

17 June 2021

	Close price at 6/15/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,310.57	-0.9%	-1.0%	13.3%	28.8%
All-Share Index Total Return	10,651.06	-0.9%	-0.9%	14.9%	32.1%
Resources Index	36,809.26	-2.2%	-5.3%	11.2%	34.6%
Industrials Index	94,784.36	0.0%	1.5%	14.6%	25.2%
Financials Index	34,572.14	-0.9%	0.8%	14.1%	28.1%
Top 40 Index	61,061.79	-1.0%	-1.2%	12.3%	27.4%
Shareholder Weighted Index	24,650.84	-0.9%	-1.1%	13.2%	28.8%
Capped Shareholder Weighted Index	26,851.37	-1.0%	-0.9%	15.8%	33.8%
SA Listed Property Index	1,460.16	-1.1%	2.9%	18.8%	23.3%
SA Volatility Index	19.33	-0.8%	1.8%	4.8%	-30.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	799.04	-0.5%	1.4%	5.3%	15.3%
StoFI Composite Index	472.38	0.0%	0.2%	1.7%	4.1%
FTSE/JSE Inflation-Linked Index	295.42	0.0%	0.7%	10.2%	16.0%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,866.23	0.0%	-1.6%	-1.5%	8.5%
Platinum price	1,167.83	0.3%	-1.2%	9.2%	45.4%
Oil price	73.99	1.6%	6.7%	42.8%	86.3%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,299.33	-0.3%	-0.7%	12.1%	33.1%
S&P 500 (US)	4,246.59	-0.2%	1.0%	13.1%	38.5%
FTSE (UK)	4,083.20	0.2%	1.7%	11.1%	21.4%
Hang Seng (Hong Kong)	28,638.53	-0.7%	-1.8%	5.2%	20.4%
Shanghai	3,556.56	-0.9%	-1.6%	2.4%	23.1%
Nikkei (Japan)*	29,441.30	1.0%	2.0%	7.3%	36.7%
Cac 40 (France)	6,639.52	0.4%	3.0%	19.6%	37.9%
Dax (Germany)	1,484.06	2.8%	2.4%	14.4%	32.5%
MSCI Emerging*	1,378.27	-0.4%	0.1%	6.7%	42.6%
MSCI Developed*	3,017.27	-0.1%	1.4%	12.2%	39.0%
US Volatility Index	17.02	3.8%	1.6%	-25.2%	-50.5%
<b>Exchange rates</b>					
Rand/US dollar	13.77	0.0%	-0.3%	6.7%	24.2%
Rand/euro	16.70	0.0%	0.6%	7.5%	16.0%
Rand/pound	19.40	0.2%	0.7%	3.5%	11.2%
Dollar/euro	1.21	0.0%	0.8%	0.8%	-6.6%
<b>Inflation indicator</b>					
CPI					4.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.85	-0.7%	2.0%	26.0%	8.5%

\*Last available numbers used, as these numbers were not available

### Global update

Washington/London — The US and the UK reached a truce in a trade dispute involving Airbus and Boeing, agreeing to a five-year suspension on tariffs affecting various goods.

Washington — Federal Reserve officials held interest rates near zero but signalled they expect two increases by the end of 2023, pulling forward the date of lift-off as the economy recovers.

### Local update

The JSE closed weaker as surging Covid-19 numbers in the country and the prospect of tighter restrictions, including another ban on alcohol sales, weighed on sentiment. The all share index fell the most in almost two weeks on Tuesday, with miners, banks, and retailers posting the biggest losses.

Glass maker Consol, which shelved a R1.5bn investment in a new factory in 2020 as a result of a ban on the sale of alcohol, is reviewing the decision after production and the sale of glass bottles returned to levels seen before the Covid-19 pandemic. CEO Mike Arnold said the company was revisiting the investment to meet anticipated demand.

Imperial Logistics, whose trucks haul everything from fuel to beer, is bulking up its cold-storage capacity in Southern Africa through the R633m acquisition of Deep Catch Namibia. Deep Catch is engaged in the wholesale, distribution and cold storage of perishable foods, mainly poultry, fish and dairy products, with Imperial saying on Thursday it is looking to beef up its presence in markets where there is high demand for affordable protein products.

The government is proceeding at a brisk pace with its plans to vaccinate teachers and, later, security personnel, as announced earlier this week by President Cyril Ramaphosa. Details of the plan were outlined by department of health technical adviser Dr Aquina Thulare, at a meeting of parliament's health portfolio committee on Thursday, which was also addressed by acting health minister Mmamoloko Kubayi-Ngubane. She was appointed to fill in for health minister Zweli Mkhize while he is on special leave, pending the outcome of an investigation by the Special Investigating Unit into an irregular communications contract.