

15 June 2021

	Close price at 6/14/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,941.48	0.3%	0.0%	14.4%	26.7%
All-Share Index Total Return	10,750.78	0.3%	0.0%	16.0%	30.0%
Resources Index	37,646.50	-0.3%	-3.2%	13.7%	33.5%
Industrials Index	94,785.70	0.7%	1.5%	14.6%	22.3%
Financials Index	34,885.45	0.6%	1.7%	15.1%	26.3%
Top 40 Index	61,653.75	0.3%	-0.2%	13.4%	25.2%
Shareholder Weighted Index	24,873.33	0.4%	-0.2%	14.2%	26.6%
Capped Shareholder Weighted Index	27,123.19	0.3%	0.1%	17.0%	32.0%
SA Listed Property Index	1,475.80	-0.1%	4.0%	20.0%	23.2%
SA Volatility Index	19.48	-0.6%	2.6%	5.6%	-19.0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	803.04	-0.1%	1.9%	5.8%	14.7%
SteFI Composite Index	472.33	0.0%	0.1%	1.7%	4.1%
FTSE/JSE Inflation-Linked Index	295.36	0.3%	0.7%	10.2%	16.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,865.46	-1.7%	-1.6%	-1.5%	7.6%
Platinum price	1,164.14	0.7%	-1.5%	8.8%	42.6%
Oil price	72.86	0.2%	5.1%	40.7%	88.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,393.75	-0.2%	-0.4%	12.4%	34.3%
S&P 500 (US)	4,255.15	0.2%	1.2%	13.3%	39.9%
FTSE (UK)	4,074.57	0.2%	1.5%	10.9%	20.6%
Hang Seng (Hong Kong)	24,301.38	-15.7%	-16.6%	-10.8%	0.0%
Shanghai	2,919.74	-18.7%	-19.2%	-15.9%	0.0%
Nikkei (Japan)*	29,161.80	0.7%	1.0%	6.3%	30.7%
Cac 40 (France)	6,616.35	0.2%	2.6%	19.2%	36.7%
Dax (Germany)	1,481.49	2.6%	2.2%	14.2%	31.9%
MSCI Emerging*	1,383.19	0.1%	0.5%	7.1%	40.1%
MSCI Developed*	3,019.88	0.2%	1.5%	12.3%	39.5%
US Volatility Index	16.39	4.7%	-2.2%	-28.0%	-54.6%
<b>Exchange rates</b>					
Rand/US dollar	13.78	-0.5%	-0.3%	6.6%	23.8%
Rand/euro	16.70	-0.5%	0.6%	7.5%	14.9%
Rand/pound	19.44	-0.5%	0.5%	3.3%	10.0%
Dollar/euro	1.21	-0.1%	0.9%	0.8%	-7.1%
<b>Inflation indicator</b>					
CPI					4.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.00	0.4%	2.7%	26.9%	8.0%

\*Last available numbers used, as these numbers were not available

### Global update

Washington — Apple is facing renewed scrutiny in Washington over its compliance with secret Trump-era subpoenas for user data on more than 100 users including US legislators, highlighting the bind tech companies find themselves in when obliged to satisfy law enforcement demands.

Oslo — Norwegian climate activists have asked the European Court of Human Rights (ECHR) to rule against the country's plans for more oil drilling in the Arctic, arguing that its exploration deprives young people of their future.

### Local update

Retailers led the JSE higher on Monday as global markets firmed, with investors now turning their focus to the latest decision by the US Fed this week. The all share reached its best close in nearly two weeks, tracking buoyant European markets as "investors bet that central banks will maintain their dovish stance, even as the economic recovery gathers momentum", said Oanda market analyst Sophie Griffiths.

At least 2-million Johnson & Johnson (J&J) coronavirus vaccines will be delivered to SA within the next fortnight to replace those destroyed in the wake of the contamination scandal at a US plant providing ingredients, Aspen Pharmacare CEO Stephen Saad says. The development will come as a relief to the government, as pressure is mounting to speed up vaccination of its most vulnerable citizens in the face of surging coronavirus infections.

Petrochemical giant Sasol said on Monday that the Competition Tribunal has approved the sale of its air separation units business to French company Air Liquide in an R8bn deal that it will use to pay down debt. The air separation units supply oxygen and nitrogen to Sasol's synthetic fuels and chemicals manufacturing process at its Secunda plant.

The Automobile Association (AA) is forecasting a 6c/l decrease for petrol in July but diesel faces a 20c hike. It was commenting on unaudited mid-month fuel price data released by the Central Energy Fund. "Rand strength is keeping rampant international oil prices mostly at bay, but only petrol is currently set for price reductions, with other fuel types poised to increase," said the AA.