

16 September 2020

	Close price at 9/15/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	56,130.78	-0.3%	1.2%	-1.7%	-1.7%
All-Share Index Total Return	8,710.85	-0.3%	1.5%	0.6%	1.4%
Resources Index	32,540.03	-0.1%	1.7%	14.9%	28.9%
Industrials Index	78,921.43	-0.4%	0.2%	5.2%	-0.8%
Financials Index	25,582.93	-0.8%	2.6%	-35.0%	-36.7%
Top 40 Index	51,795.70	-0.3%	1.1%	1.9%	1.3%
Shareholder Weighted Index	20,303.24	-0.5%	0.8%	-4.3%	-3.8%
Capped Shareholder Weighted Index	21,407.47	-0.6%	1.8%	-7.1%	-5.4%
SA Listed Property Index	1,022.21	0.4%	-1.4%	-45.5%	-45.6%
SA Volatility Index	22.89	11.6%	14.1%	44.8%	49.0%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	717.73	0.3%	0.9%	2.8%	3.6%
StefI Composite Index	459.36	0.0%	0.2%	4.2%	6.4%
JSE Assa SA Government ILB Index	258.11	0.1%	-0.1%	0.1%	-0.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,962.76	0.9%	0.2%	28.8%	31.9%
Platinum price	964.74	2.6%	3.7%	-0.7%	2.0%
Oil price	40.53	2.3%	-10.5%	-38.7%	-32.6%
Global indices (in base currency)					
Dow Jones (US)	27,995.60	0.0%	-1.5%	-1.9%	2.9%
S&P 500 (US)	3,401.20	0.5%	-2.8%	5.3%	13.1%
FTSE (UK)	3,407.96	1.2%	2.0%	-18.8%	-15.9%
Hang Seng (Hong Kong)	24,732.76	0.4%	-1.8%	-12.3%	-9.6%
Shanghai	3,295.68	0.5%	-2.9%	8.1%	8.7%
Nikkei (Japan)*	23,454.89	-0.4%	1.4%	-0.9%	6.7%
Cac 40 (France)	5,067.93	0.3%	2.4%	-15.2%	-10.4%
Dax (Germany)	1,233.41	0.1%	1.6%	-0.4%	6.2%
MSCI Emerging*	1,112.62	0.8%	1.0%	-0.2%	8.4%
MSCI Developed*	2,407.98	0.5%	-1.9%	2.1%	9.2%
US Volatility Index	25.59	-1.0%	-3.1%	85.7%	86.2%
Exchange rates					
Rand/US dollar	16.46	1.3%	2.9%	-14.9%	-11.5%
Rand/euro	19.49	1.4%	3.7%	-19.5%	-17.2%
Rand/pound	21.21	0.9%	6.8%	-12.5%	-14.1%
Dollar/euro	1.18	0.1%	0.8%	-5.4%	-6.5%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	15.26	-2.2%	0.7%	-30.1%	-17.6%

*Last available numbers used, as these numbers were not available

Global update

New York — Hurricane Sally is edging towards the US Gulf Coast, where it could inflict as much as \$5bn in damage and losses across Mississippi, Alabama, and the Florida Panhandle from the "historic" flooding it's about to unleash on the region.

Washington — After a series of deadly wildfires scorched California in 2018, President Donald Trump ordered his federal agencies to do a better job of managing the vast federal forests under their care.

Local update

The rand closed firmer on Tuesday as positive economic data and a possible Covid-19 vaccine boosted appetite for riskier assets, while local focus shifts to the SA Reserve Bank's policy meeting this week. The local currency gained more than 1% in intra-day trade, breaking below the R16.50/\$ for the first time since July as risk-on sentiment took hold following weeks of range-bound trading.

Deutsche Lufthansa is preparing for more drastic cutbacks in its global workforce and airline fleet than it previously planned, after a hoped-for recovery of air traffic fizzled out. Recent rules that forced travellers into quarantine have had a catastrophic effect on bookings, CEO Carsten Spohr told staff at a meeting on Tuesday, according to people in attendance. For October, seat reservations stand at less than 10% of year-ago levels, said the people, who asked not to be named discussing comments that weren't publicly made.

Investment group Brait says Virgin Active is pleased by the steady return of its membership, including in SA, where gyms reopened on August 24. Virgin Active now has the majority of its operations open globally, although usage differs, the group said. Australia was currently at 82%, Singapore at 89%, while the UK and SA were at 53% and 35% respectively, the group said in an update.

Investec becomes the first local banking group to propose job cuts after announcing on Tuesday it would be shedding 210 jobs in its UK banking operation as part of efforts to streamline and simplify the group. The group confirmed that it intended to shed as many as 210 jobs in a process that has been accelerated by the arrival of the Covid-19 pandemic, which resulted in lockdowns in Britain and around the world.

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