

15 September 2021

	Close price at 9/14/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,300.46	-0.5%	-4.6%	8.2%	14.2%
All-Share Index Total Return	10,327.25	-0.5%	-3.8%	11.4%	18.1%
Resources Index	34,934.46	-1.8%	-8.4%	5.5%	7.3%
Industrials Index	87,451.86	-0.5%	-3.0%	5.8%	10.3%
Financials Index	36,190.62	1.5%	-1.7%	19.4%	40.4%
Top 40 Index	58,115.08	-0.6%	-4.8%	6.9%	11.8%
Shareholder Weighted Index	23,689.59	0.0%	-4.1%	8.8%	16.1%
Capped Shareholder Weighted Index	26,407.59	0.0%	-4.0%	13.9%	22.6%
SA Listed Property Index	1,532.56	1.8%	-2.2%	24.6%	50.5%
SA Volatility Index	21.55	2.6%	14.9%	16.9%	5.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	812.62	0.0%	-0.6%	7.1%	13.5%
SteFI Composite Index	476.82	0.0%	0.1%	2.6%	3.8%
FTSE/JSE Inflation-Linked Index	295.77	-0.2%	0.7%	10.3%	14.7%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,793.67	0.1%	-0.9%	-5.3%	-7.8%
Platinum price	965.00	0.3%	-4.5%	-9.8%	2.7%
Oil price	73.60	0.1%	2.8%	42.1%	85.8%
Global indices (in base currency)					
Dow Jones (US)	34,577.57	-0.8%	-2.2%	13.0%	23.5%
S&P 500 (US)	4,443.05	-0.6%	-1.8%	18.3%	31.3%
FTSE (UK)	4,056.45	-0.5%	-1.3%	10.4%	20.5%
Hang Seng (Hong Kong)	25,502.23	-1.2%	-1.5%	-6.3%	3.5%
Shanghai	3,662.60	-1.4%	3.3%	5.5%	11.7%
Nikkei (Japan)*	30,670.10	0.7%	9.2%	11.8%	30.2%
Cac 40 (France)	6,652.97	-0.4%	-0.4%	19.8%	31.7%
Dax (Germany)	1,491.14	0.2%	-0.5%	14.9%	21.0%
MSCI Emerging*	1,296.15	-0.4%	-1.0%	0.4%	17.4%
MSCI Developed*	3,116.08	-0.3%	-0.8%	15.8%	30.0%
US Volatility Index	19.46	0.5%	18.1%	-14.5%	-24.7%
Exchange rates					
Rand/US dollar	14.33	-1.3%	1.4%	2.5%	16.3%
Rand/euro	16.91	-1.3%	1.4%	6.1%	16.9%
Rand/pound	19.79	-1.1%	1.0%	1.5%	8.2%
Dollar/euro	1.18	0.0%	0.0%	3.5%	0.5%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.67	0.4%	-0.5%	24.8%	26.1%

*Last available numbers used, as these numbers were not available

Global update

Seoul — Google said on Wednesday its presence in South Korea amounted to almost 12-trillion won (\$10.16bn) in economic benefits for its users, as the US tech giant faces increased scrutiny from regulators and politicians.

Madrid — The owner of fashion brand Zara, Inditex, has outpaced Swedish rival H&M in its efforts to bounce back from the coronavirus crisis, with second-quarter sales rising above pre-pandemic levels.

Local update

The rand weakened the most in more than three weeks as investors mulled over slightly lower-than-expected US inflation data. The JSE also fell, taking its cue from weaker markets in Shanghai and Hong Kong, with losses among miners and industrials overshadowing gains by banks and financials. US inflation data is watched closely for any indication of when the Federal Reserve will start tapering its monthly stimulus. The country's consumer price index (CPI) rose 5.3% in the year ended in August, slightly below the 5.4% increase in June and July, the Bureau of Labour Statistics said on Tuesday.

Almost three years after being shunned by the group that represents CEOs of the largest companies in SA over its alleged involvement in state capture, Bain & Co is back in the fold at Business Leadership SA (BLSA). Bain, one of the top consulting firms globally, was among BLSA members that on Monday signed a letter to UK Prime Minister Boris Johnson urging an end to travel restrictions that have kept SA's tourism in the doldrums and stand in the way of any recovery during the traditionally busy summer months.

Pan African Resources has lifted its full-year earnings by just more than two-thirds and halved its net debt, after the gold miner benefited from higher average gold prices. Pan African Resource, which is listed on the JSE and the London Stock Exchange, said on Wednesday that headline earnings rose 69% to \$74.7m in the year to end-June, as the average gold price rose 16% to \$1,826/oz. Net debt fell 49% to \$39m.

Shares in Datatec rose more than 7% on Wednesday as the technology group flagged double-digit half-year sales growth on Wednesday, as demand for networking software for remote workers offset the effect of the global microchip shortage. Datatec, whose operations span more than 50 countries, has two main divisions: Logicalis and Westcon International (WI), which distributes security and networking technology products.