

16 September 2021

	Close price at 9/15/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,385.13	0.1%	-4.5%	8.4%	14.7%
All-Share Index Total Return	10,367.49	0.4%	-3.5%	11.9%	19.0%
Resources Index	35,335.00	1.1%	-7.4%	6.8%	8.6%
Industrials Index	86,916.86	-0.6%	-3.6%	5.1%	10.1%
Financials Index	36,322.43	0.4%	-1.3%	19.9%	42.0%
Top 40 Index	58,229.94	0.2%	-4.6%	7.1%	12.4%
Shareholder Weighted Index	23,815.16	0.5%	-3.6%	9.4%	17.3%
Capped Shareholder Weighted Index	26,593.08	0.7%	-3.3%	14.7%	24.2%
SA Listed Property Index	1,528.22	-0.3%	-2.4%	24.3%	49.5%
SA Volatility Index	22.10	2.6%	17.8%	19.8%	-3.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	811.33	-0.2%	-0.7%	6.9%	13.0%
SteFI Composite Index	476.87	0.0%	0.2%	2.6%	3.8%
FTSE/JSE Inflation-Linked Index	295.60	-0.1%	0.6%	10.3%	14.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,804.67	0.6%	-0.3%	-4.7%	-8.1%
Platinum price	944.50	-2.1%	-6.6%	-11.7%	-2.1%
Oil price	75.46	2.5%	5.3%	45.7%	86.2%
Global indices (in base currency)					
Dow Jones (US)	34,814.39	0.7%	-1.5%	13.7%	24.4%
S&P 500 (US)	4,480.70	0.8%	-0.9%	19.3%	31.7%
FTSE (UK)	4,039.44	-0.4%	-1.7%	10.0%	18.5%
Hang Seng (Hong Kong)	25,033.21	-1.8%	-3.3%	-8.1%	1.2%
Shanghai	3,656.22	-0.2%	3.2%	5.3%	10.9%
Nikkei (Japan)*	30,511.71	-0.5%	8.6%	11.2%	30.1%
Cac 40 (France)	6,583.62	-1.0%	-1.4%	18.6%	29.9%
Dax (Germany)	1,478.95	-0.8%	-1.3%	14.0%	19.9%
MSCI Emerging*	1,288.68	-0.6%	-1.5%	-0.2%	15.8%
MSCI Developed*	3,127.71	0.4%	-0.4%	16.3%	29.9%
US Volatility Index	18.18	-6.6%	10.3%	-20.1%	-29.0%
Exchange rates					
Rand/US dollar	14.41	-0.6%	0.8%	2.0%	14.2%
Rand/euro	17.03	-0.7%	0.7%	5.4%	14.5%
Rand/pound	19.95	-0.8%	0.1%	0.7%	6.3%
Dollar/euro	1.18	-0.1%	-0.1%	3.4%	0.3%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.71	0.2%	-0.3%	25.1%	29.2%

*Last available numbers used, as these numbers were not available

Global update

Washington/Canberra — The US, Britain and Australia said on Wednesday they would establish a security partnership for the Indo-Pacific that will involve helping Canberra acquire nuclear-powered submarines, as Chinese influence over the region grows.

Pfizer says that data from the US and Israel suggest that the efficacy of its Covid-19 vaccine wanes over time, and that a booster dose is safe and effective at warding off the virus and new variants.

Local update

The JSE closed slightly firmer on Wednesday, picking up on a stronger opening on Wall Street after languishing in the red for most of the session, as investors mulled over economic data from China that reaffirmed the risks of the Delta variant of Covid-19 on economic recovery. Industrial production in the world's second-biggest economy rose 5.3% year on year in August — the weakest pace since July 2020 — while retail sales grew just 2.5% in the same period, well below the median estimate of 7% in a Bloomberg survey and the slowest pace since August last year.

FirstRand, Africa's biggest bank by market value, is ending its funding of new coal-fired power stations immediately and will halt the financing of new projects to mine the fuel over the next five years. The Johannesburg-based lender joins its peer Nedbank in making such commitments as investors and activists put pressure on banks to shun fossil-fuel lending.

Sinovac Biotech's SA partner plans to have a vaccine-making facility operational as early as the end of 2021 after the two companies started a Covid-19 inoculation trial in infants, children and adolescents. Numolux Group expects the so-called fill-and-finish factory to produce 100-million doses a year once it's operating at full capacity, COO Anton Arendse said in an interview on Wednesday, without saying how long it may take to reach this output. The plant would eventually produce vaccines other than for Covid-19, he said. "The long-term plan is the manufacture and distribution of vaccines on the continent of Africa," Arendse said.

SAA will need a more modern fleet to be competitive on routes outside its home continent after the Covid-19 crisis, says interim CEO Thomas Kgokolo. The state-owned airline used to generate revenue on trips to cities such as London and Frankfurt, but its ageing Airbus SE planes have prohibitive operating costs, he said in a panel discussion on Wednesday.