

17 August 2021

	Close price at 8/16/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,824.70	-0.8%	-0.2%	15.8%	20.6%
All-Share Index Total Return	10,911.38	-0.8%	-0.2%	17.7%	23.8%
Resources Index	39,649.54	-1.1%	-2.4%	19.8%	17.6%
Industrials Index	93,560.16	-1.7%	-0.9%	13.2%	18.3%
Financials Index	35,017.16	2.4%	6.8%	15.6%	34.9%
Top 40 Index	62,607.03	-1.0%	-0.4%	15.1%	18.7%
Shareholder Weighted Index	24,680.62	-0.5%	0.3%	13.3%	20.3%
Capped Shareholder Weighted Index	27,307.27	0.3%	1.3%	17.8%	26.3%
SA Listed Property Index	1,490.94	-0.1%	2.3%	21.3%	31.9%
SA Volatility Index	19.77	12.6%	9.0%	7.2%	-9.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	804.35	0.0%	0.1%	6.0%	13.0%
SteFI Composite Index	475.39	0.0%	0.2%	2.3%	3.9%
FTSE/JSE Inflation-Linked Index	291.05	0.0%	0.3%	8.6%	16.2%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,790.51	2.2%	-2.1%	-5.5%	-8.1%
Platinum price	1,026.46	0.3%	-3.6%	-4.1%	7.4%
Oil price	69.51	-1.5%	-7.8%	34.2%	55.2%
Global indices (in base currency)					
Dow Jones (US)	35,625.40	0.3%	2.0%	16.4%	27.5%
S&P 500 (US)	4,479.71	0.3%	1.9%	19.3%	32.8%
FTSE (UK)	4,111.89	-0.8%	2.0%	11.9%	21.0%
Hang Seng (Hong Kong)	26,181.46	-0.8%	0.8%	-3.9%	4.0%
Shanghai	3,517.34	0.0%	3.5%	1.3%	4.7%
Nikkei (Japan)*	27,523.19	-1.6%	0.9%	0.3%	18.2%
Cac 40 (France)	6,838.77	-0.8%	3.4%	23.2%	37.8%
Dax (Germany)	1,505.21	-0.6%	2.4%	16.0%	24.8%
MSCI Emerging*	1,272.19	-0.7%	-0.4%	-1.5%	16.4%
MSCI Developed*	3,121.99	-0.1%	1.7%	16.1%	30.9%
US Volatility Index	16.12	4.3%	-11.6%	-29.1%	-26.9%
Exchange rates					
Rand/US dollar	14.84	-0.8%	-1.5%	-1.0%	17.0%
Rand/euro	17.48	-0.6%	-0.8%	2.7%	17.7%
Rand/pound	20.54	-0.6%	-1.1%	-2.2%	10.8%
Dollar/euro	1.18	0.2%	0.8%	3.7%	0.6%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.19	2.5%	5.0%	28.1%	25.1%

*Last available numbers used, as these numbers were not available

Global update

Wellington — Prime Minister Jacinda Ardern put New Zealand under strict lockdown on Tuesday after Auckland, the country's largest city, reported the first new case of Covid-19 in six months.

US tech giant Facebook and partners on the 2Africa undersea cable project, which includes MTN and Vodacom parent Vodafone, are set to extend the giant sub-sea cable in Africa.

Local update

The JSE slipped at the start of the week as disappointing data from China weighed on global sentiment. Both retail sales and industrial production fell more than was forecast — a trend that analysts fear might worsen as the world's second-largest economy grapples with the spread of the highly infectious Covid-19 Delta strain.

Durban-based Grindrod, which owns trucks as along with ports, terminals and a bank, has flagged a headline profit rebound in its half-year to end-June, boosted by a return of cargo flows including robust citrus and mineral exports. Core headline earnings are expected to rise more than tenfold to at least R335m in the group's half year to end-June as it recovers from a tough first half of 2020, the prior comparative period, as countries across the world restricted activity in a bid to fight Covid-19.

BHP unveiled the most sweeping change to its business since the world's biggest miner was created two decades ago, as it plans an escape from fossil fuels to shift towards what it calls "future facing" commodities and clears up some long-standing questions facing investors. BHP will sell its oil and gas operations to Woodside Petroleum in exchange for shares that it will distribute to its own investors, it announced Tuesday. The company also approved \$5.7bn of spending to build a huge new fertiliser mine in Canada and said it will unify its dual-listed structure and shift to a single primary listing in Australia. The shares in London jumped as much as 9.8% after the flurry of announcements.

State-owned ports owner and operator Transnet says it will seek R100bn in private investment to expand its facilities in Durban in KwaZulu-Natal and Ngqura (Coega) in the Eastern Cape. The announcement on Monday marks ground-breaking reform in the government's approach to state-owned companies, in which private investment has not previously been possible, except for rare examples. It signals that President Cyril Ramaphosa's economic reform agenda is gathering momentum.