

16 February 2021

	Close price at 2021/02/15	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67 124,83	1,5%	7,4%	13,0%	16,0%
All-Share Index Total Return	10 475,28	1,5%	7,4%	13,0%	19,2%
Resources Index	37 722,43	3,8%	8,4%	14,0%	34,9%
Industrials Index	95 243,11	0,5%	6,4%	15,2%	20,1%
Financials Index	32 028,36	-0,1%	8,6%	5,7%	-16,0%
Top 40 Index	61 674,76	1,6%	7,6%	13,4%	18,5%
Shareholder Weighted Index	24 704,75	1,2%	8,1%	13,5%	14,5%
Capped Shareholder Weighted Index	25 861,75	1,3%	8,2%	11,5%	11,9%
SA Listed Property Index	1 287,69	-1,5%	8,2%	4,7%	-25,9%
SA Volatility Index	17,41	-5,0%	-5,7%	-5,6%	18,0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	779,39	0,0%	2,0%	2,7%	9,6%
SteFI Composite Index	466,72	0,0%	0,2%	0,5%	5,0%
FTSE/JSE Inflation-Linked Index	278,93	0,4%	2,0%	4,1%	7,5%
<b>Interest rates</b>					
Prime rate	7,00%			0,0%	-28,2%
Repo rate	3,50%			0,0%	-44,0%
<b>Commodities (in US dollars)</b>					
Gold price	1 825,65	0,0%	-1,2%	-3,6%	15,9%
Platinum price	1 240,14	0,0%	14,5%	15,9%	27,5%
Oil price	63,31	1,4%	15,0%	22,2%	10,4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31 458,40	0,0%	4,9%	2,8%	7,0%
S&P 500 (US)	3 934,83	0,0%	5,9%	4,8%	16,4%
FTSE (UK)	3 843,19	2,3%	5,5%	4,6%	-7,1%
Hang Seng (Hong Kong)	30 173,57	0,0%	6,7%	10,8%	8,5%
Shanghai	3 655,09	0,0%	4,9%	5,2%	25,3%
Nikkei (Japan)*	30 084,15	1,9%	8,8%	27,2%	27,0%
Cac 40 (France)	5 786,25	1,4%	7,2%	4,2%	-4,7%
Dax (Germany)	1 354,71	0,6%	5,1%	9,3%	5,8%
MSCI Emerging*	1 437,72	0,6%	8,1%	11,3%	30,0%
MSCI Developed*	2 829,67	0,4%	6,3%	5,2%	16,4%
US Volatility Index	19,97	0,0%	-39,6%	-12,2%	46,0%
<b>Exchange rates</b>					
Rand/US dollar	14,46	0,7%	4,9%	1,6%	3,1%
Rand/euro	17,53	0,6%	5,0%	2,4%	-7,9%
Rand/pound	20,10	0,3%	3,4%	-0,1%	-3,2%
Dollar/euro	1,21	-0,1%	0,1%	0,7%	-10,7%
<b>Inflation indicator</b>					
CPI					3,1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	16,90	-3,1%	2,6%	7,2%	-18,6%

\*Last available numbers used, as these numbers were not available

#### Local update

The rand is riding a wave of improvement in global sentiment as a drop in new coronavirus infections in many countries boosted emerging-market assets, while stimulus by major economies sashes around the world looking for high-yielding opportunities. On Monday, the rand reached levels last seen in late January 2020, prior to the devastating blow Covid-19 and its associated lockdowns dealt to the SA economy.

The decision to close SA's land borders has cost the taxi industry more than R100m, the country's second-largest taxi organisation said on Monday. Though unregulated, the sector is crucial to the economy as it contributes R5bn to GDP and transports 16.5-million people a day. While local taxis were allowed to operate at set times and at 70% capacity from level 5 down to level 3, their cross-border counterparts were grounded in conformity with a ban on international travel.

As strong-arm tactics fail to entice defaulting municipalities to pay their spiralling Eskom debt, the utility is piloting an "active partnership" initiative which it hopes will diminish the growing problem. Speaking at a Free Market Foundation web event on Monday, Eskom CEO André de Ruyter said the municipal debt owed to the power utility had reached R36bn, with 10 municipalities owing 70% of that. "The problem is not that widespread, but it is a problem of huge magnitude," he said.

Retail group Spar has reported robust sales in Switzerland and Ireland which helped underpin almost double-digit growth in sales over Christmas and into the new year, even as a sluggish economy and the ban on alcohol sales weighed on it in SA. In a trading update for the 18 weeks ending January 29, the group reported a 9.8% rise in group sales to R43bn, with its core market of SA only seeing growth of 3.4% — a slower rate than its price inflation.

#### Global update

New Delhi — Indian police have arrested a 22-year-old activist linked to Swedish climate change campaigner Greta Thunberg and charged her with sedition, saying she created and shared an online document to support the months-long farmers protest.

Amman — Syria's army said on Monday the country's air defences had intercepted "Israeli aggression" over the capital, Damascus, in the latest stepped-up bombing of suspected Iranian targets inside the country over the past two months.

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