

15 October 2020

Close price at 10/14/2020    Daily % change    Month to date    Year to date    Last year

| FTSE/JSE indices                  |           |       |       |        |        |
|-----------------------------------|-----------|-------|-------|--------|--------|
| All-Share Index                   | 55,394.23 | 0.6%  | 2.1%  | -3.0%  | 0.3%   |
| All-Share Index Total Return      | 8,621.20  | 0.6%  | 2.1%  | -0.5%  | 3.2%   |
| Resources Index                   | 31,464.42 | 1.5%  | 3.0%  | 11.1%  | 24.1%  |
| Industrials Index                 | 79,693.83 | 0.3%  | 3.2%  | 6.2%   | 6.9%   |
| Financials Index                  | 24,766.72 | -0.4% | -2.8% | -37.1% | -37.7% |
| Top 40 Index                      | 51,041.59 | 0.6%  | 2.0%  | 0.4%   | 3.9%   |
| Shareholder Weighted Index        | 20,310.96 | 0.7%  | 2.5%  | -4.3%  | -1.4%  |
| Capped Shareholder Weighted Index | 21,166.27 | 0.7%  | 1.8%  | -8.2%  | -5.2%  |
| SA Listed Property Index          | 972.30    | -0.2% | -3.4% | -48.2% | -48.9% |
| SA Volatility Index               | 24.63     | 9.2%  | -1.2% | 55.8%  | 55.3%  |
| Interest-bearing indices          |           |       |       |        |        |
| JSE Assa All Bond Index (Albi)    | 712.50    | 0.0%  | 0.2%  | 2.0%   | 2.6%   |
| SteFI Composite Index             | 460.86    | 0.0%  | 0.2%  | 4.5%   | 6.1%   |
| JSE Assa SA Government ILB Index  | 256.60    | 0.1%  | 1.0%  | -0.5%  | -1.6%  |
| Interest rates                    |           |       |       |        |        |
| Prime rate                        | 7.00%     |       |       | -30.0% | -30.0% |
| Repo rate                         | 3.50%     |       |       | -46.2% | -46.2% |
| Commodities (in US dollars)       |           |       |       |        |        |
| Gold price                        | 1,896.50  | -1.1% | 0.5%  | 24.4%  | 27.3%  |
| Platinum price                    | 875.90    | 0.8%  | 0.7%  | -9.8%  | -1.7%  |
| Oil price                         | 43.32     | 2.0%  | 2.4%  | -34.5% | -26.9% |
| Global indices (in base currency) |           |       |       |        |        |
| Dow Jones (US)                    | 28,514.00 | -0.6% | 2.6%  | -0.1%  | 6.4%   |
| S&P 500 (US)                      | 3,488.67  | -0.7% | 3.7%  | 8.0%   | 17.6%  |
| FTSE (UK)                         | 3,337.64  | -0.4% | 1.7%  | -20.5% | -16.0% |
| Hang Seng (Hong Kong)             | 24,667.09 | 0.3%  | 5.1%  | -12.5% | -7.0%  |
| Shanghai                          | 3,340.78  | -0.6% | 3.8%  | 9.5%   | 11.1%  |
| Nikkei (Japan)*                   | 23,626.73 | 0.1%  | 1.9%  | -0.1%  | 8.4%   |
| Cac 40 (France)                   | 4,941.66  | -0.1% | 2.9%  | -17.3% | -12.4% |
| Dax (Germany)                     | 1,232.55  | 0.2%  | 2.5%  | -0.5%  | 6.3%   |
| MSCI Emerging*                    | 1,135.56  | -0.1% | 5.0%  | 1.9%   | 11.6%  |
| MSCI Developed*                   | 2,453.61  | -0.4% | 3.6%  | 4.0%   | 12.8%  |
| US Volatility Index               | 26.40     | 1.3%  | 0.1%  | 91.6%  | 81.2%  |
| Exchange rates                    |           |       |       |        |        |
| Rand/US dollar                    | 16.54     | -0.4% | 1.3%  | -15.3% | -10.4% |
| Rand/euro                         | 19.42     | -0.3% | 1.1%  | -19.2% | -15.8% |
| Rand/pound                        | 21.51     | -0.9% | 0.6%  | -13.7% | -13.2% |
| Dollar/euro                       | 1.17      | 0.0%  | -0.2% | -4.5%  | -6.1%  |
| Inflation indicator               |           |       |       |        |        |
| CPI                               |           |       |       |        | 3.1%   |
| Group indicator                   |           |       |       |        |        |
| Momentum Metropolitan Holdings    | 14.26     | -1.1% | -8.0% | -34.7% | -27.7% |

\*Last available numbers used, as these numbers were not available

#### Global update

Washington — The chances of Congress passing a pre-election stimulus are all but gone, as Treasury Secretary Steven Mnuchin on Wednesday blamed politics for undermining the months-long negotiations.

Lisbon — Tougher measures will be imposed in Portugal from Thursday to contain record levels of coronavirus cases, including stricter limits on gatherings and heavier penalties for rule-breaking establishments.

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#### Local update

The JSE closed firmer on Wednesday, with general retailers little changed, and food and drug retailers losing ground despite the release of improved data for the sector. Statistics SA numbers showed the contraction in retail trade sales for August eased to 4.2% year on year, from July's 8.6%, and better than Bloomberg's expected 6.8%.

Standard Bank Group is planning to scale up some of its operations on the continent and further digitise its systems to fend off fintech firms encroaching on its client base. Companies such as Ant Group's Alipay unit are seeking to tap emerging markets such as Africa and its 1.2-billion people through financial-services offerings. This is complicating the strategies of SA banks that have turned to the rest of the continent for growth, as their home market grapples with a recession, corruption and high joblessness.

If shoppers were to reward a loyalty programme for its excellence, Checkers's Xtra savings promotional card might be the winner. Its card, launched almost a year ago, offers instant discounts in store and, unlike other loyalty programmes, doesn't require endless waiting for accumulated points.

Famous Brands, owner of Steers, has placed Gourmet Burger Kitchen (GBK) into administration, ending its costly and mistimed foray into the crowded UK casual dining market that has cost it more than R2.1bn. Famous Brands, which also owns the Mugg & Bean and Wimpy chains, said on Wednesday that administrators have been appointed, and that there could be an "insolvency sale" of business and assets.