

17 June 2022

	Close price at 6/15/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,502.09	2.8%	-6.4%	-8.4%	0.3%
All-Share Index Total Return	11,183.04	2.8%	-6.3%	-6.6%	5.0%
Resources Index	41,068.35	3.5%	-7.9%	0.9%	11.6%
Industrials Index	81,932.64	2.6%	-4.0%	-20.4%	-13.6%
Financials Index	39,513.94	2.1%	-8.9%	4.3%	14.3%
Top 40 Index	61,163.02	2.9%	-6.5%	-8.8%	0.2%
Shareholder Weighted Index	25,263.30	2.8%	-6.1%	-4.2%	2.5%
Capped Shareholder Weighted Index	28,496.87	2.8%	-6.1%	-3.3%	6.1%
SA Listed Property Index	1,561.69	2.3%	-4.8%	-7.2%	7.0%
SA Volatility Index	25.56	-3.6%	8.9%	31.8%	32.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	817.53	0.7%	-1.8%	-0.6%	2.3%
SteFI Composite Index	491.89	0.0%	0.2%	2.0%	4.1%
FTSE/JSE Inflation-Linked Index	317.74	0.3%	-1.7%	2.5%	7.6%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,821.12	-0.4%	-1.8%	-0.4%	-2.4%
Platinum price	938.50	-0.2%	-2.9%	-3.1%	-19.6%
Oil price	118.51	-2.2%	2.5%	52.4%	60.2%
Global indices (in base currency)					
Dow Jones (US)	30,668.53	1.0%	-7.0%	-15.6%	-10.6%
S&P 500 (US)	3,789.99	1.5%	-8.3%	-20.5%	-10.8%
FTSE (UK)	4,013.14	1.2%	-4.5%	-4.6%	-1.7%
Hang Seng (Hong Kong)	21,308.21	1.1%	-0.5%	-8.9%	-25.6%
Shanghai	3,305.41	0.5%	3.7%	-9.2%	-7.1%
Nikkei (Japan)*	26,326.16	-1.1%	-3.5%	-8.6%	-10.6%
Cac 40 (France)	6,030.13	1.3%	-6.8%	-15.7%	-9.2%
Dax (Germany)	1,225.77	1.4%	-6.4%	-17.1%	-17.4%
MSCI Emerging*	1,020.10	0.2%	-5.3%	-17.2%	-26.0%
MSCI Developed*	2,556.67	1.2%	-8.4%	-20.9%	-15.3%
US Volatility Index	29.62	-9.4%	13.1%	72.0%	74.0%
Exchange rates					
Rand/US dollar	15.76	1.9%	-0.7%	1.2%	-12.6%
Rand/euro	16.48	1.5%	1.9%	10.0%	1.3%
Rand/pound	19.20	0.3%	2.7%	12.3%	1.0%
Dollar/euro	1.04	-0.3%	2.7%	8.9%	16.1%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.99	-0.1%	-5.2%	-20.9%	-24.5%

*Last available numbers used, as these numbers were not available

Global update

Bengaluru — Private rocket company SpaceX fired at least five employees after it found they had drafted and circulated a letter criticising founder Elon Musk and urging executives to make the firm's culture more inclusive, two people familiar with the matter said. Source: businesslive.co.za

London — BP is beefing up its hydrogen management team as the energy company prepares to accelerate investments in the low-carbon fuel, which it believes will play a key role in the world's shift away from fossil fuels. Source: businesslive.co.za

Local update

The JSE tracked firmer US and European markets on Wednesday after the European Central Bank (ECB) undertook to tackle surging borrowing costs in weaker eurozone economies. The ECB held an emergency meeting on Wednesday at which it committed to greater flexibility in reinvesting redemptions coming due in its pandemic emergency purchase programme and accelerate work on a "new antifragementation instrument", according to the Financial Times. Source: businesslive.co.za

Cosmetics maker Revlon has filed for bankruptcy, falling victim to global supply chain disruptions that pushed up raw material costs and prompted vendors to demand upfront payments. Known for its nail polishes and lipsticks, the 90-year-old company in recent years has lost shelf space and sales to start-ups backed by celebrities such as Kylie Jenner's Kylie Cosmetics and Rihanna's Fenty Beauty. Source: businesslive.co.za

Business Unity South Africa (BUSA) has lamented the silence from Transport Minister Fikile Mbalula about ongoing blockades on the N3 by trucks, which they say pose a threat to the economy and says it will be asking President Cyril Ramaphosa to intervene. Striking truck drivers have been blocking the crucial N3 Toll Route which links the inland provinces with the port cities of Durban and Richards Bay. Source: fin24.com

South Africa's eastern eThekweni Municipality, which includes the port city of Durban, plans to ration water for about a year, dealing another blow to a regional economy damaged by the worst flooding in almost three decades and deadly riots. The rationing, scheduled to start in some parts of the area from Monday, is being implemented to enable the repair and recommissioning of raw water pipelines damaged during heavy rains in April, the municipality said in a statement on its website. The downpour triggered landslides and flooding, wrecked infrastructure at the nation's biggest port and halted operations at vehicle-manufacturing plants. Source: moneyweb.co.za