

15 October 2021

	Close price at 10/14/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,846.17	1.3%	4.0%	12.5%	20.7%
All-Share Index Total Return	10,827.11	1.3%	4.1%	16.8%	25.6%
Resources Index	37,081.04	2.3%	10.8%	12.0%	17.9%
Industrials Index	91,331.80	1.3%	2.7%	10.5%	14.6%
Financials Index	35,889.65	-0.5%	-3.7%	18.4%	44.9%
Top 40 Index	60,391.05	1.5%	4.4%	11.1%	18.3%
Shareholder Weighted Index	24,906.61	0.4%	2.3%	14.4%	22.6%
Capped Shareholder Weighted Index	27,736.42	0.4%	2.3%	19.6%	31.0%
SA Listed Property Index	1,518.68	-0.7%	-2.3%	23.5%	56.2%
SA Volatility Index	20.04	-3.8%	-11.3%	8.7%	-18.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	797.75	-0.3%	-0.3%	5.1%	12.0%
SteFI Composite Index	478.31	0.0%	0.1%	3.0%	3.8%
FTSE/JSE Inflation-Linked Index	297.46	0.1%	1.0%	11.0%	15.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,793.93	1.6%	3.9%	-5.3%	-5.4%
Platinum price	1,029.01	1.4%	7.9%	-3.8%	17.5%
Oil price	84.00	1.0%	7.3%	62.2%	93.9%
Global indices (in base currency)					
Dow Jones (US)	34,912.56	1.6%	3.2%	14.1%	22.4%
S&P 500 (US)	4,438.26	1.7%	3.0%	18.2%	27.2%
FTSE (UK)	4,107.88	0.9%	1.2%	11.8%	23.1%
Hang Seng (Hong Kong)	24,962.59	0.0%	1.6%	-8.3%	1.2%
Shanghai	3,558.28	-0.1%	-1.9%	2.5%	6.5%
Nikkei (Japan)*	28,550.93	1.5%	-3.1%	4.0%	20.8%
Cac 40 (France)	6,685.21	1.3%	2.5%	20.4%	35.3%
Dax (Germany)	1,456.50	1.3%	0.9%	12.2%	18.2%
MSCI Emerging*	1,266.67	0.5%	1.1%	-1.9%	11.5%
MSCI Developed*	3,084.59	1.5%	2.6%	14.7%	25.7%
US Volatility Index	16.86	-9.5%	-27.1%	-25.9%	-36.1%
Exchange rates					
Rand/US dollar	14.78	0.2%	2.0%	-0.6%	11.9%
Rand/euro	17.14	0.2%	1.8%	4.7%	13.3%
Rand/pound	20.21	0.2%	0.5%	-0.6%	6.4%
Dollar/euro	1.16	0.0%	-0.2%	5.3%	1.3%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.94	-2.1%	0.2%	32.9%	46.8%

*Last available numbers used, as these numbers were not available

Global update

A panel of expert advisers to the US Food and Drug Administration (FDA) unanimously voted on Thursday to recommend booster shots of Moderna's Covid-19 vaccine for Americans aged 65 and older and those at high risk of severe illness.

London — Britain's Prince William has taken a thinly veiled swipe at the billionaires in a space tourism race, saying the world's greatest minds should instead be focused on solving the environmental problems facing the Earth.

Local update

The JSE posted healthy gains on Thursday, as did markets globally, after the US Federal Reserve indicated it would probably stick to the previously announced timeline for tapering its asset-purchase programme. Investors have been increasingly concerned that inflation is proving more persistent than expected in recent months, and that this could prompt the Fed to rein its buying of US Treasuries more swiftly.

Karoo000, the new holding company for vehicle recovery and fleet management group Cartrack, says Covid-19 and social unrest in SA failed to derail its rapid subscriber growth, with subscriber numbers up by a fifth in its first half ending August. Profits came under pressure from increased marketing costs as well as due to its recent listing in the US, but revenue rose 18% to R1.28bn year on year in the group's first half, when its subscriber base grew by 20% to more than 1.4-million.

Coca-Cola is seeking a value of €7bn (R120bn) for Coca-Cola Beverages Africa when it lists the bottler in 2022, according to people familiar with the matter. The soft drinks giant is poised to appoint Bank of America, Morgan Stanley and Standard Bank Group to run the initial public offering (IPO), the people said, asking not to be identified discussing confidential information. More banks could get added to the roster in the coming weeks, the people said.

As the indefinite wage strike by steelworkers entered its eighth day and workers rejected a revised offer, employers said the action had "eroded" growth in an industry that is struggling to recover from Covid-19 lockdowns and a weak economy. The action by members of the National Union of Metalworkers of SA (Numsa), the country's biggest union, has cost the R15bn metals and engineering sector about R500m in lost output, according to the Steel and Engineering Industries Federation of Southern Africa (Seifsa), which represents 18 organisations employing 170,000 workers.