

18 June 2021

	Close price at 6/17/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,585.49	-1.1%	-2.0%	12.1%	23.2%
All-Share Index Total Return	10,536.33	-1.1%	-2.0%	13.7%	26.4%
Resources Index	35,656.60	-3.1%	-8.3%	7.7%	26.7%
Industrials Index	95,537.26	0.8%	2.3%	15.6%	21.3%
Financials Index	33,742.28	-2.4%	-1.6%	11.4%	22.0%
Top 40 Index	60,399.88	-1.1%	-2.2%	11.1%	21.6%
Shareholder Weighted Index	24,427.16	-0.9%	-1.9%	12.2%	22.9%
Capped Shareholder Weighted Index	26,453.43	-1.5%	-2.3%	14.1%	27.6%
SA Listed Property Index	1,447.41	-0.9%	2.0%	17.7%	19.8%
SA Volatility Index	19.75	2.2%	4.1%	7.1%	-29.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	793.91	-0.6%	0.7%	4.6%	15.0%
SteFI Composite Index	472.48	0.0%	0.2%	1.7%	4.1%
FTSE/JSE Inflation-Linked Index	294.10	-0.4%	0.2%	9.7%	15.5%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,811.71	-2.9%	-4.5%	-4.4%	5.1%
Platinum price	1,120.68	-4.0%	-5.2%	4.7%	37.1%
Oil price	73.08	-1.2%	5.4%	41.1%	79.5%
Global indices (in base currency)					
Dow Jones (US)	33,823.45	-1.4%	-2.0%	10.5%	29.5%
S&P 500 (US)	4,221.86	-0.6%	0.4%	12.4%	35.6%
FTSE (UK)	4,071.33	-0.3%	1.4%	10.8%	17.5%
Hang Seng (Hong Kong)	28,558.59	-0.3%	-2.0%	4.9%	16.7%
Shanghai	3,525.60	-0.9%	-2.5%	1.5%	20.1%
Nikkei (Japan)*	29,018.33	-1.4%	0.5%	5.7%	29.2%
Cac 40 (France)	6,666.26	0.4%	3.4%	20.1%	33.4%
Dax (Germany)	1,482.79	2.7%	2.3%	14.3%	27.6%
MSCI Emerging*	1,362.89	-1.1%	-1.0%	5.5%	37.0%
MSCI Developed*	2,996.51	-0.7%	0.7%	11.4%	35.1%
US Volatility Index	17.75	4.3%	5.9%	-22.0%	-47.0%
Exchange rates					
Rand/US dollar	14.13	-2.5%	-2.7%	4.0%	21.7%
Rand/euro	16.82	-0.7%	-0.1%	6.7%	15.0%
Rand/pound	19.67	-1.4%	-0.7%	2.1%	9.8%
Dollar/euro	1.19	1.8%	2.7%	2.6%	-5.6%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.42	-2.2%	-0.3%	23.2%	7.5%

*Last available numbers used, as these numbers were not available

Global update

Lubbock — The governor of Texas has signed into law a bill allowing people to carry concealed handguns without any permit, joining 20 other states that already have such measures.
 Hong Kong — Hong Kong police charged the chief editor and CEO of pro-democracy tabloid Apple Daily on Friday with collusion with a foreign country, a national security case that has sent chills through the city's media.

Local update

The JSE closed weaker amid mixed global markets on Thursday as investors digested the US Federal Reserve's hawkish update on Wednesday. Global equity markets were taken by surprise after the Fed signalled two interest rate hikes in 2023, while also raising its inflation forecast for 2021 by one percentage point from the federal open market committee's (FOMC) meeting in March.

The R16bn Harbour Arch, the most ambitious mixed-use development in SA since the V&A Waterfront, is on track to open by 2029. The unrelenting Covid-19 pandemic has not quelled the demand for new affordable and investment grade housing across SA. The Harbour Arch complex will include six towers and is set to be one of the most valuable commercial property jewels in SA.

The risk of local government workers going on strike increased as two unions involved in talks indicated that they would reject a proposal by an independent facilitator to cut wages in real terms and freeze other perks over the next three years. "Early indication is that the majority of our members have rejected the proposal outright," said Papikie Mohale, national spokesperson of the SA Municipal Workers Union (Samwu), referring to the recommendation by Naledi Burwana-Bisiwe.

SAA has rejected an offer by Zimbabwean mining company Imani Mining to help repatriate R350m of its funds from the proceeds of ticket sales. The airline's interim CEO, Thomas Kgokolo, says SAA prefers negotiating with the government of Zimbabwe for "an undisclosed amount of the airline's proceeds that are being held by the Reserve Bank of Zimbabwe — which it has not been able to access."