

18 August 2020

Close price at 8/17/2020 Daily % change Month to date Year to date Last year

FTSE/JSE indices						
All-Share Index	57,435.08	0.6%	3.1%	0.6%	6.6%	
All-Share Index Total Return	8,866.02	0.6%	3.1%	2.4%	10.2%	
Resources Index	34,453.52	2.2%	7.9%	21.7%	41.8%	
Industrials Index	79,256.11	0.2%	1.1%	5.6%	5.3%	
Financials Index	25,512.23	-1.7%	-2.0%	-35.2%	-31.1%	
Top 40 Index	53,140.21	0.8%	3.4%	4.6%	10.3%	
Shareholder Weighted Index	20,542.66	0.1%	0.9%	-3.2%	4.5%	
Capped Shareholder Weighted Index	21,619.70	0.0%	1.9%	-6.2%	2.0%	
SA Listed Property Index	1,111.98	-1.6%	-2.0%	-40.8%	-40.5%	
SA Volatility Index	22.20	1.2%	-10.0%	40.4%	16.4%	
Interest-bearing indices						
JSE Assa All Bond Index (Albi)	707.82	-0.5%	0.4%	1.3%	4.9%	
Stefi Composite Index	457.76	0.0%	0.2%	3.8%	6.6%	
JSE Assa SA Government ILB Index	251.17	0.3%	1.0%	-2.6%	-3.4%	
Interest rates						
Prime rate	7.00%			-30.0%	-30.0%	
Repo rate	3.50%			-46.2%	-46.2%	
Commodities (in US dollars)						
Gold price	1,955.06	0.3%	-1.1%	28.2%	29.2%	
Platinum price	954.96	-0.1%	5.1%	-1.7%	12.8%	
Oil price	45.37	1.3%	4.3%	-31.4%	-22.7%	
Global indices (in base currency)						
Dow Jones (US)	27,844.91	-0.3%	5.4%	-2.4%	7.6%	
S&P 500 (US)	3,381.99	0.3%	3.4%	4.7%	17.1%	
FTSE (UK)	3,415.77	0.5%	4.1%	-18.6%	-12.3%	
Hang Seng (Hong Kong)	25,347.34	0.7%	3.1%	-10.1%	-1.5%	
Shanghai	3,438.80	2.3%	3.9%	12.7%	21.8%	
Nikkei (Japan)*	23,096.75	-0.8%	6.4%	-2.4%	13.1%	
Cac 40 (France)	4,971.94	0.2%	3.9%	-16.8%	-6.2%	
Dax (Germany)	1,210.74	0.3%	5.1%	-2.3%	12.5%	
MSCI Emerging*	1,099.96	0.6%	2.0%	-1.3%	13.4%	
MSCI Developed*	2,393.97	0.4%	3.9%	1.5%	13.5%	
US Volatility Index	21.35	-3.2%	-12.7%	54.9%	0.8%	
Exchange rates						
Rand/US dollar	17.51	-0.8%	-2.6%	-20.0%	-12.6%	
Rand/euro	20.78	-1.0%	-3.2%	-24.5%	-18.4%	
Rand/pound	22.94	-0.8%	-2.6%	-19.1%	-19.0%	
Dollar/euro	1.19	-0.2%	-0.8%	-5.5%	-6.6%	
Inflation indicator						
CPI					2.2%	
Group indicator						
Momentum Metropolitan Holdings	15.95	-1.2%	-3.6%	-27.0%	-0.1%	

*Last available numbers used, as these numbers were not available

Local update

The JSE closed higher on Monday with gold miners leading gains while global markets await a fresh catalyst. The JSE all share rose 0.63% to 57,435.08 points and the top 40 0.76%. Resources gained 2.21% and gold miners 5.03%.

Building materials and industrial minerals group Afrimat has bought Coza Mining for R300m, in an effort to grow its footprint in the Northern Cape. Afrimat said it had been looking at a number of opportunities in the province to grow its business. Coza's principal activities are exploring and prospecting for iron ore and manganese in the Northern Cape, and it is focused on three properties, Jenkins, Driehoekspan and Doornpan.

SA businessman Zunaid Moti, who owns luxury-car dealerships and a number of other investment businesses, has increased his stake in Rebois to 18.622%, as he cements his position as the property group's largest shareholder. Moti has been buying shares in Rebois on the open market since the beginning of the year and his shareholding has now surpassed that of founder Sisa Ngebulana. He said in February that Rebois was a speculative investment.

The ordeal for Sasol shareholders is set to continue as the fuel and chemicals group swung into a full-year loss and will now prepare to execute a rights issue to pay down almost R200bn in debt. In an earnings report that showed the extent of damage caused by the Covid-19 pandemic and the oil price collapse, Sasol — which sells fuel made from coal at the same regulated price as those that import and refine crude — swung into a R91.3bn loss after writing down the value of its assets by R112bn, the bulk of which related to its Lake Charles chemical project in the US.

Global update

Bethesda/Washington — Michelle Obama has painted a dark picture of Donald Trump's America, telling Democratic National Convention viewers that the president lacks the empathy and character to govern.

New York — The US commerce department announced further restrictions on Huawei Technologies aimed at cutting the Chinese company's access to commercially available chips, the latest move in an increasingly tense relationship between the world's two biggest economies.

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