

16 February 2022

	Close price at 2/15/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,853.16	0.1%	2.1%	2.9%	13.0%
All-Share Index Total Return	12,330.03	0.1%	2.1%	3.0%	17.7%
Resources Index	43,885.40	-2.4%	4.1%	7.8%	16.3%
Industrials Index	100,069.00	1.4%	-0.7%	-2.8%	5.1%
Financials Index	41,381.24	2.3%	5.6%	9.3%	29.2%
Top 40 Index	69,169.36	0.1%	2.0%	3.2%	12.2%
Shareholder Weighted Index	27,472.83	0.2%	1.9%	4.2%	11.2%
Capped Shareholder Weighted Index	30,820.51	0.3%	2.2%	4.6%	19.2%
SA Listed Property Index	1,650.46	1.5%	0.9%	-2.0%	28.2%
SA Volatility Index	18.36	4.3%	-13.8%	-5.4%	5.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	846.24	0.3%	2.0%	2.9%	8.6%
SteFI Composite Index	484.77	0.0%	0.2%	0.5%	3.9%
FTSE/JSE Inflation-Linked Index	312.67	0.0%	2.0%	0.8%	12.1%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,861.32	0.3%	3.9%	1.7%	2.0%
Platinum price	1,027.00	-0.2%	0.8%	6.0%	-17.2%
Oil price	93.28	-3.3%	4.5%	19.9%	47.3%
Global indices (in base currency)					
Dow Jones (US)	34,988.84	1.2%	-0.4%	-3.7%	11.2%
S&P 500 (US)	4,471.07	1.6%	-1.0%	-6.2%	13.6%
FTSE (UK)	4,254.78	1.0%	1.5%	1.1%	10.7%
Hang Seng (Hong Kong)	24,355.71	-0.8%	2.3%	4.1%	-19.3%
Shanghai	3,446.09	0.5%	2.5%	-5.3%	-6.2%
Nikkei (Japan)*	26,865.19	-0.8%	-0.5%	-6.7%	-10.7%
Cac 40 (France)	6,979.97	1.9%	-0.3%	-2.4%	20.6%
Dax (Germany)	1,437.91	2.1%	-0.1%	16.1%	6.1%
MSCI Emerging*	1,229.05	0.7%	1.7%	-0.2%	-14.5%
MSCI Developed*	3,054.26	1.4%	-0.2%	-5.5%	7.9%
US Volatility Index	25.70	-9.3%	3.5%	49.2%	28.7%
Exchange rates					
Rand/US dollar	15.11	-0.1%	-1.8%	-5.2%	4.5%
Rand/euro	17.16	0.3%	-0.7%	-5.4%	-2.1%
Rand/pound	20.46	-0.1%	-1.1%	-5.1%	1.8%
Dollar/euro	1.13	0.1%	0.8%	-0.4%	-6.6%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	19.65	-1.2%	-2.6%	3.7%	16.3%

*Last available numbers used, as these numbers were not available

Global update

Five key African economies will face debt risks over the next two years, according to the continent's biggest bank, as an era of extraordinary pandemic-induced stimulus and relief for poor nations draws to an end. Source: moneyweb.co.za

As traditional automakers prepare to churn out electric vans and trucks, startups are focused more than ever on finding a competitive or technological edge to stay on the road once their bigger rivals start moving through the gears. Source: news24.com

Local update

The JSE snapped a three-day losing streak on Tuesday, tracking Wall Street which opened firmer after Russia's announcement that some of its troops at the border with Ukraine were pulling back. Russia announced some forces will start returning to their bases after drills that raised US and European alarm about a possible military assault on Ukraine. Source: businesslive.co.za

South African retailer Steinhoff International has started a series of payouts to shareholders who lost money when its stock plunged after the revealing of accounting fraud in December 2017, it said on Tuesday. The implementation of its 1.43 billion euro (\$1.62 billion) settlement offer will finally remove the single most significant overhang for the company, enabling it to focus on reducing debts and on the continued recovery from the fraud scandal. Source: moneyweb.co.za

Glencore's Astron Energy will this year reopen the Cape Town oil refinery amid a "strong commercial case" to bring the operation back online. Speaking to Fin24 following the release of Glencore's annual results on Tuesday, the group's South African-born CEO Gary Nagle said its subsidiary, Astron Energy, is "absolutely committed" to restarting the refinery. It hopes to be able to restart it towards the end of this year, subject to completion of the remaining works. Source: news24.com

Investigators at the US trade watchdog have found a "reasonable indication" that imported SA lemon juice materially harms the industry in the US, the body said, opting to deepen anti-dumping investigations. If dumping is found in the US and duties are imposed, it puts the lucrative export under threat as the excess SA volumes will be forced to move to smaller markets, further suppressing prices and increasing the probability of anti-dumping actions in those markets. Source: businesslive.co.za