

15 March 2022

	Close price at 3/14/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	71,903.72	-2.4%	-5.5%	-2.4%	5.4%
All-Share Index Total Return	11,761.43	-2.4%	-5.4%	-1.8%	9.9%
Resources Index	45,857.64	-3.8%	-5.0%	12.7%	14.0%
Industrials Index	84,503.48	-2.8%	-9.5%	-17.9%	-9.4%
Financials Index	41,653.98	1.0%	2.4%	10.0%	27.4%
Top 40 Index	65,500.56	-2.7%	-5.9%	-2.3%	4.7%
Shareholder Weighted Index	26,333.31	-2.2%	-4.2%	-0.1%	5.6%
Capped Shareholder Weighted Index	29,790.02	-2.0%	-3.8%	1.1%	12.2%
SA Listed Property Index	1,521.66	0.4%	-3.8%	-9.6%	14.4%
SA Volatility Index	22.96	0.0%	20.3%	18.4%	11.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	820.09	-0.7%	-1.7%	-0.3%	9.3%
SteFI Composite Index	486.28	0.0%	0.2%	0.8%	3.9%
FTSE/JSE Inflation-Linked Index	312.95	0.0%	0.0%	0.9%	12.8%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,972.51	-0.8%	4.1%	7.8%	14.5%
Platinum price	1,056.00	-2.4%	-0.1%	9.0%	-12.1%
Oil price	106.90	-5.1%	9.1%	37.4%	54.4%
Global indices (in base currency)					
Dow Jones (US)	32,945.24	0.0%	-2.8%	-9.3%	0.5%
S&P 500 (US)	4,173.11	-0.7%	-4.6%	-12.4%	5.8%
FTSE (UK)	4,014.87	0.7%	-3.4%	-4.6%	4.3%
Hang Seng (Hong Kong)	19,531.66	-5.0%	-14.0%	-16.5%	-32.0%
Shanghai	3,223.53	-2.6%	-6.9%	-11.4%	-6.6%
Nikkei (Japan)*	25,307.85	0.6%	-4.6%	-12.1%	-14.8%
Cac 40 (France)	6,369.94	1.8%	-4.3%	-10.9%	5.3%
Dax (Germany)	1,291.88	2.1%	-4.0%	4.3%	-5.6%
MSCI Emerging*	1,055.01	-2.8%	-9.9%	-14.4%	-21.7%
MSCI Developed*	2,826.49	-0.5%	-5.1%	-12.5%	0.7%
US Volatility Index	31.77	3.3%	5.4%	84.5%	53.6%
Exchange rates					
Rand/US dollar	15.13	0.5%	-1.5%	-5.1%	1.4%
Rand/euro	16.55	0.7%	-4.0%	-8.7%	-7.3%
Rand/pound	19.67	0.4%	-4.6%	-8.7%	-5.4%
Dollar/euro	1.09	0.3%	-2.5%	-3.8%	-8.5%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.15	-1.9%	-8.1%	-9.5%	-6.8%

*Last available numbers used, as these numbers were not available

Global update

Taiwanese computer maker ASUS said Monday its shipments to Russia are at a 'standstill' due to the war in Ukraine, days after a top Kyiv official called for the firm's withdrawal. Source: news24.com

A global food crisis looms unless the war in Ukraine is stopped because fertiliser prices are soaring so fast that many farmers can no longer afford soil nutrients, Russia's coal and fertiliser king Andrei Melnichenko said on Monday. Source: businesslive.co.za

Local update

Naspers **dragged the JSE to a two-month low** on Monday, while global markets were mostly firmer as investors pinned their hopes on Russia-Ukraine peace talks and braced themselves for a US rate hike. Naspers fell 13.12% to R1,557.89 — the most since November 2000 — after the Wall Street Journal, citing people familiar with the matter, reported that Tencent was facing a record fine after China's central bank discovered its WeChat Pay had violated anti-money-laundering rules. Source: businesslive.co.za

Absa has continued to **lose 'primary' customers** — those who mainly bank with Absa and have a regular source of income in their accounts. In the year to end-December 2021, this base declined by around 100 000 customers, or 3% from 2.9 million to 2.8 million. However, the number is down 10% from 2019. It has not been able to replace those primary customers it lost during the worst of the COVID-19 pandemic. Source: moneyweb.co.za

The Competition Commission has referred social media giant Meta Platforms (previously known as Facebook), and its subsidiaries, WhatsApp and Facebook SA, to the Competition Tribunal for **prosecution**. The company is accused of abuse of dominance. In a statement on Monday, the commission alleged that Facebook decided in or about July 2020, and expressed an ongoing intention, to remove GovChat and #LetsTalk — a technology start-up that connects government and citizens — from the WhatsApp Business Application Programming Interface (WhatsApp Business API). Source: businesslive.co.za

JSE-listed hotel and resort group Sun International **rebounded strongly** from the negative impact of COVID-19 and is hopeful about reinstating dividend payments by its next interim financial results reporting period. The group on Monday reported strong growth in revenue and adjusted earnings before interest, tax, depreciation and amortisation (Ebitda), a recovery to headline earnings from a prior loss, and a significant reduction in group debt in the year to end-December 2021 — despite the substantial impact of COVID-19 related restrictions on its operations. Source: moneyweb.co.za