

16 July 2021

	Close price at 7/15/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,538.61	-0.5%	1.9%	13.7%	20.7%
All-Share Index Total Return	10,698.10	-0.5%	2.0%	15.4%	23.9%
Resources Index	38,633.96	-1.2%	6.2%	16.7%	25.4%
Industrials Index	94,056.49	-0.1%	0.5%	13.8%	17.5%
Financials Index	32,558.53	-0.3%	-2.0%	7.4%	20.4%
Top 40 Index	61,439.11	-0.5%	2.1%	13.0%	19.1%
Shareholder Weighted Index	24,392.30	-0.2%	0.7%	12.0%	19.2%
Capped Shareholder Weighted Index	26,558.07	-0.5%	1.1%	14.5%	24.8%
SA Listed Property Index	1,441.48	-0.2%	-1.7%	17.2%	16.6%
SA Volatility Index	18.88	4.9%	-6.0%	2.4%	-19.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	793.20	0.3%	-0.5%	4.5%	13.7%
SteFI Composite Index	473.83	0.0%	0.2%	2.0%	4.0%
FTSE/JSE Inflation-Linked Index	291.09	0.1%	0.8%	8.6%	17.4%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,827.48	1.1%	3.8%	-3.5%	0.9%
Platinum price	1,132.42	2.0%	5.6%	5.8%	35.9%
Oil price	73.47	-1.7%	-1.5%	41.8%	67.8%
Global indices (in base currency)					
Dow Jones (US)	34,987.02	0.3%	1.4%	14.3%	30.2%
S&P 500 (US)	4,360.03	-0.3%	1.5%	16.1%	35.1%
FTSE (UK)	4,005.80	-1.1%	-0.2%	9.0%	15.2%
Hang Seng (Hong Kong)	27,996.27	0.8%	-2.9%	2.8%	9.9%
Shanghai	3,564.59	1.0%	-0.7%	2.6%	6.0%
Nikkei (Japan)*	28,279.09	-1.2%	-1.8%	3.0%	23.2%
Cac 40 (France)	6,493.36	-1.0%	-0.2%	17.0%	27.1%
Dax (Germany)	1,476.66	-1.1%	0.7%	13.8%	22.4%
MSCI Emerging*	1,348.48	0.8%	-1.9%	4.4%	26.5%
MSCI Developed*	3,043.52	-0.5%	0.9%	13.1%	32.4%
US Volatility Index	17.01	-0.9%	7.5%	-25.2%	-38.7%
Exchange rates					
Rand/US dollar	14.56	-0.5%	-2.0%	0.9%	14.0%
Rand/euro	17.21	-0.4%	-1.6%	4.3%	10.0%
Rand/pound	20.15	-0.4%	-2.0%	-0.4%	3.6%
Dollar/euro	1.18	0.2%	0.4%	3.4%	-3.4%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.90	1.2%	2.1%	26.3%	9.9%

*Last available numbers used, as these numbers were not available

Global update

Singapore will temporarily close hundreds of nightlife venues and re-enforce stricter measures for dining-in just days after relaxing them, amid a surge in daily Covid-19 cases linked to a karaoke cluster, ministers said at a briefing on Friday.

Argentina is facing large delays in its inoculation programme against Covid-19, with experts cautioning for a change in strategy as deaths top 100,000.

Local update

Retail stocks were back in negative territory on Thursday after recovering some lost ground the day before as the country began to count the cost of the violence that erupted at the weekend. Economic activity remains subdued in the wake of days of looting and vandalism in which hundreds of businesses in Gauteng and KwaZulu-Natal were damaged or destroyed.

Massmart, the owner of Makro, Game and Cambridge Food, said on Friday that 41 stores had been looted during this week's violent riots in Gauteng and KwaZulu-Natal. Two distribution centres were looted and the one in Queen Nandi drive near Durban North, burnt down. Massmart has a total of 343 stores in SA.

Police are trying to locate 11 other alleged instigators of the civil unrest that has claimed almost 120 lives and crippled the economy through the destruction of key supply chains, the acting minister in the presidency, Khumbudzo Ntshavheni, said. During a briefing on Thursday afternoon, Ntshavheni announced that police had arrested one suspect, but she would not be drawn on a name, saying the individual had yet to appear in court and plead.

The Automobile Association (AA) has cautioned motorists to limit non-essential travel due to the spectre of fuel shortages caused by the riots. It also warns of further fuel-price hikes in August. Based on unaudited mid-month fuel price data from the Central Energy Fund (CEF), the AA says petrol is set for an 87c/l hike, diesel 58c and illuminating paraffin 56c in the first week of August.