabin Crew Association (Sacca). Not even a month into its relaunch, Numsa spokesperson Phakamile Hlubi-Majola said "old SAA habits were creeping in again" and workers were upset by the new conditions "imposed on them". They complained that managers were receiving preferential treatment.