

18 February 2022

	Close price at 2/17/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	76,154.69	-0.5%	2.5%	3.3%	13.5%
All-Share Index Total Return	12,379.04	-0.5%	2.5%	3.4%	18.2%
Resources Index	44,807.53	0.0%	6.2%	10.1%	17.6%
Industrials Index	99,195.42	-0.5%	-1.6%	-3.6%	4.1%
Financials Index	41,365.60	-1.2%	5.5%	9.2%	31.9%
Top 40 Index	69,406.88	-0.5%	2.3%	3.5%	12.4%
Shareholder Weighted Index	27,646.98	-0.3%	2.5%	4.9%	12.7%
Capped Shareholder Weighted Index	31,028.07	-0.4%	2.9%	5.3%	21.6%
SA Listed Property Index	1,660.13	-1.1%	1.5%	-1.4%	29.6%
SA Volatility Index	17.78	-1.7%	-16.6%	-8.4%	-3.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	851.59	0.1%	2.6%	3.5%	10.6%
SteFI Composite Index	484.88	0.0%	0.2%	0.5%	3.9%
FTSE/JSE Inflation-Linked Index	312.71	0.0%	2.0%	0.9%	11.8%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,885.68	1.5%	5.3%	3.1%	5.1%
Platinum price	1,076.50	4.2%	5.7%	11.1%	-14.9%
Oil price	92.97	-1.9%	4.2%	19.5%	44.5%
Global indices (in base currency)					
Dow Jones (US)	34,312.03	-1.8%	-2.3%	-5.6%	8.5%
S&P 500 (US)	4,380.26	-2.1%	-3.0%	-8.1%	11.4%
FTSE (UK)	4,212.87	-0.9%	0.5%	0.1%	10.5%
Hang Seng (Hong Kong)	24,792.77	0.3%	4.2%	6.0%	-20.2%
Shanghai	3,468.04	0.1%	3.2%	-4.7%	-5.6%
Nikkei (Japan)*	27,232.87	-0.8%	0.9%	-5.4%	-10.1%
Cac 40 (France)	6,946.82	-0.3%	-0.7%	-2.9%	20.5%
Dax (Germany)	1,425.39	-0.7%	-0.9%	15.1%	6.6%
MSCI Emerging*	1,242.92	-0.1%	2.9%	0.9%	-14.0%
MSCI Developed*	3,009.09	-1.7%	-1.6%	-6.9%	6.9%
US Volatility Index	28.11	15.7%	13.2%	63.2%	30.7%
Exchange rates					
Rand/US dollar	14.99	0.0%	-2.6%	-5.9%	2.4%
Rand/euro	17.03	-0.1%	-1.5%	-6.1%	-3.4%
Rand/pound	20.41	0.2%	-1.4%	-5.3%	0.6%
Dollar/euro	1.14	-0.1%	1.1%	-0.1%	-5.7%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.00	-0.8%	-0.9%	5.5%	20.8%

*Last available numbers used, as these numbers were not available

Global update

The Felicity Ace, a massive Panama-flagged cargo ship carrying thousands of Volkswagen Group vehicles, caught fire near the Azores islands in the Atlantic Ocean Wednesday afternoon. Source: news24.com

The global aircraft maintenance, repair and overhaul (MRO) sector faces fresh challenges from rising labour costs and a weak recovery in the wide-body market as servicing starts to rebound after a severe pandemic-related slump. Source: businesslive.co.za

Local update

The JSE tracked European and US markets opening lower on Thursday as investors kept a close watch on developments in Ukraine, while the **buoyant rand** strengthened to a three-month high. The rand traded in a narrow range for most of the day, hovering around R15 to the dollar, and reached an intraday best of R14.9085/\$ for the first time since November 9. Source: businesslive.co.za

Clothing retailer Truworths' **profitability is back** to where it was before the pandemic, with headline earnings per share for the 26 weeks ended 26 December 2021 up 32% to 449 cents. Its operating profit increased by 32.5% to R2.5 billion. Truworths CEO Michael Mark said, "The group's profitability in the current period has recovered to pre-Covid levels, and as a consequence we report the highest half year trading and operating profit performance in the group's history." Source: news24.com

A total of R8.8 billion was invested in South Africa by the major vehicle manufacturers in 2021, the **second highest level** on record after the record R9.23 billion invested in 2020. This was disclosed in the quarterly review of business conditions in the vehicle manufacturing industry and automotive sector for the fourth quarter of 2021, released by automotive business council Naamsa on Tuesday. Source: moneyweb.co.za

The Sheraton Hotel and the Passenger Rail Agency of SA (Prasa) were **reconnected to municipal services** on Thursday after reaching a settlement and paying R16m of their debt to the City of Tshwane. Mayor Randall Williams, MMC for roads and transport Dikeledi Selowa and the city's officials are pressing on with their #Tshwaneyatima campaign. They said they had given Prasa the chop over debt of R28m. Source: businesslive.co.za

Momentum Investments in the news

Sanisha Packirisamy, an economist at Momentum Investments, spoke with eNCA's Devan Murugan about the expectations for the **national budget**. Source: eNCA